

GEORGE JEPSEN
ATTORNEY GENERAL



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Office of the Attorney General
State of Connecticut

April 8, 2016

VIA ELECTRONIC MAIL

Republican-American
389 Meadow Street, P.O. Box 2090
Waterbury, Connecticut 06722-2090

Re: Greater Waterbury Health Network, Inc.

Gentlemen/Ladies:

Please make an insertion of the attached copy, in a single column space, set solid under legal notices, in the issue of your newspaper by no later than **Monday, April 11, 2016**. Please provide the following **within 30 days** of publication:

- Proof of publication (copy of legal ad. acceptable) showing published date along with the invoice.

If you have any questions regarding this legal notice, please contact Cheryl Turner at (860) 808-5020.

KINDLY RENDER BILL IN DUPLICATE ATTACHED TO THE TEAR SHEET.

Very truly yours,

Gary W. Hawes
Assistant Attorney General

Enclosure

Republican-American
Notice of Public Hearing: OAG Docket No. 15-486-02,
OHCA Docket No. 15-31217-486

April 8, 2016

PLEASE INSERT THE FOLLOWING:

Office of the Attorney General and Office of Health Care Access Public Hearing

Statute Reference: Conn. Gen. Stat. § 19a-486e

Applicant(s): Greater Waterbury Health Network, Inc.
Prospect Medical Holdings, Inc.

Town: Waterbury

Docket Numbers: OHCA Docket No. 15-31217-486 and
Attorney General Docket No. 15-486-02

Proposal: Greater Waterbury Health Network, Inc. ("GWHN"), and Prospect Medical Holdings, Inc. ("PMH"), are proposing the purchase of substantially all of the assets of GWHN by PMH. Pursuant to the terms of the proposed Asset Purchase Agreement, PMH will pay approximately \$45,000,000 for the assets of GWHN, subject to certain adjustments. In addition, PMH will commit to spend not less than \$55,000,000 on capital items for the hospital and service area of Waterbury Hospital, over five years.

Date: May 3, 2016, and to anytime thereafter as may be necessary

Time: 1:00 p.m.

Place: Courtyard by Marriot Waterbury
Grand Ballroom
63 Grand Street
Waterbury, Connecticut

Any person who wishes to request status as a party or an intervenor in the above listed public hearing may file a written petition with a written copy of their intended testimony to the Office of Health Care Access ("OHCA") and the Office of the Attorney General ("OAG") no later than close of business on April 28, 2016, pursuant to Conn. Gen. Stat. § 4-177a and §§ 19a-9-26 and 19a-9-27 of the Regulations of Connecticut State Agencies. OHCA and the OAG shall rule on the petitions after the April 28, 2016, deadline. Please check OHCA's website at www.ct.gov/ohca for more information or call OHCA directly at (860) 418-7001. If you require aid or accommodation to participate fully and fairly in this hearing, please phone (860) 418-7001.