

MASONICARE AT ASHLAR VILLAGE  
DISCLOSURE STATEMENT

FOR THE FISCAL YEAR ENDING SEPTEMBER 30, 2013

REGISTRATION UNDER CHAPTER 319hh  
CONNECTICUT GENERAL STATUTES, AS AMENDED,  
DOES NOT CONSTITUTE  
APPROVAL, RECOMMENDATION, OR ENDORSEMENT BY  
THE STATE OF CONNECTICUT  
OR THE STATE OF CONNECTICUT DEPARTMENT OF SOCIAL SERVICES,  
NOR DOES SUCH REGISTRATION EVIDENCE THE ACCURACY OR  
COMPLETENESS OF THE INFORMATION SET OUT IN THIS  
DISCLOSURE STATEMENT



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### Attachments to the Disclosure Statement for Ashlar Village, Inc.

Dated: February 28, 2013

Attachment A – Consolidated Financial Statements and Source and Use – 2014-2019

Attachment B – Current and Historical Listing of Entry and  
Monthly Fees – 1984-2013

Attachment C – Actuarial Certificate

NAME AND ADDRESS OF PROVIDER

MASONICARE AT ASHLAR VILLAGE, INC.  
CHESHIRE ROAD  
WALLINGFORD, CT 06492  
(203) 679-6400

Masonicare at Ashlar Village is a 501(c)(3) company, incorporated in the State of Connecticut on February 25, 1991.

ASHLAR VILLAGE, INC. BOARD OF DIRECTORS

David Gessert, Chairman  
Carol E. Memmott, Vice Chairman  
Chester Miller, Secretary  
John Amarilios, Treasurer  
Jon-Paul Venoit, Senior Vice President of Residential and Community Based Services  
Barbara Lott  
Jeff Flynn  
Eloise Hazelwood  
Robert Lisenko  
Kenneth Greenhill  
Phillip Lint  
Roy Hucke  
Stephen McPherson, President and CEO, Masonicare

Members of the board of directors of Masonicare Ashlar Village, Inc. are appointed for a one-year term or until their respective successors are appointed and have qualified. Two Masonicare board members serve on the Masonicare at Ashlar Village, Inc. Board of Directors. The remainder of the board is comprised of two Masonicare at Ashlar Village, Inc. residents, its president, and three community members.

BUSINESS EXPERIENCE

Masonicare at Ashlar Village, Inc., is a wholly owned affiliate of Masonicare, a 501(c)(3) corporation. In 2009, Masonicare observed its 110<sup>th</sup> anniversary of providing health and health related services to elderly Masons, their wives and widows, female members of the Connecticut Order of the Eastern Star, Prince Hall Masons, and the community at large.

The daily operation of Masonicare at Ashlar Village, Inc., is the responsibility of the Executive Director who is supervised by, and reports, to the Chief Operating Officer for 496 units: 40 villas, 72 cottages, 248 apartments, 95 general assisted living apartments and 41 dementia assisted living apartments.

Masonicare operates campuses in the towns of Wallingford and Newtown, Connecticut. The Wallingford campus includes Masonicare Health Center (MHC), a 548 bed healthcare facility and Masonicare at Ashlar Village, Inc.

MHC began operation in the late 1800's and over the years, has grown and adapted to meet the changing needs of the elderly population it serves. Ashlar Village, Inc opened in September of 1985 to expand the continuum to include independent living. The campus allows Masonicare to carry out its philosophy of providing a continuum of care for the seniors it serves, from independent living in the Village to a home for the aged, intermediate, skilled nursing, acute, psychiatric, ambulatory and home health care through MHC and Masonicare's home health care agency. All Village residents receive priority access to the continuum healthcare services provided at MHC.

The Newtown campus offers licensed skilled nursing care (156 beds) and a 55 unit assisted living residence.

#### JUDICIAL PROCEEDINGS

Neither Masonicare, Ashlar Village, Inc., nor any of the officers or directors of Ashlar Village, Inc., has been a party to any criminal, civil, or licensure action described in Section 17b-522(b) (4) of the Connecticut General Statutes.

#### AFFILIATION

Masonicare at Ashlar Village, Inc., through Masonicare, serves the members of the Grand Lodge of Connecticut, A.F. & A.M., their wives and widows, female members of the Connecticut Order of the Eastern Star, Prince Hall Masons, and the general public.

Masonicare will be responsible for the financial and contractual obligations of the Residency Agreements executed by Masonicare at Ashlar Village, Inc., its wholly owned affiliate.

Both Masonicare and Ashlar Village, Inc., are not-for-profit corporations exempt from the payment of income tax under Section 501(c) (3) of the Federal Internal Revenue Code.

DESCRIPTION OF PROPERTY

Masonicare at Ashlar Village site consists of 169 acres of rolling farmland in Wallingford, Connecticut. There are 496 total units at Masonicare at Ashlar Village consisting of 248 one, two, and three-bedroom apartments; 72 one and two-bedroom cottages; 40 two-bedroom villas, 95 general assisted living apartments, 41 dementia assisted living apartments, and a centralized Activities Center.

BENEFITS INCLUDED IN THE ASHLAR VILLAGE MONTHLY FEE

There are currently six contract types at Masonicare at Ashlar Village and are located in the Masonicare at Ashlar Village Administration office.

1. Contracts for Pioneer residents who signed between 1984 and 1987.
2. Contracts for non-Pioneers who signed up to March 30, 1989.
3. Contracts for residents signing between April 1, 1989 and August 7, 1999.
4. Contracts signed on or after August 8, 1999.
5. Contracts signed on or after April 13, 2004.
6. Contracts signed effective March 1, 2010.

A list of the services and amenities are described in the contracts.

INTEREST ON DEPOSITS HELD IN ESCROW

Interest on deposits required to be held under escrow according to Chapter 316, Connecticut General Statutes, as amended, will be payable to the provider, Masonicare at Ashlar Village, Inc.

TERMINATION OF THE ASHLAR VILLAGE CONTRACT

The contract for residency in Masonicare at Ashlar Village requires the payment of an entrance fee. The entrance fee is payable to Ashlar Village on the date the selected unit is occupied. The conditions under which an Ashlar Village Residency Agreement may be terminated are described in the six different types of the Residency Agreements.

1. Contracts for Pioneer residents who signed between 1984 and 1987.
2. Contracts for non-Pioneers who signed up to March 30, 1989.
3. Contracts for residents signing between April 1, 1989 and August 7, 1999.
4. Contracts signed on or after August 8, 1999.
5. Contracts signed on or after April 13, 2004.
6. Contracts signed effective March 1, 2010.

There are no entry fees required for Pond Ridge.

### RIGHTS OF SURVIVING SPOUSE

A surviving spouse, who is a resident of Masonicare at Ashlar Village and a signatory to the Residency Agreement with his/her deceased spouse, is entitled to all the rights described in the Masonicare at Ashlar Village Residency Agreements.

A surviving spouse who is not a resident of Masonicare at Ashlar Village would require a new Residency Agreement or amendment to the resident's original contract, to receive care and services.

A surviving spouse who is a resident of Pond Ridge is entitled to the rights described in the Residency Agreement if the spouse requires an assisted living level of care. Surviving spouses who do not need assisted living services pay a monthly fee equivalent to a level of basic healthcare services.

### DISPOSITION OF PERSONAL PROPERTY

In the event of a Village or Pond Ridge resident's death, disposition of the resident's personal property is the responsibility of the executor or representative of the resident's estate.

In the event of the resident's permanent transfer to a nursing facility, disposition of a resident's personal property is the responsibility of the resident, his/her conservator, or next to kin.

In the event the resident's Residency Agreement is terminated by Masonicare at Ashlar Village or Pond Ridge, disposition of the resident's personal property is the responsibility of the resident.

### TAX CONSEQUENCES

Payment of the entrance fee required under the Masonicare at Ashlar Village Residency Agreement may have significant tax consequences and any person considering such a payment may wish to consult a qualified advisor.

RESERVE FUNDING-ESCROW ACCOUNTS

A. Entrance Fee Escrow Account

As required under Section 17b-524 of Chapter 319hh, Connecticut General Statutes, as amended, Ashlar Village, Inc., has established with Webster Bank, P. O. Box 191, Waterbury, CT 06720-0191 an Entrance Fee Escrow Account and deposits each entrance fee or portion of an entrance fee received by Ashlar Village from or on behalf of a resident prior to the date the resident is permitted to occupy a living unit in the Village. Investment decisions regarding this account will be the responsibility of Webster Bank, P. O. Box 191, Waterbury, CT 06720-0191.

B. Reserve Fund Escrow Account

As required under Section 17b-525 of Chapter 319hh, Connecticut General Statutes, as amended, Ashlar Village, Inc., has placed on deposit with the M&T Bank, Albany, New York, monies to be held in Reserve Fund Escrow Account. These funds are invested in an interest-bearing instrument. Investment decisions regarding this account will be the responsibility of the M&T Bank, Albany, New York, as escrow agent.

FINANCIAL STATEMENTS

For financial reporting purposes, the balance sheet and income statement for Ashlar Village, Inc. are consolidated with those of The Masonic Charity Foundation of Connecticut. Copies of the audited and certified financial statements for fiscal year ending September 2010 are located in Attachment A.

PROFORMA INCOME STATEMENT 2012-2017

As required under Section 17b-524 of Chapter 319hh, Connecticut General Statutes, as amended, a five-year proforma income statement and accompanying notes can be found in Attachment A of this Disclosure Statement.

ENTRANCE FEES AND PERIODIC CHARGES

All Masonicare at Ashlar Village residents pay an entrance fee and a monthly fee, based on the type of unit and whether the resident(s) is/are a single person or a couple. A complete history of those entrance fees and periodic charges can be found in Attachment B.



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Entrance fees paid by Masonicare at Ashlar Village residents are refundable to the resident or the residents' estate according to the prorated refund schedule described in the resident's Residency Agreement. For Residency Agreements signed prior to April 1, 1989, the entrance fee is refundable over a fifteen-year period. For Residency Agreements signed on or after April 1, 1989, the entrance fee is refundable over an 8-year period.

Financial assistance is available for residents unable to pay any monthly fee or other indebtedness owed to Masonicare at Ashlar Village under conditions described in paragraph 7 of the pre April 1, 1989 Residency Agreement (page 12), and Section VIII of the post April 1, 1989 Residency Agreement (page 28), Section K, page 3, on the August 1999 Residency Agreement, Section E, page 11 of the April 13, 2004 Residency Agreement, and Article F, page 11 of the March 1, 2010 Residency Agreement.

Regarding adjustments to the monthly fee, paragraph 2 of the pre April 1, 1989 Residency Agreement (page 12) states that increases of the monthly fees may be made at the discretion of the Masonicare at Ashlar Village, Inc. Board of Trustees. The post April 1, 1989 Residency Agreement contains this same statement in Section VII (page 28). The post April 1, 1991 Residency Agreement contains this same statement in Section Z, para. 1. (page 14). The post April 13, 2004 Residency Agreement contains this same statement in Article VI, para. B., page 10. The March 1, 2010 Residency Agreement contains the same statement in Article V, para. 4, page 10.

Pond Ridge residents pay a monthly fee based on the type of unit they occupy and an Assisted Living Service Agency fee based on the level of healthcare services they require.

ACTUARIAL PRESENT VALUE OF PREPAID HEALTHCARE OBLIGATIONS

The cost of certain healthcare services is included in the monthly fee, and there is no prepaid healthcare allotment.

A long-term care insurance benefit that pays all or part of the cost of skilled nursing care is available to qualifying residents who joined the community prior to November 15, 2000.

Pond Ridge residents do not receive this benefit.

NOTICE TO PROSPECTIVE RESIDENTS

Connecticut law requires Masonicare at Ashlar Village to provide notice to prospective residents; see pages 16-17.



415 Main Street  
Reisterstown, MD 21136-1905

Phone: 410-833-4220  
Fax: 410-833-4229

Email: info@ccrcactuaries.com

## Ashlar Village Retirement Community Statement of Actuarial Opinion

December 5, 2013

I, Dave Bond, am a Fellow of the Society of Actuaries, a Member of the American Academy of Actuaries, Managing Partner of the firm of CCRC Actuaries, LLC, and I meet the qualification standards to render Statements of Actuarial Opinion for continuing care retirement communities. I have been retained by Ashlar Village Retirement Community to render a Statement of Actuarial Opinion, in accordance with Section 17b-527 of the Regulations implementing the Continuing Care Statutes, regarding the following actuarial projections included in Ashlar Village Retirement Community's 2013 Annual Financial Filing:

- Exhibit I Residential Turnover Rates
- Exhibit II Average Age of Residents
- Exhibit III Health Care Utilization Rates
- Exhibit IV Occupancy Rates
- Exhibit V Number of Health Care Admissions
- Exhibit VI Days of Care
- Exhibit VII Number of Permanent Transfers

I have examined the above items as shown in Ashlar Village Retirement Community's Annual Financial Filing. These items are attached to this Statement of Actuarial Opinion. In the course of my review, I relied upon the accuracy and completeness of data and supporting documentation prepared by Ashlar Village Retirement Community personnel. In the course of my examination, nothing came to my attention that causes me to believe that the underlying data information is unreasonable or inappropriate. My examination included such review as I considered necessary of the data, methods, and underlying assumptions used by and the resulting actuarial projections reported by Ashlar Village Retirement Community with respect to the above items as shown in Ashlar Village Retirement Community's 2013 Annual Financial Filing.

In my opinion, the above items as shown in Ashlar Village Retirement Community's 2013 Annual Financial Filing:

- are based upon methods which are consistent with sound actuarial principles and practices; and
- are based upon methods and underlying assumptions that appear reasonable and appropriate in this instance.

Should you have any questions or concerns regarding this information, please do not hesitate to contact our office.

Respectfully,

Dave Bond, F.S.A., M.A.A.A.  
Managing Partner

Ashlar Village

Exhibit I

### Residential Turnover Rates

The Independent Living Unit residential turnover rates for the most recently completed fiscal year, and anticipated for the next five years, are as follows:

<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
12.3%	2.9%	5.9%	7.5%	8.7%	9.6%

**Ashlar Village**

**Exhibit II**

**Average Age of Residents**

The projected average age for the next five years for independent living residents is as follows:

<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
85.6	86.0	86.4	86.6	86.7

## Health Care Utilization Rates

Health care utilization rates, including admission rates and days per 100 residents by level of care for the most recently completed fiscal year, and anticipated for the next five years, are as follows:

Year	<b>Skilled Nursing Facility</b>				<u>Days per 100 Residents</u>
	<u>Utilization Rate</u>		<u>Admission Rate</u>		
	<u>Patients</u>	<u>%</u>	<u>Patients</u>	<u>%</u>	
2013	15.4	3.4%	28.0	6.2%	1,236
2014	15.0	3.3%	21.1	4.7%	1,197
2015	27.0	5.5%	32.0	7.0%	2,010
2016	40.3	7.9%	36.3	8.1%	2,887
2017	51.1	9.7%	39.7	8.9%	3,554
2018	59.5	11.1%	42.3	9.5%	4,052

Year	<b>Personal Care Facility</b>				<u>Days per 100 Residents</u>
	<u>Utilization Rate</u>		<u>Admission Rate</u>		
	<u>Patients</u>	<u>%</u>	<u>Patients</u>	<u>%</u>	
2013	3.0	0.7%	9.0	2.0%	240
2014	4.8	1.1%	11.6	2.6%	384
2015	17.2	3.5%	20.7	4.5%	1,283
2016	30.3	5.9%	22.3	4.9%	2,169
2017	39.7	7.6%	23.6	5.3%	2,759
2018	46.3	8.6%	24.5	5.5%	3,148

**Ashlar Village**

**Exhibit IV**

**Occupancy Rates**

Occupancy rates for independent living units for the most recently completed fiscal year, and anticipated for the next five years, are as follows:

<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
94%	94%	94%	94%	94%	94%

Ashlar VillageExhibit V

## Number of Health Care Admissions

The number of health care admissions, by level of care, for the most recently completed fiscal year, and anticipated for the next five years, are as follows:

<u>Year</u>	<u>Skilled Nursing</u>	<u>Personal Care</u>
2013	28.0	9.0
2014	21.1	11.6
2015	32.0	20.7
2016	36.3	22.3
2017	39.7	23.6
2018	42.3	24.5

Ashlar VillageExhibit VI

## Days of Care

The number of days of care, by level of care, for the most recently completed fiscal year, and anticipated for the next five years, are as follows:

<u>Year</u>	<u>Skilled Nursing</u>	<u>Personal Care</u>
2013	5,637	1,095
2014	5,493	1,762
2015	9,843	6,285
2016	14,701	11,048
2017	18,641	14,473
2018	21,729	16,883



### Number of Permanent Transfers

The number of permanent transfers to the skilled nursing or personal care facility for the most recently completed fiscal year are:

<u>Facility transferred to:</u>	<u>Transferring from:</u>		<u>Total</u>
	<u>Independent Living</u>	<u>Personal Care</u>	
Skilled Nursing	16	0	16
Personal Care	9	N/A	9

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DEPARTMENT OF SOCIAL SERVICES FILING

All materials regarding Masonicare at Ashlar Village, Inc. are required to be on file with the State of Connecticut, Department of Social Services, under Section 17b-524 Chapter 316hh, Connecticut General Statutes, as amended, are on file at the following address:

Department of Social Services  
Division of Elderly Services  
25 Sigourney Street  
Hartford, CT 06106-5033

16.

# Masonicare at Ashlar Village

## NOTICE TO PROSPECTIVE RESIDENTS

Connecticut law requires Ashlar Village to provide prospective residents of our community (or legal representative) with the following statement.

1. A continuing-care contract is a financial investment and your investment may be at risk;
2. Ashlar Village's ability to meet our contractual obligations under such contract depends on our financial performance;
3. You are advised to consult an attorney or other professional experienced in matters relating to investments in continuing care; and
4. The Connecticut Department of Social Services does not guarantee the security of your investment.

### ACKNOWLEDGEMENT

I acknowledge that I have reviewed and understand the above statement as well as Ashlar Village's Residency Agreement.

\_\_\_\_\_  
Date

July, 1999

\_\_\_\_\_  
Resident's Signature

\_\_\_\_\_  
Print Name of Resident

# Masonicare at Ashlar Village




## NOTICE TO PROSPECTIVE RESIDENTS

Connecticut law requires Ashlar Village to provide, not more than sixty nor less than ten days before a person occupies a continuing care facility, a revised and up-to-date disclosure statement to the prospective resident or to that person's legal representative.

If there have been no revisions to the disclosure statement since the prospect received one at a time of reserving a unit with a 5% deposit, the prospect will be so advised.

## ACKNOWLEDGEMENT

I have been informed that there have been no revisions to the original disclosure statement that I received at the time I placed a deposit on a unit at Ashlar Village.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Resident's Signature

\_\_\_\_\_  
Print Name of Resident

July, 1999

ATTACHMENT A

CONSOLIDATED FINANCIAL AND SOURCE AND USE STATEMENTS

2014-2019

**ASHLAR VILLAGE  
CONSOLIDATED**

**PROJECTED STATEMENT OF OPERATIONS  
FOR THE FISCAL YEARS ENDED SEPTEMBER 30, 2013 TO 2018**

**5 Year Forecast**

	<b>FY 2014 Budget</b>	<b>Projected FY 2014 Estimated</b>	<b>FY 2015 Estimated</b>	<b>FY 2016 Estimated</b>	<b>FY 2017 Estimated</b>	<b>FY 2018 Estimated</b>	<b>FY 2019 Estimated</b>
<b>REVENUE</b>							
Room & Board (1)	\$ 11,945,946	\$ 12,335,994	\$ 12,446,824	\$ 12,820,229	\$ 13,204,836	\$ 13,600,981	\$ 14,009,010
Earned Entry Fee	4,750,000	4,716,135	4,750,000	4,892,500	5,039,275	5,190,453	5,346,167
Other Operating (1)	9,981,319	10,354,020	10,280,759	10,589,182	10,906,857	11,234,063	11,571,085
<b>TOTAL REVENUE</b>	<u>26,677,265</u>	<u>27,406,149</u>	<u>27,477,583</u>	<u>28,301,910</u>	<u>29,150,968</u>	<u>30,025,497</u>	<u>30,926,262</u>
<b>EXPENSES</b>							
Salaries & Wages (2)	4,879,503	5,121,618	4,977,093	5,076,635	5,178,168	5,281,731	5,387,366
Benefits (3)	1,551,153	1,582,416	1,642,441	1,675,290	1,708,795	1,742,971	1,777,831
Professional Fees	3,567,511	3,206,319	3,674,574	3,784,812	3,898,356	4,015,307	4,135,766
Supplies & Other expenses (3)	3,365,003	2,942,292	3,465,953	3,569,932	3,677,030	3,787,340	3,900,961
Mgmt Fee	782,317	748,038	805,787	829,960	854,859	880,505	906,920
Depreciation & Amortization	4,321,335	4,342,551	4,450,975	4,584,504	4,722,039	4,863,700	5,009,611
Interest	3,052,565	3,147,075	3,144,142	3,238,466	3,335,620	3,435,689	3,538,760
Expense Recovery	-	-	-	-	-	-	-
<b>Total Expenses</b>	<u>21,519,387</u>	<u>21,090,309</u>	<u>22,160,966</u>	<u>22,759,599</u>	<u>23,374,866</u>	<u>24,007,243</u>	<u>24,657,213</u>
<b>Net Income from Operations</b>	<u>5,157,878</u>	<u>6,315,840</u>	<u>5,316,617</u>	<u>5,542,312</u>	<u>5,776,102</u>	<u>6,018,254</u>	<u>6,269,048</u>
Investment Income	1,576,769	1,576,140	1,601,569	1,680,297	1,762,962	1,849,760	1,958,898
<b>Net income</b>	<u>\$ 6,734,647</u>	<u>\$ 7,891,980</u>	<u>\$ 6,918,186</u>	<u>\$ 7,222,609</u>	<u>\$ 7,539,064</u>	<u>\$ 7,868,014</u>	<u>\$ 8,227,946</u>

**ASHLAR VILLAGE  
CCRC**

**PROJECTED STATEMENT OF OPERATIONS  
FOR THE FISCAL YEARS ENDED SEPTEMBER 30, 2014 TO 2019**

	FY 2014 Budget	Projected				FY 2019 Estimated
		FY 2014 Estimated	FY 2015 Estimated	FY 2016 Estimated	FY 2017 Estimated	
<b>REVENUE</b>						
Room & Board (1)	\$ 11,945,946	\$ 12,335,994	\$ 12,446,824	12,820,229	13,204,836	13,600,981
Earned Entry Fee	4,750,000	4,716,135	4,750,000	4,892,500	5,039,275	5,190,453
Other Operating (1)	581,385	726,090	726,090	747,873	770,309	793,418
<b>TOTAL REVENUE</b>	<u>17,277,331</u>	<u>17,778,219</u>	<u>17,922,914</u>	<u>18,460,601</u>	<u>19,014,419</u>	<u>19,584,852</u>
<b>EXPENSES</b>						
Salaries & Wages (2)	2,312,884	2,444,871	2,359,142	2,406,325	2,454,451	2,503,540
Benefits (3)	816,217	842,067	864,088	877,292	746,743	761,678
Professional Fees	2,610,732	2,203,242	2,689,053	2,762,459	2,845,332	2,930,692
Supplies & Other expenses (3)	2,572,616	2,271,615	2,675,716	2,749,919	2,832,416	2,917,389
Mgmt Fee	402,712	449,370	483,472	495,559	510,425	525,738
Depreciation & Amortization	3,631,041	3,651,630	3,738,819	3,845,024	3,960,374	4,079,185
Amortization	-	-	-	-	-	-
Interest	2,169,360	2,249,874	2,247,747	2,308,702	2,377,963	2,449,302
Expense Recovery	-	-	-	-	-	-
Total Expenses	<u>14,515,562</u>	<u>14,112,669</u>	<u>15,058,038</u>	<u>15,445,279</u>	<u>15,727,706</u>	<u>16,167,526</u>
<b>Net Income from Operations</b>	<u>2,761,769</u>	<u>3,665,550</u>	<u>2,864,876</u>	<u>3,015,322</u>	<u>3,286,713</u>	<u>3,417,326</u>
Investment Income	1,576,769	1,576,140	1,601,569	1,680,297	1,762,962	1,849,760
<b>Net income</b>	<u>\$ 4,338,538</u>	<u>\$ 5,241,690</u>	<u>\$ 4,466,445</u>	<u>\$ 4,695,619</u>	<u>\$ 5,049,675</u>	<u>\$ 5,267,086</u>
						<u>\$ 5,511,396</u>

**ASHLAR VILLAGE  
ASSISTED LIVING  
PROJECTED STATEMENT OF OPERATIONS  
FOR THE FISCAL YEARS ENDED SEPTEMBER 30, 2014 TO 2019**

	FY 2014 Budget	Projected FY 2014 Estimated	FY 2015 Estimated	FY 2016 Estimated	FY 2017 Estimated	FY 2018 Estimated	FY 2019 Estimated
<b>REVENUE</b>							
Room & Board (1)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Earned Entry Fee	-	-	-	-	-	-	-
Other Operating (1)	9,399,934	9,627,930	9,554,669	9,841,309	10,136,548	10,440,645	10,753,864
<b>TOTAL REVENUE</b>	<u>9,399,934</u>	<u>9,627,930</u>	<u>9,554,669</u>	<u>9,841,309</u>	<u>10,136,548</u>	<u>10,440,645</u>	<u>10,753,864</u>
<b>EXPENSES</b>							
Salaries & Wages (2)	2,566,619	2,676,747	2,617,951	2,670,310	2,723,716	2,778,191	2,833,754
Benefits (3)	734,936	740,349	778,353	797,998	962,052	981,293	1,000,919
Professional Fees	956,779	1,003,077	985,521	1,022,353	1,053,024	1,084,614	1,117,153
Supplies & Other expenses (3)	792,387	670,677	790,237	820,013	844,613	869,952	896,050
Mgmt Fee	379,605	298,668	322,315	334,401	344,433	354,766	365,409
Depreciation & Amortization	690,294	690,921	712,156	739,480	761,664	784,514	808,050
Amortization	-	-	-	-	-	-	-
Interest	883,205	897,201	896,395	929,764	957,657	986,387	1,015,978
Expense Recovery	-	-	-	-	-	-	-
Total Expenses	<u>7,003,825</u>	<u>6,977,640</u>	<u>7,102,928</u>	<u>7,314,319</u>	<u>7,647,160</u>	<u>7,839,717</u>	<u>8,037,314</u>
<b>Net Income from Operations</b>	2,396,109	2,650,290	2,451,741	2,526,990	2,489,389	2,600,928	2,716,550
Investment Income							
<b>Net income</b>	<u>\$ 2,396,109</u>	<u>\$ 2,650,290</u>	<u>\$ 2,451,741</u>	<u>\$ 2,526,990</u>	<u>\$ 2,489,389</u>	<u>\$ 2,600,928</u>	<u>\$ 2,716,550</u>



**MASONICARE  
PROJECTED CONSOLIDATED BALANCE SHEETS  
FOR THE FISCAL YEARS ENDED SEPTEMBER 30, 2013 TO 2018**

	Estimated As of September 30, 2013	Estimated As of September 30, 2014	Estimated As of September 30, 2015	Estimated As of September 30, 2016	Estimated As of September 30, 2017	Estimated As of September 30, 2018
<b>Current Assets:</b>						
Cash	\$ 2,387,893	\$ 3,234,360	\$ 2,222,856	\$ 2,438,076	1,552,377	2,094,485
Restricted Cash	683,053	682,631	682,631	682,631	682,631	682,631
Patient receivables, net	26,987,996	27,199,939	27,507,985	27,812,209	28,660,149	29,533,527
Other receivables	5,569,581	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000
Inventories	284,966	290,273	296,078	302,000	308,040	314,200
Prepaid expenses and other current assets	1,534,569	1,812,267	1,816,979	1,821,703	1,826,439	1,831,188
Assets whose use is limited or restricted-required for current liabilities	3,684,434	3,689,569	3,689,569	3,689,569	3,689,569	3,689,569
Due from affiliates/interfund	-	-	-	-	-	-
<b>Total current assets</b>	<b>41,132,492</b>	<b>41,409,039</b>	<b>40,716,098</b>	<b>41,246,188</b>	<b>41,219,205</b>	<b>42,645,600</b>
<b>Assets whose use is limited or restricted</b>						
By board for capital purposes	106,917,661	111,131,822	119,529,426	128,364,410	137,658,644	149,435,089
Under patient asset management and trust agreements	579,600	500,000	500,000	500,000	500,000	500,000
Under indenture agreement-held by trustee	485,367	468,000	468,000	468,000	468,000	468,000
Under trust for estimated self insurance liability	13,072,884	13,624,710	14,003,451	14,393,555	14,795,361	15,209,222
Under trust for interest rate swap obligation	3,778,017	3,100,916	3,100,916	3,100,916	3,100,916	3,100,916
By donors for specific purposes	67,257,390	66,820,258	67,170,258	67,520,258	67,870,258	68,220,258
By donors for permanent endowment funds						
<b>Total assets whose use is limited or restricted</b>	<b>192,090,919</b>	<b>195,645,706</b>	<b>204,772,051</b>	<b>214,347,139</b>	<b>224,393,179</b>	<b>236,933,485</b>
<b>Less: Assets whose use is limited or restricted-</b> required for current liabilities and operating purposes	<b>(3,684,434)</b>	<b>(3,689,569)</b>	<b>(3,689,569)</b>	<b>(3,689,569)</b>	<b>(3,689,569)</b>	<b>(3,689,569)</b>
<b>Non-current assets whose use is limited or restricted</b>	<b>188,406,485</b>	<b>191,956,137</b>	<b>201,082,482</b>	<b>210,657,570</b>	<b>220,703,610</b>	<b>233,243,916</b>
Property and equipment, net	137,710,399	137,886,942	133,609,868	129,014,534	124,088,509	118,818,149
Unamortized financing costs	1,898,526	1,821,823	1,821,823	1,821,823	1,821,823	1,821,823
Investment in subsidiaries	-	-	-	-	-	-
<b>Total assets</b>	<b>\$ 369,147,902</b>	<b>\$ 373,073,941</b>	<b>\$ 377,230,271</b>	<b>\$ 382,740,115</b>	<b>\$ 387,833,147</b>	<b>\$ 396,529,488</b>

MASONICARE  
 PROJECTED CONSOLIDATED BALANCE SHEETS  
 FOR THE FISCAL YEARS ENDED SEPTEMBER 30, 2013 TO 2018

	As of September 30, 2013	Estimated As of September 30, 2014	Estimated As of September 30, 2015	Estimated As of September 30, 2016	Estimated As of September 30, 2017	Estimated As of September 30, 2018
<b>Current Assets:</b>						
Cash	\$ 2,387,893	\$ 3,234,360	\$ 2,222,856	\$ 2,438,076	1,552,377	2,094,485
Restricted Cash	683,053	682,631	682,631	682,631	682,631	682,631
Patient receivables, net	26,987,996	27,199,939	27,507,985	27,812,209	28,660,149	29,533,527
Other receivables	5,569,581	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000
Inventories	284,966	290,273	296,078	302,000	308,040	314,200
Prepaid expenses and other current assets	1,534,569	1,812,267	1,816,979	1,821,703	1,826,439	1,831,188
Assets whose use is limited or restricted-required for current liabilities	3,684,434	3,689,569	3,689,569	3,689,569	3,689,569	3,689,569
Due from affiliates/interfund	-	-	-	-	-	-
<b>Total current assets</b>	41,132,492	41,409,039	40,716,098	41,246,188	41,219,205	42,645,600
<b>Assets whose use is limited or restricted</b>						
By board for capital purposes	106,917,661	111,131,822	119,529,426	128,364,410	137,658,644	149,435,089
Under patient asset management and trust agreements	579,600	500,000	500,000	500,000	500,000	500,000
Under indenture agreement-held by trustee	485,367	488,000	468,000	468,000	468,000	468,000
Under trust for estimated self insurance liability	13,072,884	13,624,710	14,003,451	14,393,555	14,795,361	15,209,222
Under trust for interest rate swap obligation	3,778,017	3,100,916	3,100,916	3,100,916	3,100,916	3,100,916
By donors for specific purposes	67,257,390	66,820,258	67,170,258	67,520,258	67,870,258	68,220,258
By donors for permanent endowment funds						
<b>Total assets whose use is limited or restricted</b>	192,090,919	195,645,706	204,772,051	214,347,139	224,393,179	236,933,485
<b>Less: Assets whose use is limited or restricted-</b> required for current liabilities and operating purposes	(3,684,434)	(3,689,569)	(3,689,569)	(3,689,569)	(3,689,569)	(3,689,569)
<b>Non-current assets whose use is limited or restricted</b>	188,406,485	191,956,137	201,082,482	210,657,570	220,703,610	233,243,916
<b>Property and equipment, net</b>	137,710,399	137,886,942	133,609,868	129,014,534	124,088,509	118,818,149
<b>Unamortized financing costs</b>	1,898,526	1,821,823	1,821,823	1,821,823	1,821,823	1,821,823
<b>Investment in subsidiaries</b>	-	-	-	-	-	-
<b>Total assets</b>	\$ 369,147,902	\$ 373,073,941	\$ 377,230,271	\$ 382,740,115	\$ 387,833,147	\$ 396,529,488

ATTACHMENT B

CURRENT AND HISTORICAL LISTING OF ENTRY AND  
MONTHLY FEES

1984-2013

### *C*ore Services Included In the Monthly Fee:

- ❖ Three nutritionally balanced meals each day
- ❖ Utilities (excluding phone, cable & Internet)
- ❖ Weekly housekeeping
- ❖ Weekly linen and towel service
- ❖ Transportation to doctor appointments within a 15-mile radius
- ❖ Transportation to programs and scheduled local shopping
- ❖ Daily fitness and wellness programs
- ❖ Stimulating social, recreational and therapeutic activities
- ❖ 24-hour emergency call (wrist or pendant)
- ❖ 24-hour resident care staff in the building
- ❖ 24-hour security on campus

### *A*menities Included in the Monthly Fee:

Art Gallery	Laundry Rooms
Art Studio	Library
Beauty/Barber Shop	Mail Room
Billiard Room	On-Site Parking
Convenience Store	Outdoor Patio & Terrace
Country Kitchen	Outdoor Raised Garden Plots
Exercise & Fitness	Resident Lounges
Game Room	Restaurant Style Dining & Continental Breakfast Option
Individual Storage Space	Walking Trails

*Assisted Living Schedule of Fees*

APT. STYLE	SQ. FT.	BASE RENT	WITH <u>LEVEL 1 CARE</u>
Typical Studio	325	\$3,883	\$4,701
Deluxe Studio	351	\$4,061	\$4,879
1-Bedroom	460 - 596	\$5,404	\$6,222
1-Bedroom Corner	500	\$5,631	\$6,449
1-Bedroom Deluxe	627-650	\$6,054	\$6,872
2-Bedroom	660	\$6,638	\$7,456
2-Bedroom Deluxe	800	\$6,946	\$7,764
<i>2<sup>ND</sup> PERSON</i>		\$883	\$1,701

*Personal Care Plan Options*

Levels of care for each resident are determined prior to residency through a medical evaluation meeting with the assisted living nursing supervisor. They are re-evaluated every 120-days.

Level 1:	\$818*	Up to 3.5 hrs./week:	average of 30 min./day
Level 2:	\$1,636	Up to 7 hrs./week:	average of 60 min./day
Level 3:	\$2,454	Up to 10.5 hrs./week:	average of 90 min./day
Level 4:	\$3,272	Up to 14 hrs./week:	average of 120 min./day

\* Each increased level of care is an additional \$818

**For couples:** Add the second person monthly fee of \$883 and \$818 for each level of care the second person requires.

*Example:* A one bedroom with first person receiving Level II care and second person receiving Level I care: \$7,040 + \$883+\$818= \$8,741

*Prices shown are effective October 1, 2013, and are subject to change.*

# Masonicare at Ashlar Village

10/01/2013

RESIDENCE APARTMENTS	Ent. Fee 1 Person	Ent. Fee 2 People	Mo. Fee 1 Person	Mo. Fee 2 People	Square Footage
<b>Bridgehouse/Knoll</b>					
One bedroom/one bath	\$110,000	\$125,000	\$2,155	\$2,597	665
Two bedroom/one bath	\$160,000	\$175,000	\$2,465	\$2,907	930
<b>Meadow Wood</b>					
One bedroom/one bath	\$120,000	\$135,000	\$2,314	\$2,758	739
Two bedroom/1.5 bath	\$190,550	\$205,550	\$2,783	\$3,228	967
Large Two bedroom/1.5 bath	\$240,000	\$255,000	\$3,146	\$3,592	1,200
Three bedroom/1.5 bath	\$300,000	\$315,000	\$3,610	\$4,055	1,450
<b>Notch Hill</b>					
<u>Two bedroom</u>					
Model - 2Ba	\$250,000	\$265,000	\$3,226	\$3,686	1,130
Model - 2Bb	\$255,000	\$270,000	\$3,226	\$3,686	1,148
Model - 2Bc	\$265,000	\$280,000	\$3,226	\$3,686	1,193
<u>Two bedroom with Den</u>					
Model - 2BDa	\$310,000	\$325,000	\$3,358	\$3,819	1,486
Model - 2BDb	\$315,000	\$330,000	\$3,358	\$3,819	1,496
Model - 2BDc	\$315,000	\$330,000	\$3,358	\$3,819	1,504
<u>Three bedroom</u>					
Model - 3B	\$325,000	\$340,000	\$3,489	\$3,950	1,542
<b>COTTAGES</b>					
<u>One bedroom/one bath</u>					
Beech	\$125,000	\$140,000	\$1,542	\$1,740	825
Birch	\$135,000	\$150,000	\$1,666	\$1,886	865
<u>Two bedroom/one bath</u>					
Pine	\$186,000	\$201,000	\$2,051	\$2,271	1,000
Oak	\$187,000	\$202,000	\$2,060	\$2,280	1,040
<u>Two bedroom (1.5 bath)</u>					
Oak I	\$190,000	\$205,000	\$2,233	\$2,454	1,040
Traditional	\$195,000	\$210,000	\$2,300	\$2,521	1,046
Traditional II	\$201,000	\$216,000	\$2,300	\$2,521	1,196
Contemporary	\$219,000	\$234,000	\$2,551	\$2,774	1,160
Traditional III	\$220,000	\$235,000	\$2,551	\$2,774	1,185
<u>Two bedroom (two full baths)</u>					
Oak II	\$225,000	\$240,000	\$2,575	\$2,793	1,170
Willow	\$228,000	\$243,000	\$2,603	\$2,825	1,338
<b>VILLAS</b>					
<u>Two bedroom</u>					
Apple	\$305,000	\$320,000	\$3,060	\$3,324	1,545
Apple with walkout basement	\$320,000	\$335,000	\$3,060	\$3,324	1,545
Peach	\$315,000	\$330,000	\$3,127	\$3,391	1,600
Peach with walkout basement	\$330,000	\$345,000	\$3,127	\$3,391	1,600
<u>Two bedroom with den</u>					
Pear	\$345,000	\$360,000	\$3,358	\$3,620	1,703
Pear with walkout basement	\$360,000	\$375,000	\$3,358	\$3,620	1,703
Cherry	\$355,000	\$370,000	\$3,423	\$3,686	1,758
Cherry with walkout basement	\$370,000	\$385,000	\$3,423	\$3,686	1,758

TO: ASHLAR VILLAGE RESIDENTS

FROM: Hilde Sager  
Assistant Administrator

DATE: August 29, 2013

**SUBJECT: Fiscal Year 2014**

The charges listed below are effective October 1, 2013, for the following Ashlar Village services.

<u>SERVICE</u>	<u>Effective 10/1/2013</u>
<b>I. FOOD SERVICE</b>	
Guest Meal	\$15.25
Villa/Cottage Resident Meal	\$14.25
Holiday Guest Meals	\$18.50
Beverages:	
Mixed Drink	\$ 4.75
Wine/Beer	\$ 3.75
Soda/Juice	\$ 1.25
Villa/Cottage Resident Meal Coupons:	
20 Meal Package	\$260.00 (\$13.00/Meal)
30 Meal Package	\$375.00 (\$12.50/Meal)
Meal Delivery:	
Apartment:	\$6.25
Villa/Cottage:	\$7.25
Assistance to and from Dining Room:	\$7.00
<b>II. HOUSEKEEPING</b>	
Additional Housekeeping	\$24.00/Hr. (\$6.00/Quarter Hour)
Rollaway Bed	\$16.00/Per Night
Guest Apartment	\$85.00/Night
<b>III. MAINTENANCE</b>	
Maintenance Mechanic or Painter	\$36.00/Hr. (\$9.00/Quarter Hour)
Apartment Carport Rental	\$750.00/Year (Annual Rental)
	\$ 74.00/Month (Seasonal Rental)
Unit Key Charge: (Pond Ridge/Cottage Storage Room)	\$4.00
Mail Box Key Charge	\$2.25
Key Card Charge	\$2.25
Senior TV	\$36.00/Month
Internet Access	\$21.00/Month

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

1 PERSON

2 PERSON

PHASE I

(PIONEERS-MOVE IN PRIOR TO 10/1/88)

APARTMENTS

1 Bedroom	\$1,340.00	\$1,789.00
2 Bedroom	\$1,485.00	\$1,942.00

COTTAGES

1 Bedroom	\$1,102.00	\$1,189.00
2 Bedroom	\$1,226.00	\$1,303.00
2 Bedroom Exp.	\$1,243.00	\$1,320.00



ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$2,006.00	\$2,548.00
2 Bedroom	\$2,143.00	\$2,696.00
 <u>COTTAGES</u>		
1 Bedroom	\$1,767.00	\$1,977.00
2 Bedroom	\$1,879.00	\$2,095.00
2 Bedroom Exp.	\$1,896.00	\$2,115.00
2 Bedroom Exp. W/2 Bathrooms	\$1,972.00	\$2,189.00

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE II</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$2,314.00	\$2,783.00
Larger-1 Bedroom	\$2,656.00	\$2,562.00
2 Bedroom	\$2,783.00	\$3,251.00
Larger-2 Bedroom	\$3,125.00	\$3,592.00
3 Bedroom	\$3,592.00	\$4,055.00
<b><u>COTTAGES</u></b>		
Traditional	\$2,371.00	\$2,579.00
Traditional Exp.	\$2,615.00	\$2,838.00
Contemporary	\$2,615.00	\$2,838.00

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,995.00	\$2,437.00
2 Bedroom	\$2,143.00	\$2,585.00
<b><u>COTTAGES</u></b>		
1 Bedroom (Maple)	\$1,518.00	\$1,740.00
1 Bedroom (Birch)	\$1,666.00	\$1,887.00
2 Bedroom (Dogwood)	\$1,901.00	\$2,166.00
2 Bedroom (Pine)	\$2,051.00	\$2,271.00
2 Bedroom (Oak)	\$2,233.00	\$2,454.00
2 Bedroom (Willow)	\$2,603.00	\$2,824.00

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE II</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$2,314.00	\$2,755.00
2 Bedroom	\$2,783.00	\$3,226.00
<b><u>COTTAGES</u></b>		
Traditional	\$2,300.00	\$2,448.00
Contemporary	\$2,551.00	\$2,774.00

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,995.00	\$2,437.00
2 Bedroom	\$2,143.00	\$2,585.00
<b><u>Knoll</u></b>		
1 Bedroom	\$2,154.00	\$2,596.00
2 Bedroom	\$2,465.00	\$2,906.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,314.00	\$2,755.00
2 Bedroom	\$2,783.00	\$3,237.00

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Beech	\$1,518.00	\$1,740.00
Birch	\$1,666.00	\$1,887.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$2,051.00	\$2,271.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$2,233.00	\$2,454.00
Traditional	\$2,300.00	\$2,521.00
Traditional II	\$2,300.00	\$2,521.00
Traditional III	\$2,551.00	\$2,774.00
Contemporary	\$2,551.00	\$2,774.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
*Oak II	\$2,575.00	\$2,792.00
Willow	\$2,602.00	\$2,824.00

\*New Units effective 4/1/04

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,995.00	\$2,437.00
2 Bedroom	\$2,143.00	\$2,585.00
<b><u>Knoll</u></b>		
1 Bedroom	\$2,155.00	\$2,596.00
2 Bedroom	\$2,645.00	\$2,906.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,314.00	\$2,755.00
2 Bedroom	\$2,783.00	\$3,226.00

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Beech	\$1,474.00	\$1,689.00
Birch	\$1,617.00	\$1,832.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,991.00	\$2,205.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$2,168.00	\$2,383.00
Traditional	\$2,233.00	\$2,448.00
Traditional II	\$2,233.00	\$2,448.00
Traditional III	\$2,477.00	\$2,693.00
Contemporary	\$2,477.00	\$2,693.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
Oak II	\$2,500.00	\$2,711.00
Willow	\$2,527.00	\$2,742.00



ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse/Knoll</u></b>		
One Bedroom/One Bath	\$2,155.00	\$2,597.00
Two Bedroom/One Bath	\$2,465.00	\$2,907.00
<b><u>Meadow Wood</u></b>		
One Bedroom/One Bath	\$2,314.00	\$2,758.00
Two Bedroom/1.5 Bath	\$2,783.00	\$3,228.00
Large Two Bedroom/1.5 Bath	\$3,146.00	\$3,592.00
Three Bedroom/1.5 Bath	\$3,610.00	\$4,055.00

ASHLAR VILLAGE  
 FISCAL YEAR 2014 MONTHLY FEE  
 (EFFECTIVE OCTOBER 1, 2013)

(1/17/06 Price Structure)

<u>COTTAGES</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>One Bedroom/One Bath</u>		
Beech	\$1,542.00	\$1,740.00
Birch	\$1,666.00	\$1,886.00
<u>Two Bedroom/One Bath</u>		
Pine	\$2,051.00	\$2,271.00
Oak	\$2,060.00	\$2,280.00
<u>Two Bedroom (1.5 Bath)</u>		
Oak I	\$2,233.00	\$2,454.00
Traditional	\$2,300.00	\$2,521.00
Traditional II	\$2,300.00	\$2,521.00
Traditional III	\$2,551.00	\$2,774.00
Contemporary	\$2,551.00	\$2,774.00
<u>Two Bedroom (two full baths)</u>		
Oak II	\$2,575.00	\$2,793.00
Willow	\$2,603.00	\$2,825.00

Revised Beech – to \$1,370 x .3% Increase = \$1,411.00

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

(1/17/06 Price Structure)

<b><u>VILLAS</u></b>	<b><u>1 PERSON</u></b>	<b><u>2 PERSON</u></b>
<b><u>Two Bedroom</u></b>		
Apple	\$3,060.00	\$3,324.00
Apple with walkout basement	\$3,060.00	\$3,324.00
Peach	\$3,127.00	\$3,391.00
Peach with walkout basement	\$3,127.00	\$3,391.00
<b><u>Two Bedroom with Den</u></b>		
Pear	\$3,358.00	\$3,620.00
Pear with walkout basement	\$3,358.00	\$3,620.00
Cherry	\$3,423.00	\$3,686.00
Cherry with walkout basement	\$3,423.00	\$3,686.00

ASHLAR VILLAGE  
FISCAL YEAR 2014 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2013)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b>NOTCH HILL</b>		
<u>Two Bedroom</u>		
Model – 2 Ba	\$3,226.00	\$3,686.00
Model - 2 Bb	\$3,226.00	\$3,686.00
Model – 2 Bc	\$3,226.00	\$3,686.00
<u>Two Bedroom with Den</u>		
Model – 2Bda	\$3,358.00	\$3,819.00
Model – 2Bdb	\$3,358.00	\$3,819.00
Model – 2 Bdc	\$3,358.00	\$3,819.00
<u>Three Bedroom</u>		
Model – 3B	\$3,489.00	\$3,950.00

# Masonicare at Ashlar Village

10/1/2012

Independent Living RESIDENCES (year built)	Ent. Fee* 1 Person	Ent. Fee* 2 People	Mo. Fee 1 Person	Mo. Fee 2 People	Square Footage
<i>Monthly fee includes all utilities - except electric. Telephone, Senior TV, and internet not included.</i>					
(Average monthly electric cost is \$90-\$120 depending on size and usage.)					
<b>Bridgehouse/Knoll Apts.(1985)</b>					
One bedroom/one bath	\$107,000	\$122,000	\$2,092	\$2,521	665
Two bedroom/one bath	\$157,000	\$172,000	\$2,393	\$2,822	930
<b>Meadow Wood Apts. (1991)</b>					
One bedroom/one bath	\$117,000	\$132,000	\$2,247	\$2,678	739
Two bedroom/1.5 bath	\$185,000	\$200,000	\$2,702	\$3,134	967
<b>Cottages (1985/1991)</b>					
<u>One bedroom/one bath</u>					
Birch	\$131,000	\$146,000	\$1,617	\$1,831	865
<u>Two bedroom/one bath</u>					
Pine	\$184,000	\$199,000	\$1,991	\$2,205	1,000
<u>Two bedroom (1.5 bath)</u>					
Contemporary	\$214,000	\$229,000	\$2,477	\$2,693	1,160
Traditional III	\$216,000	\$231,000	\$2,477	\$2,693	1,185
<u>Two bedroom (two full baths)</u>					
Oak II	\$221,000	\$236,000	\$2,500	\$2,712	1,170
Willow	\$224,000	\$239,000	\$2,527	\$2,743	1,338
<i>Monthly fee includes all utilities and Senior TV. Telephone and internet not included.</i>					
<b>Notch Hill Apts. (2008)</b>					
<u>Two bedroom</u>					
Model - 2Ba	\$250,000	\$265,000	\$3,117	\$3,561	1,130
Model - 2Bb	\$255,000	\$270,000	\$3,117	\$3,561	1,148
Model - 2Bc	\$265,000	\$280,000	\$3,117	\$3,561	1,193
<u>Two bedroom with Den</u>					
Model - 2BDa	\$310,000	\$325,000	\$3,244	\$3,690	1,486
Model - 2BDb	\$315,000	\$330,000	\$3,244	\$3,690	1,496
Model - 2BDc	\$315,000	\$330,000	\$3,244	\$3,690	1,504
<u>Three bedroom</u>					
Model - 3B	\$325,000	\$340,000	\$3,371	\$3,816	1,542
<b>Villas (2005/2006)</b>					
<u>Two bedroom</u>					
Apple	\$305,000	\$320,000	\$2,957	\$3,212	1,545
Apple with walkout basement	\$320,000	\$335,000	\$2,957	\$3,212	1,545
Peach	\$315,000	\$330,000	\$3,021	\$3,276	1,600
Peach with walkout basement	\$330,000	\$345,000	\$3,021	\$3,276	1,600
<u>Two bedroom with den</u>					
Pear	\$345,000	\$360,000	\$3,244	\$3,498	1,703
Pear with walkout basement	\$360,000	\$375,000	\$3,244	\$3,498	1,703
Cherry	\$355,000	\$370,000	\$3,307	\$3,561	1,758
Cherry with walkout basement	\$370,000	\$385,000	\$3,307	\$3,561	1,758
*Sunroom additional \$25,000					
*Finished basement-prices vary on model selected					
					<i>Prices are subject to change.</i>

*Assisted Living Schedule of Fees*

Apartment Type	Sq. Ft.	Base Rent	With Level <u>1</u> Care
Typical Studio	325	\$3,752	\$4,539
Deluxe Studio	351	\$3,924	\$4,711
1-Bedroom	460 -596	\$5,221	\$6,008
1-Bedroom Corner	500	\$5,441	\$6,228
1-Bedroom Deluxe	627-650	\$5,849	\$6,636
2-Bedroom	660	\$6,414	\$7,201
2-Bedroom Deluxe	800	\$6,711	\$7,498
<i>2<sup>nd</sup> person</i>		<b>\$824</b>	<b>\$1,581</b>

**Personal Care Plan Options**

Levels of care for each resident are determined prior to residency through a medical evaluation meeting with the assisted living nursing supervisor. Residents are re-evaluated every 120-days.

Level 1:	\$787*	Up to 3.5 hours/week:	average of 30 minutes/day
Level 2:	\$1,574	Up to 7 hours/week:	average of 60 minutes/day
Level 3:	\$2,361	Up to 10.5 hours/week:	average of 90 minutes/day
Level 4:	\$3,148	Up to 14 hours/week:	average of 120 minutes/day

\* Each increased level of care is an additional \$787.

**For couples:** Add the second person monthly fee of \$853 and \$787 for each level of care the second person requires.

**Example:** A one bedroom with first person receiving Level I care and second person receiving Level I care:  $6,008.00 + \$1,640 = \$7,648.00$ .

**C**ore Services Included In the Monthly Fee:

- Three nutritionally balanced meals & snacks each day
- Utilities (excluding phone, cable and internet)
- Weekly housekeeping service
- Weekly linen and towel service
- Transportation to doctor appointments within a 15-mile radius
- Socially stimulating recreational/therapeutic activities
- Licensed certified nursing assistants
- 24/7 nurse on call
- State of the Art 24-hour emergency safety system
- 24-hour security on campus
- Routine care assessments and planning
- Secure environment

**P**ersonal Care Services Included In the Monthly Fee:

- Bathing
- Dressing Assistance
- Escorting & Cueing
- Grooming & Hygiene
- Medication Management (refills, pre-pour and reminders)
- Personal Laundry
- Safety Checks
- Toileting Assistance

**H**earth Schedule of Fees:

<b>Apartment Type</b>	<b>Square feet</b>	<b>Monthly Fee</b>
Studio	351	<b>\$6,900</b>
1-Bedroom	430	<b>\$8,369</b>

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

1 PERSON

2 PERSON

PHASE I

(PIONEERS-MOVE IN PRIOR TO 10/1/88)

APARTMENTS

1 Bedroom	\$1,263.00	\$1,686.00
2 Bedroom	\$1,400.00	\$1,830.00

COTTAGES

1 Bedroom	\$1,039.00	\$1,120.00
2 Bedroom	\$1,155.00	\$1,228.00
2 Bedroom Exp.	\$1,172.00	\$1,245.00



ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,891.00	\$2,402.00
2 Bedroom	\$2,020.00	\$2,541.00
<b><u>COTTAGES</u></b>		
1 Bedroom	\$1,666.00	\$1,863.00
2 Bedroom	\$1,771.00	\$1,975.00
2 Bedroom Exp.	\$1,787.00	\$1,993.00
2 Bedroom Exp. W/2 Bathrooms	\$1,859.00	\$2,063.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE II</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$2,182.00	\$2,623.00
Larger-1 Bedroom	\$2,504.00	\$2,415.00
2 Bedroom	\$2,623.00	\$3,064.00
Larger-2 Bedroom	\$2,946.00	\$3,385.00
3 Bedroom	\$3,385.00	\$3,822.00
<b><u>COTTAGES</u></b>		
Traditional	\$2,235.00	\$2,431.00
Traditional Exp.	\$2,465.00	\$2,675.00
Contemporary	\$2,465.00	\$2,675.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,881.00	\$2,297.00
2 Bedroom	\$2,020.00	\$2,437.00
<b><u>COTTAGES</u></b>		
1 Bedroom (Maple)	\$1,431.00	\$1,640.00
1 Bedroom (Birch)	\$1,570.00	\$1,779.00
2 Bedroom (Dogwood)	\$1,792.00	\$2,042.00
2 Bedroom (Pine)	\$1,933.00	\$2,141.00
2 Bedroom (Oak)	\$2,105.00	\$2,314.00
2 Bedroom (Willow)	\$2,453.00	\$2,662.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE II</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$2,182.00	\$2,597.00
2 Bedroom	\$2,623.00	\$3,041.00
<b><u>COTTAGES</u></b>		
Traditional	\$2,168.00	\$2,377.00
Contemporary	\$2,405.00	\$2,615.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(February 19, 2003 Price Structure)

1 PERSON

2 PERSON

**COTTAGES**

**One Bedroom (One Bath)**

Apple	\$1,431.00	\$1,640.00
Birch	\$1,570.00	\$1,779.00

**Two Bedroom (One Bath)**

Pine	\$1,933.00	\$2,141.00
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**Two Bedroom (One and One-Half Bath)**

Oak	\$2,105.00	\$2,314.00
Traditional	\$2,168.00	\$2,377.00
Traditional II	\$2,168.00	\$2,377.00
Traditional III	\$2,405.00	\$2,615.00
Contemporary	\$2,405.00	\$2,615.00

**Two Bedroom (Two Full Baths)**

*Oak II	\$2,427.00	\$2,632.00
Willow	\$2,453.00	\$2,662.00

\*New Units effective 4/1/04

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,881.00	\$2,297.00
2 Bedroom	\$2,020.00	\$2,437.00
<b><u>Knoll</u></b>		
1 Bedroom	\$2,031.00	\$2,447.00
2 Bedroom	\$2,323.00	\$2,739.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,182.00	\$2,597.00
2 Bedroom	\$2,623.00	\$3,051.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Beech	\$1,431.00	\$1,640.00
Birch	\$1,570.00	\$1,779.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,933.00	\$2,141.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$2,105.00	\$2,314.00
Traditional	\$2,168.00	\$2,377.00
Traditional II	\$2,168.00	\$2,377.00
Traditional III	\$2,405.00	\$2,615.00
Contemporary	\$2,405.00	\$2,615.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
Oak II	\$2,427.00	\$2,632.00
Willow	\$2,453.00	\$2,662.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,881.00	\$2,297.00
2 Bedroom	\$2,020.00	\$2,437.00
<b><u>Knoll</u></b>		
1 Bedroom	\$2,031.00	\$2,447.00
2 Bedroom	\$2,323.00	\$2,739.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,182.00	\$2,597.00
2 Bedroom	\$2,623.00	\$3,041.00



ASHLAR VILLAGE  
 FISCAL YEAR 2012 MONTHLY FEE  
 (EFFECTIVE OCTOBER 1, 2011)

(1/17/06 Price Structure)

<u>COTTAGES</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>One Bedroom/One Bath</u>		
Beech	\$1,453.00	\$1,640.00
Birch	\$1,570.00	\$1,778.00
<u>Two Bedroom/One Bath</u>		
Pine	\$1,933.00	\$2,141.00
<u>Two Bedroom (1.5 Bath)</u>		
Oak	\$2,105.00	\$2,314.00
Traditional	\$2,168.00	\$2,377.00
Traditional II	\$2,168.00	\$2,377.00
Traditional III	\$2,405.00	\$2,615.00
Contemporary	\$2,405.00	\$2,615.00
<u>Two Bedroom (two full baths)</u>		
Oak II	\$2,427.00	\$2,633.00
Willow	\$2,453.00	\$2,663.00

Revised Beech – to \$1,370 x .3% Increase = \$1,411.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(1/17/06 Price Structure)

<u>VILLAS</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>Two Bedroom</u></b>		
Apple	\$2,857.00	\$3,103.00
Apple with walkout basement	\$2,857.00	\$3,103.00
Peach	\$2,919.00	\$3,165.00
Peach with walkout basement	\$2,919.00	\$3,165.00
<b><u>Two Bedroom with Den</u></b>		
Pear	\$3,134.00	\$3,380.00
Pear with walkout basement	\$3,134.00	\$3,380.00
Cherry	\$3,195.00	\$3,441.00
Cherry with walkout basement	\$3,195.00	\$3,441.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse/Knoll</u></b>		
One Bedroom/One Bath	\$2,031.00	\$2,448.00
Two Bedroom/One Bath	\$2,323.00	\$2,740.00
<b><u>Meadow Wood</u></b>		
One Bedroom/One Bath	\$2,182.00	\$2,600.00
Two Bedroom/1.5 Bath	\$2,623.00	\$3,043.00
Large Two Bedroom/1.5 Bath	\$2,965.00	\$3,385.00
Three Bedroom/1.5 Bath	\$3,403.00	\$3,822.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b>NOTCH HILL</b>		
<u>Two Bedroom</u>		
Model – 2 Ba	\$3,012.00	\$3,441.00
Model - 2 Bb	\$3,012.00	\$3,441.00
Model – 2 Bc	\$3,012.00	\$3,441.00
<u>Two Bedroom with Den</u>		
Model – 2Bda	\$3,134.00	\$3,565.00
Model – 2Bdb	\$3,134.00	\$3,565.00
Model – 2 Bdc	\$3,134.00	\$3,565.00
<u>Three Bedroom</u>		
Model – 3B	\$3,257.00	\$3,687.00

ASHLAR VILLAGE  
FISCAL YEAR 2013 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2012)

1 PERSON

2 PERSON

PHASE I

(PIONEERS-MOVE IN PRIOR TO 10/1/88)

APARTMENTS

1 Bedroom	\$1,301.00	\$1,737.00
2 Bedroom	\$1,442.00	\$1,885.00

COTTAGES

1 Bedroom	\$1,070.00	\$1,154.00
2 Bedroom	\$1,190.00	\$1,265.00
2 Bedroom Exp.	\$1,207.00	\$1,282.00

ASHLAR VILLAGE  
FISCAL YEAR 2013 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2012)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
 <b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,948.00	\$2,474.00
2 Bedroom	\$2,081.00	\$2,617.00
 <b><u>COTTAGES</u></b>		
1 Bedroom	\$1,716.00	\$1,919.00
2 Bedroom	\$1,824.00	\$2,034.00
2 Bedroom Exp.	\$1,841.00	\$2,053.00
2 Bedroom Exp. W/2 Bathrooms	\$1,915.00	\$2,125.00

TO: ASHLAR VILLAGE RESIDENTS

FROM: Jon-Paul Venoit  
President

DATE: August 30, 2011

SUBJECT: Fiscal Year 2012

The charges listed below are effective October 1, 2011, for the following Ashlar Village services.

<u>SERVICE</u>	<u>Effective 10/1/2011</u>
<b>I. FOOD SERVICE</b>	
Guest Meal	\$14.75
Villa/Cottage Resident Meal	\$13.75
Holiday Guest Meals	\$18.00
Beverages:	
Mixed Drink	\$ 4.75
Wine/Beer	\$ 3.75
Soda/Juice	\$ 1.25
Villa/Cottage Resident Meal Coupons:	
20 Meal Package	\$250.00 (\$12.50/Meal)
30 Meal Package	\$360.00 (\$12.00/Meal)
Meal Delivery:	
Apartment:	\$6.25
Villa/Cottage:	\$7.25
Assistance to and from Dining Room:	\$7.00
<b>II. HOUSEKEEPING</b>	
Additional Housekeeping	\$21.00/Hr. (\$5.25/Quarter Hour)
Rollaway Bed	\$14.00/Per Night
Guest Apartment	\$80.00/Night
<b>III. MAINTENANCE</b>	
Maintenance Mechanic or Painter	\$34.00/Hr. (\$8.50/Quarter Hour)
Apartment Carport Rental	\$750.00/Year (Annual Rental)
	\$ 74.00/Month (Seasonal Rental)
Unit Key Charge: (Pond Ridge/Cottage Storage Room)	\$4.00
Mail Box Key Charge	\$2.25
Key Card Charge	\$2.25
Senior TV	\$35.00/Month
Internet Access	\$21.00/Month
Cordmate	\$300.00

#### IV. MEAL CREDIT

A meal credit is available for apartment residents who will be away for fifteen (15) or more consecutive days, provided they have given the Administration Office written notice of their absence by using the meal credit form. The credit will be \$4.85 per person per day. If you have any questions regarding any of these changes, please feel free to contact Administration at 679-6403 or 679-6000.

### ASHLAR VILLAGE/POND RIDGE HAIR/BARBER SALON

<u>Service</u>	<u>Effective 10/1/11</u>
Hair Cut-Female	\$19.75
Hair Cut-Male	\$16.00
Shampoo & Set or Blow Dry	\$20.75 and Up
Permanent	\$76.00+And Up
Color Rinse	\$ 3.50
Shampoo Only	\$ 7.75
Trim Neck	\$ 6.25
Manicure-File Only	\$ 8.75
Manicure	\$16.50
Coloring	\$27.75 and Up
Comb Out	\$ 8.75
Conditioners	\$ 2.25+
Waxing Lip (Upper)	\$ 7.00+
Waxing Eyebrows	\$10.75+
Eyebrow Arch	\$ 8.25+
Beard Trim	\$ 5.25+
Polish Change	\$ 7.50
Men's Shampoo and Hair Cut Combo	\$23.50



ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(PIONEERS-MOVE IN PRIOR TO 10/1/88)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,263.00	\$1,686.00
2 Bedroom	\$1,400.00	\$1,830.00
<b><u>COTTAGES</u></b>		
1 Bedroom	\$1,039.00	\$1,120.00
2 Bedroom	\$1,155.00	\$1,228.00
2 Bedroom Exp.	\$1,172.00	\$1,245.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
 <b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,891.00	\$2,402.00
2 Bedroom	\$2,020.00	\$2,541.00
 <b><u>COTTAGES</u></b>		
1 Bedroom	\$1,666.00	\$1,863.00
2 Bedroom	\$1,771.00	\$1,975.00
2 Bedroom Exp.	\$1,787.00	\$1,993.00
2 Bedroom Exp. W/2 Bathrooms	\$1,859.00	\$2,063.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE II</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$2,182.00	\$2,623.00
Larger-1 Bedroom	\$2,504.00	\$2,415.00
2 Bedroom	\$2,623.00	\$3,064.00
Larger-2 Bedroom	\$2,946.00	\$3,385.00
3 Bedroom	\$3,385.00	\$3,822.00
<b><u>COTTAGES</u></b>		
Traditional	\$2,235.00	\$2,431.00
Traditional Exp.	\$2,465.00	\$2,675.00
Contemporary	\$2,465.00	\$2,675.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,881.00	\$2,297.00
2 Bedroom	\$2,020.00	\$2,437.00
<b><u>COTTAGES</u></b>		
1 Bedroom (Maple)	\$1,431.00	\$1,640.00
1 Bedroom (Birch)	\$1,570.00	\$1,779.00
2 Bedroom (Dogwood)	\$1,792.00	\$2,042.00
2 Bedroom (Pine)	\$1,933.00	\$2,141.00
2 Bedroom (Oak)	\$2,105.00	\$2,314.00
2 Bedroom (Willow)	\$2,453.00	\$2,662.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$2,182.00	\$2,597.00
2 Bedroom	\$2,623.00	\$3,041.00
<u>COTTAGES</u>		
Traditional	\$2,168.00	\$2,377.00
Contemporary	\$2,405.00	\$2,615.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Apple	\$1,431.00	\$1,640.00
Birch	\$1,570.00	\$1,779.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,933.00	\$2,141.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$2,105.00	\$2,314.00
Traditional	\$2,168.00	\$2,377.00
Traditional II	\$2,168.00	\$2,377.00
Traditional III	\$2,405.00	\$2,615.00
Contemporary	\$2,405.00	\$2,615.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
*Oak II	\$2,427.00	\$2,632.00
Willow	\$2,453.00	\$2,662.00

\*New Units effective 4/1/04

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,881.00	\$2,297.00
2 Bedroom	\$2,020.00	\$2,437.00
<b><u>Knoll</u></b>		
1 Bedroom	\$2,031.00	\$2,447.00
2 Bedroom	\$2,323.00	\$2,739.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,182.00	\$2,597.00
2 Bedroom	\$2,623.00	\$3,051.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Beech	\$1,431.00	\$1,640.00
Birch	\$1,570.00	\$1,779.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,933.00	\$2,141.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$2,105.00	\$2,314.00
Traditional	\$2,168.00	\$2,377.00
Traditional II	\$2,168.00	\$2,377.00
Traditional III	\$2,405.00	\$2,615.00
Contemporary	\$2,405.00	\$2,615.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
Oak II	\$2,427.00	\$2,632.00
Willow	\$2,453.00	\$2,662.00



ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,881.00	\$2,297.00
2 Bedroom	\$2,020.00	\$2,437.00
<b><u>Knoll</u></b>		
1 Bedroom	\$2,031.00	\$2,447.00
2 Bedroom	\$2,323.00	\$2,739.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,182.00	\$2,597.00
2 Bedroom	\$2,623.00	\$3,041.00

ASHLAR VILLAGE  
 FISCAL YEAR 2012 MONTHLY FEE  
 (EFFECTIVE OCTOBER 1, 2011)

(1/17/06 Price Structure)

<u>COTTAGES</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>One Bedroom/One Bath</u>		
Beech	\$1,453.00	\$1,640.00
Birch	\$1,570.00	\$1,778.00
 <u>Two Bedroom/One Bath</u>		
Pine	\$1,933.00	\$2,141.00
 <u>Two Bedroom (1.5 Bath)</u>		
Oak	\$2,105.00	\$2,314.00
Traditional	\$2,168.00	\$2,377.00
Traditional II	\$2,168.00	\$2,377.00
Traditional III	\$2,405.00	\$2,615.00
Contemporary	\$2,405.00	\$2,615.00
 <u>Two Bedroom (two full baths)</u>		
Oak II	\$2,427.00	\$2,633.00
Willow	\$2,453.00	\$2,663.00

Revised Beech – to \$1,370 x .3% Increase = \$1,411.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>VILLAS</u></b>		
<b><u>Two Bedroom</u></b>		
Apple	\$2,857.00	\$3,103.00
Apple with walkout basement	\$2,857.00	\$3,103.00
Peach	\$2,919.00	\$3,165.00
Peach with walkout basement	\$2,919.00	\$3,165.00
<b><u>Two Bedroom with Den</u></b>		
Pear	\$3,134.00	\$3,380.00
Pear with walkout basement	\$3,134.00	\$3,380.00
Cherry	\$3,195.00	\$3,441.00
Cherry with walkout basement	\$3,195.00	\$3,441.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse/Knoll</u></b>		
One Bedroom/One Bath	\$2,031.00	\$2,448.00
Two Bedroom/One Bath	\$2,323.00	\$2,740.00
<b><u>Meadow Wood</u></b>		
One Bedroom/One Bath	\$2,182.00	\$2,600.00
Two Bedroom/1.5 Bath	\$2,623.00	\$3,043.00
Large Two Bedroom/1.5 Bath	\$2,965.00	\$3,385.00
Three Bedroom/1.5 Bath	\$3,403.00	\$3,822.00

ASHLAR VILLAGE  
FISCAL YEAR 2012 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2011)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b>NOTCH HILL</b>		
<u>Two Bedroom</u>		
Model - 2 Ba	\$3,012.00	\$3,441.00
Model - 2 Bb	\$3,012.00	\$3,441.00
Model - 2 Bc	\$3,012.00	\$3,441.00
<u>Two Bedroom with Den</u>		
Model - 2Bda	\$3,134.00	\$3,565.00
Model - 2Bdb	\$3,134.00	\$3,565.00
Model - 2 Bdc	\$3,134.00	\$3,565.00
<u>Three Bedroom</u>		
Model - 3B	\$3,257.00	\$3,687.00



*Masonicare at Ashlar Village*  
 Cheshire Road  
 P.O. Box 70  
 Wallingford, CT 06492

Tel: 203-679-6400

Fax: 203-679-6405

[www.masonicare.org](http://www.masonicare.org)

***Masonicare at Ashlar Village***  
***Assisted Living***  
***Schedule of Services and Fees***

Masonicare at Ashlar Village offers a comprehensive list of services and amenities to meet the diverse and changing needs of residents requiring assisted living. From aiding residents with day-to-day activities, to helping them attain the joys that each day holds, our community provides the security, comfort, and convenience that brings peace of mind to assisted living.

**Core Services *Included* in the Monthly Fee:**

- three delicious meals a day
- all utilities (except phone and cable television)
- housekeeping services performed regularly
- linen and towels changed and replaced weekly
- transportation to doctor appointments (limit 15 mile square radius)
- transportation within the area
- stimulating recreational/therapeutic activities
- personal care with activities of daily living
- some nursing care and 24-hour consultation by phone
- 24-hour emergency call (pull cords or wrist call)
- 24-hour residential security

**Additional Services Available According to Physical/Medical/Psychiatric Needs of Residents:**

- skilled nursing care
- self-care training (ambulation, incontinence, vision or hearing loss)
- individual or group mental health counseling
- physical, occupational, and speech therapies
- audiology and dietary evaluation
- companion services for those with memory deficits
- access to adaptive equipment designed to enhance communication

**The Hearth:** In addition to the core services listed above the Hearth provides specialized programming for memory-impaired individuals. The Hearth enables those with mild to moderate Alzheimer's disease or other dementias to remain independent, with the care they need, in a safe and secure environment.

10/09

Masonicare  
Health Center

Masonicare  
at  
Ashlar Village

Masonicare  
Home Health & Hospice

Masonicare Partners  
Home Health & Hospice

Masonicare at Home

Masonicare  
at  
Newtown

Masonicare  
Primary Care Physicians

Masonicare  
Behavioral Health

The Masonic  
Charity Foundation  
of Connecticut

**POND RIDGE AT ASHLAR VILLAGE  
MONTHLY APARTMENT RENTAL FEES**

The below fees are based on the size of apartment unit and the level of care the resident will be receiving each month.

Assistance will be provided by Registered Nurses, Certified Nurses Aides, Personal Care Attendants and Social Workers. The fees also include a list of services relating to residency.

Level I – Up to 3.5 hours a week (average 30 minutes of help a day)

Level II – Up to 7 hours of help a week (average 60 minutes of help a day)

Level III – Up to 10.5 hours of help a week (average 90 minutes of help a day)

Level IV – Up to 14 hours of help a week (average 120 minutes of help a day)

<b>Size Unit</b>	<b>Level I</b>	<b>Level II</b>	<b>Level III</b>	<b>Level IV</b>
Hearth Studio				6,414
Small Studio	3,478	4,205	4,934	5,662
Typical Studio	4,230	4,957	5,686	6,414
Deluxe Studio	4,391	5,118	5,847	6,575
One Bedroom	5,601	6,328	7,057	7,785
One Bedroom Corner	5,807	6,534	7,263	
Deluxe One Bedroom	6,188	6,915	7,644	
Two Bedroom	6,715	7,442	8,171	
Deluxe Two Bedroom	6,993	7,720	8,449	

**PLEASE NOTE:** Add \$796.00 charge for the second person fee, and add 728.00 charge per month for each level of care the second person requires.

Example: A one bedroom with first person receiving Level II care and second person receiving Level I care: 5,601.00 + 796.00 + 728.00 = 7,125.00.

# Masonicare at Ashlar Village

10/1/2010

Independent Living RESIDENCES (year built)	Ent. Fee* 1 Person	Ent. Fee* 2 People	Mo. Fee 1 Person	Mo. Fee 2 People	Square Footage
<i>Monthly fee includes all utilities - except electric. Telephone, Senior TV, and internet not included.</i>					
<i>(Average monthly electric cost is \$90-\$120 depending on size and usage.)</i>					
<b>Bridgehouse/Knoll Apts.(1985)</b>					
One bedroom/one bath	\$102,000	\$117,000	\$1,972	\$2,377	665
Two bedroom/one bath	\$151,500	\$166,500	\$2,255	\$2,660	930
<b>Meadow Wood Apts. (1991)</b>					
One bedroom/one bath	\$109,000	\$124,000	\$2,118	\$2,524	739
Two bedroom/1.5 bath	\$174,000	\$189,000	\$2,547	\$2,954	967
<b>Cottages (1985/1991)</b>					
<u>One bedroom/one bath</u>					
Birch	\$126,500	\$141,500	\$1,524	\$1,726	865
<u>Two bedroom/one bath</u>					
Pine	\$183,500	\$198,500	\$1,877	\$2,079	1,185
<u>Two bedroom (1.5 bath)</u>					
Traditional III	\$204,000	\$219,000	\$2,335	\$2,539	1,185
Contemporary	\$202,000	\$217,000	\$2,335	\$2,539	1,160
<u>Two bedroom (two full baths)</u>					
Oak II	\$213,000	\$228,000	\$2,356	\$2,556	1,170
Willow	\$215,000	\$230,000	\$2,382	\$2,585	1,338
<i>Monthly fee includes all utilities and Senior TV. Telephone and internet not included.</i>					
<b>Notch Hill Apts. (2008)</b>					
<u>Two bedroom</u>					
Model - 2Ba	\$249,000	\$264,000	\$2,910	\$3,325	1,130
Model - 2Bb	\$254,000	\$269,000	\$2,910	\$3,325	1,148
Model - 2Bc	\$264,000	\$279,000	\$2,910	\$3,325	1,193
<u>Two bedroom with Den</u>					
Model - 2BDa	\$309,000	\$324,000	\$3,028	\$3,444	1,486
Model - 2BDb	\$314,000	\$329,000	\$3,028	\$3,444	1,496
Model - 2BDc	\$314,000	\$329,000	\$3,028	\$3,444	1,504
<u>Three bedroom</u>					
Model - 3B	\$322,000	\$337,000	\$3,147	\$3,562	1,542
<b>Villas (2005/2006)</b>					
<u>Two bedroom</u>					
Apple	\$304,000	\$319,000	\$2,760	\$2,998	1,545
Apple with walkout basement	\$319,000	\$334,000	\$2,760	\$2,998	1,545
Peach	\$314,000	\$329,000	\$2,820	\$3,058	1,600
Peach with walkout basement	\$329,000	\$344,000	\$2,820	\$3,058	1,600
<u>Two bedroom with den</u>					
Pear	\$344,000	\$359,000	\$3,028	\$3,266	1,703
Pear with walkout basement	\$359,000	\$374,000	\$3,028	\$3,266	1,703
Cherry	\$354,000	\$369,000	\$3,087	\$3,325	1,758
Cherry with walkout basement	\$369,000	\$384,000	\$3,087	\$3,325	1,758
*Sunroom additional \$25,000					
*Finished basement-prices vary on model selected					
					<i>Prices are subject to change.</i>



ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

1 PERSON

2 PERSON

PHASE I

(PIONEERS-MOVE IN PRIOR TO 10/1/88)

APARTMENTS

1 Bedroom	\$1,226.00	\$1,637.00
2 Bedroom	\$1,359.00	\$1,777.00

COTTAGES

1 Bedroom	\$1,009.00	\$1,087.00
2 Bedroom	\$1,121.00	\$1,192.00
2 Bedroom Exp.	\$1,138.00	\$1,209.00

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,836.00	\$2,332.00
2 Bedroom	\$1,961.00	\$2,467.00
<b><u>COTTAGES</u></b>		
1 Bedroom	\$1,617.00	\$1,809.00
2 Bedroom	\$1,719.00	\$1,917.00
2 Bedroom Exp.	\$1,735.00	\$1,935.00
2 Bedroom Exp. W/2 Bathrooms	\$1,805.00	\$2,003.00

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE II</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$2,118.00	\$2,547.00
Larger-1 Bedroom	\$2,431.00	\$2,345.00
2 Bedroom	\$2,547.00	\$2,975.00
Larger-2 Bedroom	\$2,860.00	\$3,286.00
3 Bedroom	\$3,286.00	\$3,711.00
<b><u>COTTAGES</u></b>		
Traditional	\$2,170.00	\$2,360.00
Traditional Exp.	\$2,393.00	\$2,597.00
Contemporary	\$2,393.00	\$2,597.00

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,826.00	\$2,230.00
2 Bedroom	\$1,961.00	\$2,366.00
<b><u>COTTAGES</u></b>		
1 Bedroom (Maple)	\$1,389.00	\$1,592.00
1 Bedroom (Birch)	\$1,524.00	\$1,727.00
2 Bedroom (Dogwood)	\$1,740.00	\$1,983.00
2 Bedroom (Pine)	\$1,877.00	\$2,079.00
2 Bedroom (Oak)	\$2,044.00	\$2,247.00
2 Bedroom (Willow)	\$2,382.00	\$2,584.00

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE II</u></b> <b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$2,118.00	\$2,521.00
2 Bedroom	\$2,547.00	\$2,952.00
<b><u>COTTAGES</u></b>		
Traditional	\$2,105.00	\$2,308.00
Contemporary	\$2,335.00	\$2,539.00

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,826.00	\$2,230.00
2 Bedroom	\$1,961.00	\$2,366.00
<b><u>Knoll</u></b>		
1 Bedroom	\$1,972.00	\$2,376.00
2 Bedroom	\$2,255.00	\$2,659.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,118.00	\$2,521.00
2 Bedroom	\$2,547.00	\$2,962.00

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

(February 19, 2003 Price Structure)

1 PERSON

2 PERSON

**COTTAGES**

**One Bedroom (One Bath)**

Apple	\$1,389.00	\$1,592.00
Birch	\$1,524.00	\$1,727.00

**Two Bedroom (One Bath)**

Pine	\$1,877.00	\$2,079.00
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**Two Bedroom (One and One-Half Bath)**

Oak	\$2,044.00	\$2,247.00
Traditional	\$2,105.00	\$2,308.00
Traditional II	\$2,105.00	\$2,308.00
Traditional III	\$2,335.00	\$2,539.00
Contemporary	\$2,335.00	\$2,539.00

**Two Bedroom (Two Full Baths)**

*Oak II	\$2,356.00	\$2,555.00
Willow	\$2,382.00	\$2,584.00

\*New Units effective 4/1/04

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,826.00	\$2,230.00
2 Bedroom	\$1,961.00	\$2,366.00
<b><u>Knoll</u></b>		
1 Bedroom	\$1,972.00	\$2,376.00
2 Bedroom	\$2,255.00	\$2,659.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,118.00	\$2,521.00
2 Bedroom	\$2,547.00	\$2,952.00



ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Beech	\$1,389.00	\$1,592.00
Birch	\$1,524.00	\$1,727.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,877.00	\$2,079.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$2,044.00	\$2,247.00
Traditional	\$2,105.00	\$2,308.00
Traditional II	\$2,105.00	\$2,308.00
Traditional III	\$2,335.00	\$2,539.00
Contemporary	\$2,335.00	\$2,539.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
Oak II	\$2,356.00	\$2,555.00
Willow	\$2,382.00	\$2,584.00

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse/Knoll</u></b>		
One Bedroom/One Bath	\$1,972.00	\$2,377.00
Two Bedroom/One Bath	\$2,255.00	\$2,660.00
<b><u>Meadow Wood</u></b>		
One Bedroom/One Bath	\$2,118.00	\$2,524.00
Two Bedroom/1.5 Bath	\$2,547.00	\$2,954.00
Large Two Bedroom/1.5 Bath	\$2,879.00	\$3,286.00
Three Bedroom/1.5 Bath	\$3,304.00	\$3,711.00

ASHLAR VILLAGE  
 FISCAL YEAR 2011 MONTHLY FEE  
 (EFFECTIVE OCTOBER 1, 2010)

(1/17/06 Price Structure)

<u>COTTAGES</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>One Bedroom/One Bath</u>		
Beech	\$1,411.00	\$1,592.00
Birch	\$1,524.00	\$1,726.00
 <u>Two Bedroom/One Bath</u>		
Pine	\$1,877.00	\$2,079.00
 <u>Two Bedroom (1.5 Bath)</u>		
Oak	\$2,044.00	\$2,247.00
Traditional	\$2,105.00	\$2,308.00
Traditional II	\$2,105.00	\$2,308.00
Traditional III	\$2,335.00	\$2,539.00
Contemporary	\$2,335.00	\$2,539.00
 <u>Two Bedroom (two full baths)</u>		
Oak II	\$2,356.00	\$2,556.00
Willow	\$2,382.00	\$2,585.00

Revised Beech – to \$1,370 x .3% Increase = \$1,411.00

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

(1/17/06 Price Structure)

<u>VILLAS</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>Two Bedroom</u></b>		
Apple	\$2,760.00	\$2,998.00
Apple with walkout basement	\$2,760.00	\$2,998.00
Peach	\$2,820.00	\$3,058.00
Peach with walkout basement	\$2,820.00	\$3,058.00
<b><u>Two Bedroom with Den</u></b>		
Pear	\$3,028.00	\$3,266.00
Pear with walkout basement	\$3,028.00	\$3,266.00
Cherry	\$3,087.00	\$3,325.00
Cherry with walkout basement	\$3,087.00	\$3,325.00

ASHLAR VILLAGE  
FISAL YEAR 2011 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2010)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b>NOTCH HILL</b>		
<u>Two Bedroom</u>		
Model – 2 Ba	\$2,910.00	\$3,325.00
Model - 2 Bb	\$2,910.00	\$3,325.00
Model – 2 Bc	\$2,910.00	\$3,325.00
<u>Two Bedroom with Den</u>		
Model – 2Bda	\$3,028.00	\$3,444.00
Model – 2Bdb	\$3,028.00	\$3,444.00
Model – 2 Bdc	\$3,028.00	\$3,444.00
<u>Three Bedroom</u>		
Model – 3B	\$3,147.00	\$3,562.00

TO: ASHLAR VILLAGE RESIDENTS

FROM: Jon-Paul Venoit  
President

DATE: August 30, 2010

SUBJECT: Fiscal Year 2011

The charges listed below are effective October 1, 2010, for the following Ashlar Village services.

<u>SERVICE</u>	<u>Effective 10/1/2010</u>
<b>I. FOOD SERVICE</b>	
Guest Meal	\$14.50
Villa/Cottage Resident Meal	\$13.50
Holiday Guest Meals	\$17.50
Beverages:	
Mixed Drink	\$ 4.75
Wine/Beer	\$ 3.75
Soda/Juice	\$ 1.25
Villa/Cottage Resident Meal Coupons:	
20 Meal Package	\$245.00 (\$12.25/Meal)
30 Meal Package	\$352.50 (\$11.75/Meal)
Meal Delivery:	
Apartment:	\$6.25
Villa/Cottage:	\$7.25
Assistance to and from Dining Room:	\$7.00
<b>II. HOUSEKEEPING</b>	
Additional Housekeeping	\$20.00/Hr. (\$5.00/Quarter Hour)
Rollaway Bed	\$13.00/Per Night
Guest Apartment	\$79.50
<b>III. MAINTENANCE</b>	
Maintenance Mechanic or Painter	\$33.00/Hr. (\$8.25/Quarter Hour)
Apartment Carport Rental	\$745.00/Year (Annual Rental)
	\$ 73.00/Month (Seasonal Rental)
Unit Key Charge: (Pond Ridge/Cottage Storage Room)	\$4.00
Mail Box Key Charge	\$2.00
Key Card Charge	\$2.00
Senior TV	\$31.00/Month
Internet Access	\$20.00/Month

**IV. MEAL CREDIT**

A meal credit is available for apartment residents who will be away for fifteen (15) or more consecutive days, provided they have given the Administration Office written notice of their absence by using the meal credit form. The credit will be **\$4.75 per**

**person per day.** If you have any questions regarding any of these changes, please feel free to contact Administration at 679-6403 or 679-6000.

**ASHLAR VILLAGE/POND RIDGE  
HAIR/BARBER SALON**

<b><u>Service</u></b>	<b><u>Effective 10/1/10</u></b>
Hair Cut-Female	\$19.50
Hair Cut-Male	\$15.50
Shampoo & Set or Blow Dry	\$20.00
Up Do Added to Set	+\$2.50
Permanent	\$74.00+And Up
Color Rinse	\$ 3.50
Shampoo Only	\$ 7.50
Trim Neck	\$ 6.25
Manicure-File Only	\$ 8.50
Manicure	\$16.00
Coloring	\$27.25 and Up
Comb Out	\$ 8.75
Other, Hair	\$ 5.00+
Conditioners	\$ 2.25+
Waxing Lip (Upper)	\$ 7.00+
Waxing Eyebrows	\$10.75+
Eyebrow Arch	\$ 8.00+
Beard Trim	\$ 5.25+
Polish Change	\$ 7.00

**POND RIDGE AT ASHLAR VILLAGE  
MONTHLY APARTMENT RENTAL FEES**

The below fees are based on the size of apartment unit and the level of care the resident will be receiving each month.

Assistance will be provided by Registered Nurses, Certified Nurses Aides, Personal Care Attendants and Social Workers. The fees also include a list of services relating to residency.

Level I – Up to 3.5 hours a week (average 30 minutes of help a day)

Level II – Up to 7 hours of help a week (average 60 minutes of help a day)

Level III – Up to 10.5 hours of help a week (average 90 minutes of help a day)

Level IV – Up to 14 hours of help a week (average 120 minutes of help a day)

<b>Size Unit</b>	<b>Level I</b>	<b>Level II</b>	<b>Level III</b>	<b>Level IV</b>
Hearth Studio				6,156
Typical Studio	4,077	4,770	5,463	6,156
Deluxe Studio	4,232	4,925	5,618	6,311
One Bedroom	5,401	6,094	6,787	7,480
One Bedroom Corner	5,600	6,293	6,986	
Deluxe One Bedroom	5,968	6,661	7,354	
Two Bedroom	6,478	7,171	7,864	
Deluxe Two Bedroom	6,746	7,439	8,132	

**PLEASE NOTE:** Add \$769.00 charge for the second person fee, and add \$693.00 charge per month for each level of care the second person requires.

Example: A one bedroom with first person receiving Level II care and second person receiving Level I care: 5,401.00 + 769.00 + 693.00 = 6,863.00.



## Pond Ridge

The Miscellaneous Charges below are effective October 1<sup>st</sup> 2009 for the following Pond Ridge services:

### SERVICE

#### FOOD SERVICE

##### Guest Meals

Breakfast	\$ 6.00
Lunch	\$13.00
Dinner	\$10.75
Holiday Luncheon Meal	\$17.25

##### Meal Delivery for Residents

Meal Delivery to Room	\$6.00
(Non-illness related, limited availability)	

##### Meal Credit

A meal credit is available for residents who will be away for fifteen (15) or more consecutive days, provided that they have given the Administrative Office written notice of their absence. The meal credit will be \$5.15 per day.

##### Housekeeping

Additional Housekeeping	\$19.00/Hr.
Rollaway Bed	\$12.00/Per Night
Guest Apartment (Ashlar Village)	\$79.00

Personal laundry services may be included as part of your plan of services or personal laundry services can be arranged through local contractor on a fee-for service basis. Pond Ridge supplies flat linen service as part of the monthly rate.

## MAINTENANCE

Maint. Mechanic or Painter	\$32.00/Hr. (\$8.00 Quarter Hour)
Key Charge	\$4.00/Key
Mail Box Key	\$2.00/Key

## POND RIDGE HAIR SALON

<u>Service</u>	<u>Effective 10/1/09</u>
Hair Cut-Female	\$19.00
Hair Cut-Male	\$15.00
Shampoo & Set or Blow Dry	\$19.50
Up Do Added to Set	+\$2.50
Permanent	\$72.00+And Up
Color Rinse	\$ 3.50
Shampoo Only	\$ 7.25
Trim Neck	\$ 6.25
Manicure-File Only	\$ 8.25
Manicure	\$16.00
Coloring	\$25.75 and Up
Comb Out	\$ 8.75
Other, Hair	\$ 5.00+
Conditioners	\$ 2.25+
Waxing Lip (Upper)	\$ 7.00+
Waxing Eyebrows	\$10.75+
Eyebrow Arch	\$ 8.00
Beard Trim	\$ 5.25+
Polish Change	\$ 7.00
Shampoo & Hair Cut	
Female	\$25.50
Male	\$21.50

## RECREATION

Recreation Out-trips	Varies
CABLE-SENIOR TV	\$30.00
INTERNET	\$20.00

# Masonicare at Ashlar Village

10/1/2009

<b>RESIDENCE</b>	<b>Ent. Fee</b> 1 Person	<b>Ent. Fee</b> 2 People	<b>Mo. Fee</b> 1 Person	<b>Mo. Fee</b> 2 People	<b>Square</b> <b>Footage</b>
<b>APARTMENTS:</b>					
<b>Bridgehouse/Knoll</b>					
One bedroom/one bath	\$102,000	\$117,000	\$1,915	\$2,308	665
Two bedroom/one bath	\$151,500	\$166,500	\$2,189	\$2,583	930
<b>Meadow Wood</b>					
One bedroom/one bath	\$109,000	\$124,000	\$2,056	\$2,450	739
Two bedroom/1.5 bath	\$171,000	\$186,000	\$2,473	\$2,868	967
Large Two bedroom/1.5 bath	\$216,000	\$231,000	\$2,795	\$3,190	1,200
Three bedroom/1.5 bath	\$289,000	\$304,000	\$3,208	\$3,603	1,450
<b>Notch Hill</b>					
<u>Two bedroom</u>					
Model - 2Ba	\$249,000	\$264,000	\$2,812	\$3,213	1,130
Model - 2Bb	\$254,000	\$269,000	\$2,812	\$3,213	1,148
Model - 2Bc	\$264,000	\$279,000	\$2,812	\$3,213	1,193
<u>Two bedroom with Den</u>					
Model - 2BDa	\$309,000	\$324,000	\$2,926	\$3,328	1,486
Model - 2BDb	\$314,000	\$329,000	\$2,926	\$3,328	1,496
Model - 2BDc	\$314,000	\$329,000	\$2,926	\$3,328	1,504
<u>Three bedroom</u>					
Model - 3B	\$322,000	\$337,000	\$3,041	\$3,442	1,542
<b>COTTAGES</b>					
<u>One bedroom/one bath</u>					
Beech	\$109,000	\$124,000	\$1,370	\$1,546	825
Birch	\$123,500	\$138,500	\$1,480	\$1,676	865
<u>Two bedroom/one bath</u>					
Pine	\$183,500	\$198,500	\$1,822	\$2,018	1,185
<u>Two bedroom (1.5 bath)</u>					
Oak	\$172,000	\$187,000	\$1,984	\$2,182	1,056
Traditional	\$180,000	\$195,000	\$2,044	\$2,241	1,046
Traditional II	\$185,000	\$200,000	\$2,044	\$2,241	1,196
Traditional III	\$201,000	\$216,000	\$2,267	\$2,465	1,185
Contemporary	\$199,000	\$214,000	\$2,267	\$2,465	1,160
<u>Two bedroom (two full baths)</u>					
Oak II	\$210,000	\$225,000	\$2,287	\$2,482	1,170
Willow	\$212,000	\$227,000	\$2,313	\$2,510	1,338

## VILLAS

### Two bedroom

Apple	\$304,000	\$319,000	\$2,667	\$2,897	1,545
Apple with walkout basement	\$319,000	\$334,000	\$2,667	\$2,897	1,545
Peach	\$314,000	\$329,000	\$2,725	\$2,955	1,600
Peach with walkout basement	\$329,000	\$344,000	\$2,725	\$2,955	1,600

### wo bedroom with den

Pear	\$344,000	\$359,000	\$2,926	\$3,156	1,703
Pear with walkout basement	\$359,000	\$374,000	\$2,926	\$3,156	1,703
Cherry	\$354,000	\$369,000	\$2,983	\$3,213	1,758
Cherry with walkout basement	\$369,000	\$384,000	\$2,983	\$3,213	1,758

TO: ASHLAR VILLAGE RESIDENTS

FROM: Jon-Paul Venoit  
President

DATE: August 26, 2009

**SUBJECT: Fiscal Year 2010**

The charges listed below are effective October 1, 2009, for the following Ashlar Village services.

<u>SERVICE</u>	<u>Effective 10/1/2009</u>
<b>I. FOOD SERVICE</b>	
Guest Meal	\$14.25
Villa/Cottage Resident Meal	\$13.25
Holiday Guest Meals	\$17.25
Beverages:	
Mixed Drink	\$ 4.50
Wine/Beer	\$ 3.50
Soda/Juice	\$ 1.25
Villa/Cottage Resident Meal Coupons:	
20 Meal Package	\$240.00 (\$12.00/Meal)
30 Meal Package	\$345.00 (\$11.50/Meal)
Meal Delivery:	
Apartment:	\$6.00
Villa/Cottage:	\$7.00
Assistance to and from Dining Room:	\$6.50
<b>II. HOUSEKEEPING</b>	
Additional Housekeeping	\$19.00/Hr. (\$4.75/Quarter Hour)
Rollaway Bed	\$12.00
Guest Apartment	\$79.00
<b>III. MAINTENANCE</b>	
Maintenance Mechanic or Painter	\$32.00/Hr. (\$8.00/Quarter Hour)
Apartment Carport Rental	\$740.00/Year (Annual Rental)
	\$ 72.00/Month (Seasonal Rental)
Unit Key Charge: (Pond Ridge/Cottage Storage Room)	\$4.00
Mail Box Key Charge	\$2.00
Key Card Charge	\$1.50
Senior TV	\$30.00/Month
Internet Access	\$20.00/Month
<b>IV. MEAL CREDIT</b>	

A meal credit is available for apartment residents who will be away for fifteen (15) or more consecutive days, provided they have given the Administration Office written notice of their absence by using the meal credit form. The credit will be \$4.70 per

person per day. If you have any questions regarding any of these changes, please feel free to contact Administration at 679-6403 or 679-6000.

## **ASHLAR VILLAGE/POND RIDGE HAIR/BARBER SALON**

<u>Service</u>	<u>Effective 10/1/09</u>
Hair Cut-Female	\$19.00
Hair Cut-Male	\$15.00
Shampoo & Set or Blow Dry	\$19.50
Up Do Added to Set	+\$2.50
Permanent	\$72.00+And Up
Color Rinse	\$ 3.50
Shampoo Only	\$ 7.25
Trim Neck	\$ 6.25
Manicure-File Only	\$ 8.25
Manicure	\$16.00
Coloring	\$25.75 and Up
Comb Out	\$ 8.75
Other, Hair	\$ 5.00+
Conditioners	\$ 2.25+
Waxing Lip (Upper)	\$ 7.00+
Waxing Eyebrows	\$10.75+
Eyebrow Arch	\$ 8.00
Beard Trim	\$ 5.25+
Polish Change	\$ 7.00
Shampoo & Hair Cut	
Female	\$25.50
Male	\$21.50

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b> <b>(PIONEERS-MOVE IN PRIOR TO 10/1/88)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,190.00	\$1,589.00
2 Bedroom	\$1,319.00	\$1,725.00
<b><u>COTTAGES</u></b>		
1 Bedroom	\$ 980.00	\$1,051.00
2 Bedroom	\$1,088.00	\$1,157.00
2 Bedroom Exp.	\$1,105.00	\$1,174.00

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,783.00	\$2,264.00
2 Bedroom	\$1,904.00	\$2,395.00
<b><u>COTTAGES</u></b>		
1 Bedroom	\$1,570.00	\$1,756.00
2 Bedroom	\$1,669.00	\$1,861.00
2 Bedroom Exp.	\$1,684.00	\$1,879.00
2 Bedroom Exp. W/2 Bathrooms	\$1,752.00	\$1,945.00

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE II</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$2,056.00	\$2,473.00
Larger-1 Bedroom	\$2,360.00	\$2,277.00
2 Bedroom	\$2,473.00	\$2,888.00
Larger-2 Bedroom	\$2,777.00	\$3,190.00
3 Bedroom	\$3,190.00	\$3,603.00
<b><u>COTTAGES</u></b>		
Traditional	\$2,107.00	\$2,291.00
Traditional Exp.	\$2,323.00	\$2,521.00
Contemporary	\$2,323.00	\$2,521.00



ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,773.00	\$2,165.00
2 Bedroom	\$1,904.00	\$2,297.00
<b><u>COTTAGES</u></b>		
1 Bedroom (Maple)	\$1,349.00	\$1,546.00
1 Bedroom (Birch)	\$1,480.00	\$1,677.00
2 Bedroom (Dogwood)	\$1,689.00	\$1,925.00
2 Bedroom (Pine)	\$1,822.00	\$2,018.00
2 Bedroom (Oak)	\$1,984.00	\$2,182.00
2 Bedroom (Willow)	\$2,313.00	\$2,509.00

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$2,056.00	\$2,448.00
2 Bedroom	\$2,473.00	\$2,866.00
<u>COTTAGES</u>		
Traditional	\$2,044.00	\$2,241.00
Contemporary	\$2,267.00	\$2,465.00

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Apple	\$1,349.00	\$1,546.00
Birch	\$1,480.00	\$1,677.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,822.00	\$2,018.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$1,984.00	\$2,182.00
Traditional	\$2,044.00	\$2,241.00
Traditional II	\$2,044.00	\$2,241.00
Traditional III	\$2,267.00	\$2,465.00
Contemporary	\$2,267.00	\$2,465.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
*Oak II	\$2,287.00	\$2,481.00
Willow	\$2,313.00	\$2,509.00

\*New Units effective 4/1/04

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,773.00	\$2,165.00
2 Bedroom	\$1,904.00	\$2,297.00
<b><u>Knoll</u></b>		
1 Bedroom	\$1,915.00	\$2,307.00
2 Bedroom	\$2,189.00	\$2,582.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,056.00	\$2,448.00
2 Bedroom	\$2,473.00	\$2,866.00

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Beech	\$1,349.00	\$1,546.00
Birch	\$1,480.00	\$1,677.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,822.00	\$2,018.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$1,984.00	\$2,182.00
Traditional	\$2,044.00	\$2,241.00
Traditional II	\$2,044.00	\$2,241.00
Traditional III	\$2,267.00	\$2,465.00
Contemporary	\$2,267.00	\$2,465.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
Oak II	\$2,287.00	\$2,481.00
Willow	\$2,313.00	\$2,509.00

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,773.00	\$2,165.00
2 Bedroom	\$1,904.00	\$2,297.00
<b><u>Knoll</u></b>		
1 Bedroom	\$1,915.00	\$2,307.00
2 Bedroom	\$2,189.00	\$2,582.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$2,056.00	\$2,448.00
2 Bedroom	\$2,473.00	\$2,866.00

ASHLAR VILLAGE  
 FISCAL YEAR 2010 MONTHLY FEE  
 (EFFECTIVE OCTOBER 1, 2009)

(1/17/06 Price Structure)

<u>COTTAGES</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>One Bedroom/One Bath</u>		
Beech	\$1,370.00	\$1,546.00
Birch	\$1,480.00	\$1,676.00
<u>Two Bedroom/One Bath</u>		
Pine	\$1,822.00	\$2,018.00
<u>Two Bedroom (1.5 Bath)</u>		
Oak	\$1,984.00	\$2,182.00
Traditional	\$2,044.00	\$2,241.00
Traditional II	\$2,044.00	\$2,241.00
Traditional III	\$2,267.00	\$2,465.00
Contemporary	\$2,267.00	\$2,465.00
<u>Two Bedroom (two full baths)</u>		
Oak II	\$2,287.00	\$2,482.00
Willow	\$2,313.00	\$2,510.00

Revised Beech – to \$1,291x .3% Increase = \$1,330.00

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

(1/17/06 Price Structure)

<u>VILLAS</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>Two Bedroom</u></b>		
Apple	\$2,667.00	\$2,897.00
Apple with walkout basement	\$2,667.00	\$2,897.00
Peach	\$2,725.00	\$2,955.00
Peach with walkout basement	\$2,725.00	\$2,955.00
<b><u>Two Bedroom with Den</u></b>		
Pear	\$2,926.00	\$3,156.00
Pear with walkout basement	\$2,926.00	\$3,156.00
Cherry	\$2,983.00	\$3,213.00
Cherry with walkout basement	\$2,983.00	\$3,213.00



ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse/Knoll</u></b>		
One Bedroom/One Bath	\$1,915.00	\$2,308.00
Two Bedroom/One Bath	\$2,189.00	\$2,583.00
<b><u>Meadow Wood</u></b>		
One Bedroom/One Bath	\$2,056.00	\$2,450.00
Two Bedroom/1.5 Bath	\$2,473.00	\$2,868.00
Large Two Bedroom/1.5 Bath	\$2,795.00	\$3,190.00
Three Bedroom/1.5 Bath	\$3,208.00	\$3,603.00

ASHLAR VILLAGE  
FISAL YEAR 2010 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2009)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b>NOTCH HILL</b>		
<u>Two Bedroom</u>		
Model - 2 Ba	\$2,812.00	\$3,213.00
Model - 2 Bb	\$2,812.00	\$3,213.00
Model - 2 Bc	\$2,812.00	\$3,213.00
<u>Two Bedroom with Den</u>		
Model - 2Bda	\$2,926.00	\$3,328.00
Model - 2Bdb	\$2,926.00	\$3,328.00
Model - 2 Bdc	\$2,926.00	\$3,328.00
<u>Three Bedroom</u>		
Model - 3B	\$3,041.00	\$3,442.00

## Pond Ridge

The Miscellaneous Charges below are effective October 1<sup>st</sup> 2009 for the following Pond Ridge services:

### SERVICE

#### FOOD SERVICE

##### Guest Meals

Breakfast	\$ 6.00
Lunch	\$13.00
Dinner	\$10.75
Holiday Luncheon Meal	\$17.25

##### Meal Delivery for Residents

Meal Delivery to Room	\$6.00
(Non-illness related, limited availability)	

##### Meal Credit

A meal credit is available for residents who will be away for fifteen (15) or more consecutive days, provided that they have given the Administrative Office written notice of their absence. The meal credit will be \$5.15 per day.

##### Housekeeping

Additional Housekeeping	\$19.00/Hr.
Rollaway Bed	\$12.00/Per Night
Guest Apartment (Ashlar Village)	\$79.00

Personal laundry services may be included as part of your plan of services or personal laundry services can be arranged through local contractor on a fee-for service basis. Pond Ridge supplies flat linen service as part of the monthly rate.

## MAINTENANCE

Maint. Mechanic or Painter	\$32.00/Hr. (\$8.00 Quarter Hour)
Key Charge	\$4.00/Key
Mail Box Key	\$2.00/Key

## POND RIDGE HAIR SALON

<u>Service</u>	<u>Effective 10/1/09</u>
Hair Cut-Female	\$19.00
Hair Cut-Male	\$15.00
Shampoo & Set or Blow Dry	\$19.50
Up Do Added to Set	+\$2.50
Permanent	\$72.00+And Up
Color Rinse	\$ 3.50
Shampoo Only	\$ 7.25
Trim Neck	\$ 6.25
Manicure-File Only	\$ 8.25
Manicure	\$16.00
Coloring	\$25.75 and Up
Comb Out	\$ 8.75
Other, Hair	\$ 5.00+
Conditioners	\$ 2.25+
Waxing Lip (Upper)	\$ 7.00+
Waxing Eyebrows	\$10.75+
Eyebrow Arch	\$ 8.00
Beard Trim	\$ 5.25+
Polish Change	\$ 7.00
Shampoo & Hair Cut	
Female	\$25.50
Male	\$21.50

## RECREATION

Recreation Out-trips	Varies
CABLE-SENIOR TV	\$30.00
INTERNET	\$20.00

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

1 PERSON

2 PERSON

PHASE I

(PIONEERS-MOVE IN PRIOR TO 10/1/88)

APARTMENTS

1 Bedroom	\$1,155.00	\$1,543.00
2 Bedroom	\$1,281.00	\$1,675.00

COTTAGES

1 Bedroom	\$ 951.00	\$1,020.00
2 Bedroom	\$1,056.00	\$1,123.00
2 Bedroom Exp.	\$1,073.00	\$1,140.00

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE I</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,731.00	\$2,198.00
2 Bedroom	\$1,849.00	\$2,325.00
<b><u>COTTAGES</u></b>		
1 Bedroom	\$1,524.00	\$1,705.00
2 Bedroom	\$1,620.00	\$1,807.00
2 Bedroom Exp.	\$1,635.00	\$1,824.00
2 Bedroom Exp. W/2 Bathrooms	\$1,701.00	\$1,888.00

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>PHASE II</u></b>		
<b>(NON- PIONEERS)</b>		
<b><u>APARTMENTS</u></b>		
1 Bedroom	\$1,996.00	\$2,401.00
Larger-1 Bedroom	\$2,291.00	\$2,696.00
2 Bedroom	\$2,401.00	\$2,804.00
Larger-2 Bedroom	\$2,696.00	\$3,097.00
3 Bedroom	\$3,097.00	\$3,498.00
<b><u>COTTAGES</u></b>		
Traditional	\$2,046.00	\$2,224.00
Traditional Exp.	\$2,255.00	\$2,448.00
Contemporary	\$2,255.00	\$2,448.00

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u>		
<u>(NON- PIONEERS)</u>		
<u>APARTMENTS</u>		
1 Bedroom	\$1,721.00	\$2,102.00
2 Bedroom	\$1,849.00	\$2,230.00
<u>COTTAGES</u>		
1 Bedroom (Maple)	\$1,310.00	\$1,501.00
1 Bedroom (Birch)	\$1,437.00	\$1,628.00
2 Bedroom (Dogwood)	\$1,640.00	\$1,869.00
2 Bedroom (Pine)	\$1,769.00	\$1,959.00
2 Bedroom (Oak)	\$1,926.00	\$2,118.00
2 Bedroom (Willow)	\$2,246.00	\$2,436.00



ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,996.00	\$2,377.00
2 Bedroom	\$2,401.00	\$2,783.00
<u>COTTAGES</u>		
Traditional	\$1,984.00	\$2,176.00
Contemporary	\$2,201.00	\$2,393.00

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

(February 19, 2003 Price Structure)

1 PERSON

2 PERSON

**COTTAGES**

**One Bedroom (One Bath)**

Apple	\$1,310.00	\$1,501.00
Birch	\$1,437.00	\$1,628.00

**Two Bedroom (One Bath)**

Pine	\$1,769.00	\$1,959.00
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**Two Bedroom (One and One-Half Bath)**

Oak	\$1,926.00	\$2,118.00
Traditional	\$1,984.00	\$2,176.00
Traditional II	\$1,984.00	\$2,176.00
Traditional III	\$2,201.00	\$2,393.00
Contemporary	\$2,201.00	\$2,393.00

**Two Bedroom (Two Full Baths)**

*Oak II	\$2,220.00	\$2,409.00
Willow	\$2,246.00	\$2,436.00

\*New Units effective 4/1/04

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,721.00	\$2,102.00
2 Bedroom	\$1,849.00	\$2,230.00
<b><u>Knoll</u></b>		
1 Bedroom	\$1,859.00	\$2,240.00
2 Bedroom	\$2,125.00	\$2,507.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$1,996.00	\$2,377.00
2 Bedroom	\$2,401.00	\$2,783.00

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Beech	\$1,310.00	\$1,501.00
Birch	\$1,437.00	\$1,628.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,769.00	\$1,959.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$1,926.00	\$2,118.00
Traditional	\$1,984.00	\$2,176.00
Traditional II	\$1,984.00	\$2,176.00
Traditional III	\$2,201.00	\$2,393.00
Contemporary	\$2,201.00	\$2,393.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
Oak II	\$2,220.00	\$2,409.00
Willow	\$2,246.00	\$2,436.00

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,721.00	\$2,102.00
2 Bedroom	\$1,849.00	\$2,230.00
<b><u>Knoll</u></b>		
1 Bedroom	\$1,859.00	\$2,240.00
2 Bedroom	\$2,125.00	\$2,507.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$1,996.00	\$2,377.00
2 Bedroom	\$2,401.00	\$2,783.00

ASHLAR VILLAGE  
 FISCAL YEAR 2009 MONTHLY FEE  
 (EFFECTIVE OCTOBER 1, 2008)

(1/17/06 Price Structure)

<u>COTTAGES</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>One Bedroom/One Bath</u>		
Beech	\$1,330.00	\$1,501.00
Birch	\$1,437.00	\$1,627.00
<u>Two Bedroom/One Bath</u>		
Pine	\$1,769.00	\$1,959.00
<u>Two Bedroom (1.5 Bath)</u>		
Oak	\$1,926.00	\$2,118.00
Traditional	\$1,984.00	\$2,176.00
Traditional II	\$1,984.00	\$2,176.00
Traditional III	\$2,201.00	\$2,393.00
Contemporary	\$2,201.00	\$2,393.00
<u>Two Bedroom (two full baths)</u>		
Oak II	\$2,220.00	\$2,410.00
Willow	\$2,246.00	\$2,437.00

Revised Beech – to \$1,291x .3% Increase = \$1,330.00

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>VILLAS</u></b>		
<b><u>Two Bedroom</u></b>		
Apple	\$2,577.00	\$2,799.00
Apple with walkout basement	\$2,577.00	\$2,799.00
Peach	\$2,633.00	\$2,855.00
Peach with walkout basement	\$2,633.00	\$2,855.00
<b><u>Two Bedroom with Den</u></b>		
Pear	\$2,827.00	\$3,049.00
Pear with walkout basement	\$2,827.00	\$3,049.00
Cherry	\$2,882.00	\$3,104.00
Cherry with walkout basement	\$2,882.00	\$3,104.00

ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse/Knoll</u></b>		
One Bedroom/One Bath	\$1,859.00	\$2,241.00
Two Bedroom/One Bath	\$2,125.00	\$2,508.00
<b><u>Meadow Wood</u></b>		
One Bedroom/One Bath	\$1,996.00	\$2,379.00
Two Bedroom/1.5 Bath	\$2,401.00	\$2,784.00



ASHLAR VILLAGE  
FISAL YEAR 2009 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2008)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b>NOTCH HILL</b>		
<u>Two Bedroom</u>		
Model – 2 Ba	\$2,717.00	\$3,104.00
Model - 2 Bb	\$2,717.00	\$3,104.00
Model – 2 Bc	\$2,717.00	\$3,104.00
<u>Two Bedroom with Den</u>		
Model – 2Bda	\$2,827.00	\$3,215.00
Model – 2Bdb	\$2,827.00	\$3,215.00
Model – 2 Bdc	\$2,827.00	\$3,215.00
<u>Three Bedroom</u>		
Model – 3B	\$2,938.00	\$3,326.00

TO: ASHLAR VILLAGE RESIDENTS

FROM: Jon-Paul Venoit  
President

DATE: August 27, 2008

SUBJECT: **Fiscal Year 2009**

The charges listed below are effective October 1, 2008, for the following Ashlar Village services.

<u>SERVICE</u>	<u>Effective 10/1/2008</u>
<b>I. FOOD SERVICE</b>	
Guest Meal	\$13.75
Villa/Cottage Resident Meal	\$12.75
Holiday Guest Meals	\$16.75
Beverages:	
Mixed Drink	\$ 4.25
Wine/Beer	\$ 3.25
Soda/Juice	\$ 1.25
Villa/Cottage Resident Meal Coupons:	
20 Meal Package	\$230.00 (\$11.50/Meal)
30 Meal Package	\$330.00 (\$11.00/Meal)
Meal Delivery:	
Apartment:	\$5.75
Villa/Cottage:	\$6.75
Assistance to and from Dining Room:	\$6.00
<b>II. HOUSEKEEPING</b>	
Additional Housekeeping	\$18.00/Hr. (\$4.50/Quarter Hour)
Rollaway Bed	\$12.00
Guest Apartment	\$77.50
<b>III. MAINTENANCE</b>	
Maintenance Mechanic or Painter	\$31.00/Hr. (\$7.75/Quarter Hour)
Apartment Carport Rental	\$740.00/Year (Annual Rental)
	\$ 72.00/Month (Seasonal Rental)
Mail Box Key Charge	\$2.00
Key Card Charge	\$1.00
Senior TV	\$29.00/Month
Internet Access	\$20.00/Month

**IV. MEAL CREDIT**

A meal credit is available for apartment residents who will be away for fifteen (15) or more consecutive days, provided they have given the Administration Office written notice of their absence by using the meal credit form. The credit will be \$4.60 per person per day. If you have any questions regarding any of these changes, please feel free to contact Administration at 679-6403 or 679-6000.

**ASHLAR VILLAGE/POND RIDGE  
HAIR/BARBER SALON**

<u>Service</u>	<u>Effective 10/1/08</u>
Hair Cut-Female	\$18.25
Hair Cut-Male	\$13.75
Shampoo & Set or Blow Dry	\$18.75
Up Do Added to Set	+\$2.50
Permanent	\$70.00+And Up
Color Rinse	\$ 3.50
Shampoo Only	\$ 7.00
Trim Neck	\$ 6.00
Manicure-File Only	\$ 8.00
Manicure	\$15.50
Coloring	\$25.00
Comb Out	\$ 8.75
Other, Hair	\$ 5.00+
Conditioners	\$ 2.00+
Waxing Lip (Upper)	\$ 6.50+
Waxing Eyebrows	\$10.50+
Eyebrow Arch	\$ 7.50
Beard Trim	\$ 5.00+
Polish Change	\$ 6.75
Shampoo & Hair Cut	
Female	\$24.50
Male	\$20.00



# Pond Ridge at Ashlar Village

An Assisted Living Community by **Masonicare**

An Ageless  
Commitment  
to Caring

Cheshire Road  
P.O. Box 70

Wallingford, CT 06492

Tel 203-679-6401

Fax 203-679-6124

[www.masonicare.org](http://www.masonicare.org)

## Services and Fee Schedule for Assisted Living Apartment Rental at Pond Ridge at Ashlar Village

As a premier assisted living community, Pond Ridge has a comprehensive list of services and amenities to meet the diverse and changing needs of residents. From aiding residents with day-to-day activities, to helping them attain the joys that each day holds, our community provides the security, comfort, and convenience that brings peace of mind to assisted living.

### Core Services *Included* in the Monthly Fee:

- three delicious meals a day
- all utilities (except phone and cable television)
- housekeeping services performed regularly
- linen and towels changed and replaced weekly
- transportation to doctor appointments (limit 10 mile square radius)
- transportation within the area
- stimulating recreational/therapeutic activities
- personal care to meet most residents' needs
- some nursing care and 24-hour consultation by phone
- 24-hour emergency call (pull cords or wrist call)
- 24-hour residential security

### Additional Services Available According to Physical/Medical/Psychiatric Needs of Residents:

- skilled nursing care
- personal care and morning assistance
- assistance with bathing and hygiene
- self-care training (ambulation, incontinence, vision or hearing loss)
- individual or group mental health counseling
- physical, occupational, and speech therapies
- audiology and dietary evaluation
- companion services for those with memory deficits
- access to adaptive equipment designed to enhance communication

**POND RIDGE AT ASHLAR VILLAGE  
MONTHLY APARTMENT RENTAL FEES**

The below fees are based on the size of apartment unit and the level of care the resident will be receiving each month.

Assistance will be provided by Registered Nurses, Certified Nurses Aides, Personal Care Attendants and Social Workers. The fees also include a list of services relating to residency.

Level I – Up to 3.5 hours a week (average 30 minutes of help a day)

Level II – Up to 7 hours of help a week (average 60 minutes of help a day)

Level III – Up to 10.5 hours of help a week (average 90 minutes of help a day)

Level IV – Up to 14 hours of help a week (average 120 minutes of help a day)

<b>Size Unit</b>	<b>Level I</b>	<b>Level II</b>	<b>Level III</b>	<b>Level IV</b>
Typical Studio	3,788	4,417	5,046	5,675
Deluxe Studio	3,932	4,561	5,190	5,819
One Bedroom	5,024	5,653	6,282	6,911
One Bedroom Corner	5,210	5,839	6,468	
Deluxe One Bedroom	5,554	6,183	6,812	
Corner Deluxe One Bedroom	5,672	6,301	6,930	
Two Bedroom	6,029	6,658	7,287	

**PLEASE NOTE:** Add \$718.00 charge for the second person fee, and add \$629.00 charge per month for each level of care the second person requires.

Example: A one bedroom with first person receiving Level II care and second person receiving Level I care:  $5,653.00 + 718.00 + 629.00 = 7,000.00$ .

## Pond Ridge

The Miscellaneous Charges below are effective October 1<sup>st</sup> 2007 for the following Pond Ridge services:

### SERVICE

#### FOOD SERVICE

##### Guest Meals

Breakfast	\$ 5.50
Lunch	\$12.00
Dinner	\$10.00
Holiday Luncheon Meal	\$15.00

##### Meal Delivery for Residents

Meal Delivery to Room (Non-illness related, limited availability)	\$5.00
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##### Meal Credit

A meal credit is available for residents who will be away for fifteen (15) or more consecutive days, provided that they have given the Administrative Office written notice of their absence. The meal credit will be \$5.00 per day.

##### Housekeeping

Additional Housekeeping	\$17.00/Hr.
Rollaway Bed	\$10.00/Per Night
Guest Apartment (Ashlar Village)	\$75.00

Personal laundry services may be included as part of your plan of services or personal laundry services can be arranged through local contractor on a fee-for service basis. Pond Ridge supplies flat linen service as part of the monthly rate.

## MAINTENANCE

Maint. Mechanic or Painter	\$30.00/Hr. (\$7.50/Quarter Hour)
Key Charge	\$ 2.50/Key

## HAIR SALON CHARGES

Hair Cut-Female	\$17.75
Hair Cut-Male	\$13.25
Shampoo & Set or Blow Dry	\$18.25
Up Do	\$ 2.50+
Permanent	\$67.50
Color Rinse	\$ 3.50
Shampoo Only	\$ 7.00
Trim Neck	\$ 6.00
Manicure-File Only	\$ 7.75
Manicure	\$15.00
Coloring	\$22.00
Comb Out	\$ 8.75
Other, Hair	\$ 5.00+
Conditioners	\$ 2.00+
Waxing Lip (Upper)	\$ 5.50+
Waxing Eyebrows	\$10.50
Eyebrow Arch	\$ 6.50
Beard Trim	\$ 5.00+
Polish Change	\$ 6.25
Shampoo & Haircut	
Female	\$24.50
Male	\$20.00

## RECREATION

Recreation Out-trips	Varies
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<u>CABLE</u>	\$28.00
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ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

1 PERSON

2 PERSON

PHASE I

(PIONEERS-MOVE IN PRIOR TO 10/1/88)

APARTMENTS

1 Bedroom	\$1,121.00	\$1,498.00
2 Bedroom	\$1,244.00	\$1,626.00

COTTAGES

1 Bedroom	\$ 923.00	\$ 990.00
2 Bedroom	\$1,025.00	\$1,091.00
2 Bedroom Exp.	\$1,042.00	\$1,107.00



ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,671.00	\$2,134.00
2 Bedroom	\$1,795.00	\$2,257.00
<u>COTTAGES</u>		
1 Bedroom	\$1,480.00	\$1,655.00
2 Bedroom	\$1,573.00	\$1,754.00
2 Bedroom Exp.	\$1,587.00	\$1,771.00
2 Bedroom Exp. W/2 Bathrooms	\$1,651.00	\$1,833.00

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,938.00	\$2,331.00
Larger-1 Bedroom	\$2,224.00	\$2,617.00
2 Bedroom	\$2,331.00	\$2,722.00
Larger-2 Bedroom	\$2,617.00	\$3,007.00
3 Bedroom	\$3,007.00	\$3,396.00
 <u>COTTAGES</u>		
Traditional	\$1,986.00	\$2,159.00
Traditional Exp.	\$2,189.00	\$2,377.00
Contemporary	\$2,189.00	\$2,377.00

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u>		
<u>(NON- PIONEERS)</u>		
<u>APARTMENTS</u>		
1 Bedroom	\$1,671.00	\$2,041.00
2 Bedroom	\$1,795.00	\$2,165.00
<u>COTTAGES</u>		
1 Bedroom (Maple)	\$1,272.00	\$1,457.00
1 Bedroom (Birch)	\$1,395.00	\$1,581.00
2 Bedroom (Dogwood)	\$1,592.00	\$1,815.00
2 Bedroom (Pine)	\$1,717.00	\$1,902.00
2 Bedroom (Oak)	\$1,870.00	\$2,056.00
2 Bedroom (Willow)	\$2,181.00	\$2,365.00

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,938.00	\$2,308.00
2 Bedroom	\$2,331.00	\$2,702.00
<u>COTTAGES</u>		
Traditional	\$1,926.00	\$2,113.00
Contemporary	\$2,137.00	\$2,323.00

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Apple	\$1,272.00	\$1,457.00
Birch	\$1,395.00	\$1,581.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,717.00	\$1,902.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$1,870.00	\$2,056.00
Traditional	\$1,926.00	\$2,113.00
Traditional II	\$1,926.00	\$2,113.00
Traditional III	\$2,137.00	\$2,323.00
Contemporary	\$2,137.00	\$2,323.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
*Oak II	\$2,155.00	\$2,339.00
Willow	\$2,181.00	\$2,365.00

\*New Units effective 4/1/04

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,671.00	\$2,041.00
2 Bedroom	\$1,795.00	\$2,165.00
<b><u>Knoll</u></b>		
1 Bedroom	\$1,805.00	\$2,175.00
2 Bedroom	\$2,063.00	\$2,434.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$1,938.00	\$2,308.00
2 Bedroom	\$2,331.00	\$2,702.00

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<b><u>One Bedroom (One Bath)</u></b>		
Beech	\$1,272.00	\$1,457.00
Birch	\$1,395.00	\$1,581.00
<b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,717.00	\$1,902.00
<b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$1,870.00	\$2,056.00
Traditional	\$1,926.00	\$2,113.00
Traditional II	\$1,926.00	\$2,113.00
Traditional III	\$2,137.00	\$2,323.00
Contemporary	\$2,137.00	\$2,323.00
<b><u>Two Bedroom (Two Full Baths)</u></b>		
Oak II	\$2,155.00	\$2,339.00
Willow	\$2,181.00	\$2,365.00

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

(4/1/04)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,671.00	\$2,041.00
2 Bedroom	\$1,795.00	\$2,165.00
<b><u>Knoll</u></b>		
1 Bedroom	\$1,805.00	\$2,175.00
2 Bedroom	\$2,063.00	\$2,434.00
<b><u>Meadow Wood</u></b>		
1 Bedroom	\$1,938.00	\$2,308.00
2 Bedroom	\$2,331.00	\$2,702.00



ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>COTTAGES</u></b>		
<u>One Bedroom/One Bath</u>		
Beech	\$1,291.00	\$1,457.00
Birch	\$1,395.00	\$1,580.00
<u>Two Bedroom/One Bath</u>		
Pine	\$1,717.00	\$1,902.00
<u>Two Bedroom (1.5 Bath)</u>		
Oak	\$1,870.00	\$2,056.00
Traditional	\$1,926.00	\$2,113.00
Traditional II	\$1,926.00	\$2,113.00
Traditional III	\$2,137.00	\$2,632.00
Contemporary	\$2,137.00	\$2,632.00
<u>Two Bedroom (two full baths)</u>		
Oak II	\$2,155.00	\$2,340.00
Willow	\$2,181.00	\$2,366.00

Revised Beech – to \$1,291

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

(1/17/06 Price Structure)

<u>VILLAS</u>	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>Two Bedroom</u></b>		
Apple	\$2,490.00	\$2,704.00
Apple with walkout basement	\$2,490.00	\$2,704.00
Peach	\$2,544.00	\$2,758.00
Peach with walkout basement	\$2,544.00	\$2,758.00
<b><u>Two Bedroom with Den</u></b>		
Pear	\$2,731.00	\$2,946.00
Pear with walkout basement	\$2,731.00	\$2,946.00
Cherry	\$2,785.00	\$2,999.00
Cherry with walkout basement	\$2,785.00	\$2,999.00

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2007)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b><u>APARTMENTS</u></b>		
<b><u>Bridgehouse/Knoll</u></b>		
One Bedroom/One Bath	\$1,805.00	\$2,176.00
Two Bedroom/One Bath	\$2,063.00	\$2,435.00
<b><u>Meadow Wood</u></b>		
One Bedroom/One Bath	\$1,938.00	\$2,310.00
Two Bedroom/1.5 Bath	\$2,331.00	\$2,703.00

ASHLAR VILLAGE  
FISAL YEAR 2008 MONTHLY FEE :  
(EFFECTIVE OCTOBER 1, 2007)

(1/17/06 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<b>NOTCH HILL</b>		
<u>Two Bedroom</u>		
Model - 2 Ba	\$2,625.00	\$2,999.00
Model - 2 Bb	\$2,625.00	\$2,999.00
Model - 2 Bc	\$2,625.00	\$2,999.00
<u>Two Bedroom with Den</u>		
Model - 2Bda	\$2,731.00	\$3,106.00
Model - 2Bdb	\$2,731.00	\$3,106.00
Model - 2 Bdc	\$2,731.00	\$3,106.00
<u>Three Bedroom</u>		
Model - 3B	\$2,839.00	\$3,214.00



# Pond Ridge at Ashlar Village

An Assisted Living Community by **Masonicare**

*An Ageless  
Commitment  
to Caring*

*Cheshire Road  
P.O. Box 70*

*Wallingford, CT 06492*

*Tel 203-679-6401*

*Fax 203-679-6124*

*[www.masonicare.org](http://www.masonicare.org)*

## **Services and Fee Schedule for Assisted Living Apartment Rental at Pond Ridge at Ashlar Village**

As a premier assisted living community, Pond Ridge has a comprehensive list of services and amenities to meet the diverse and changing needs of residents. From aiding residents with day-to-day activities, to helping them attain the joys that each day holds, our community provides the security, comfort, and convenience that brings peace of mind to assisted living.

### **Core Services *Included* in the Monthly Fee:**

- three delicious meals a day
- all utilities (except phone and cable television)
- housekeeping services performed regularly
- linen and towels changed and replaced weekly
- transportation to doctor appointments (limit 10 mile square radius)
- transportation within the area
- stimulating recreational/therapeutic activities
- personal care to meet most residents' needs
- some nursing care and 24-hour consultation by phone
- 24-hour emergency call (pull cords or wrist call)
- 24-hour residential security

### **Additional Services Available According to Physical/Medical/Psychiatric Needs of Residents:**

- skilled nursing care
- personal care and morning assistance
- assistance with bathing and hygiene
- self-care training (ambulation, incontinence, vision or hearing loss)
- individual or group mental health counseling
- physical, occupational, and speech therapies
- audiology and dietary evaluation
- companion services for those with memory deficits
- access to adaptive equipment designed to enhance communication

**POND RIDGE AT ASHLAR VILLAGE  
MONTHLY APARTMENT RENTAL FEES**

The below fees are based on the size of apartment unit and the level of care the resident will be receiving each month. Assistance will be provided by Registered Nurses, Certified Nurses Aides, Personal Care Attendants and Social Workers. The fees also include a list of services relating to residency.

- Level I – Up to 3.5 hours a week (average 30 minutes of help a day)
- Level II – Up to 7 hours of help a week (average 60 minutes of help a day)
- Level III – Up to 10.5 hours of help a week (average 90 minutes of help a day)
- Level IV – Up to 14 hours of help a week (average 120 minutes of help a day)

<u>Size Unit</u>	<u>Level I</u>	<u>Level II</u>	<u>Level III</u>	<u>Level IV</u>
Typical Studio	3,651	4,250	4,849	5,448
Deluxe Studio	3,790	4,389	4,988	5,587
One Bedroom	4,845	5,444	6,043	6,642
One Bedroom Corner	5,025	5,624	6,223	
Deluxe One Bedroom	5,357	5,956	6,555	
Corner Deluxe One Bedroom	5,471	6,070	6,669	
Two Bedroom	5,816	6,415	7,014	

**PLEASE NOTE:** Add \$694.00 charge for the second person fee, and add \$599.00 charge per month for each level of care the second person requires. Example: A one bedroom with first person receiving Level II care and second person receiving Level I care: 5,444.00 + 694.00 + 599.00 = 6,737.00.

## Pond Ridge

The Miscellaneous Charges below are effective October 1<sup>st</sup> 2006 for the following Pond Ridge services:

### SERVICE

#### FOOD SERVICE

##### Guest Meals

Breakfast	\$ 5.00
Lunch	\$11.00
Dinner	\$ 9.00
Holiday Luncheon Meal	\$14.50

##### Meal Delivery for Residents

Meal Delivery to Room	\$5.00
(Non-illness related, limited availability)	

##### Meal Credit

A meal credit is available for residents who will be away for fifteen (15) or more consecutive days, provided that they have given the Administrative Office written notice of their absence. The meal credit will be \$5.00 per day.

##### Housekeeping

Additional Housekeeping	\$17.00/Hr.
Rollaway Bed	\$10.00/Per Night
Guest Apartment (Ashlar Village)	\$75.00

Personal laundry services may be included as part of your plan of services or personal laundry services can be arranged through local contractor on a fee-for service basis. Pond Ridge supplies flat linen service as part of the monthly rate.

## MAINTENANCE

Maint. Mechanic or Painter	\$28.00/Hr.
Key Charge	\$ 2.50/Key

## HAIR SALON CHARGES

Hair Cut-Female	\$17.25
Hair Cut-Male	\$12.75
Shampoo & Set or Blow Dry	\$17.75
Up Do	\$ 2.50+
Permanent	\$65.00
Color Rinse	\$ 3.25
Shampoo Only	\$ 6.50
Trim Neck	\$ 5.50
Manicure-File Only	\$ 7.25
Manicure	\$14.50
Coloring	\$20.00
Comb Out	\$ 8.75
Other, Hair	\$ 5.00+
Conditioners	\$ 2.00+
Waxing Lip (Upper)	\$ 5.00+
Waxing Eyebrows	\$10.00
Eyebrow Arch	\$ 6.00
Beard Trim	\$ 5.00

## RECREATION

Recreation Out-trips	Varies
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<u>CABLE</u>	\$27.00
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TO: ASHLAR VILLAGE RESIDENTS

FROM: Jon-Paul Venoit  
President

DATE: August 25, 2006

SUBJECT: Fiscal Year 2007

The charges listed below are effective October 1, 2006, for the following Ashlar Village services.

<u>SERVICE</u>	<u>Effective 10/1/2006</u>
<b>I. FOOD SERVICE</b>	
Guest Meal	\$13.00
Villa/Cottage Resident Meal	\$12.00
Beverages:	
Mixed Drink	\$ 3.75
Wine/Beer	\$ 2.75
Soda/Juice	\$ 1.00
Villa/Cottage Resident Meal Coupons:	
20 Meal Book	\$215.00 (\$10.75/Meal)
30 Meal Book	\$307.50 (\$10.25/Meal)
Meal Delivery:	
Apartment:	\$5.00
Villa/Cottage:	\$6.00
Assistance to and from Dining Room:	\$5.00
<b>II. HOUSEKEEPING</b>	
Additional Housekeeping	\$17.00/Hr.
Rollaway Bed	\$10.00
Guest Apartment	\$75.00
<b>III. MAINTENANCE</b>	
Maintenance Mechanic or Painter	\$28.00/Hr.
Apartment Carport Rental	\$740.00/Year (Annual Rental)
	\$ 72.00/Month (Seasonal Rental)
Mail Box Key Charge	\$1.50
Key Card Charge	\$1.00
Senior TV	\$27.00/Month
Internet Access	\$20.00/Month
<b>IV. MEAL CREDIT</b>	
A meal credit is available for apartment residents who will be away for fifteen (15) or more consecutive days, provided they have given the Administration Office <u>written notice of their absence by using the meal credit form</u> . The credit will be <u>\$4.25 per person per day</u> .	

If you have any questions regarding any of these changes, please feel free to

**ASHLAR VILLAGE/POND RIDGE  
HAIR/BARBER SALON**

<u>Service</u>	<u>Effective 10/1/06</u>
Hair Cut-Female	\$17.25
Hair Cut-Male	\$12.75
Shampoo & Set or Blow Dry	\$17.75
Up Do	\$2.50+
Permanent	\$65.00
Color Rinse	\$ 3.25
Shampoo Only	\$ 6.50
Trim Neck	\$ 5.50
Manicure-File Only	\$ 7.25
Manicure	\$14.50
Coloring	\$20.00
Comb Out	\$ 8.75
Other, Hair	\$ 5.00+
Conditioners	\$ 2.00+
Waxing Lip (Upper)	\$ 5.00+
Waxing Eyebrows	\$10.00
Eyebrow Arch	\$ 6.00
Beard Trim	\$ 5.00

ASHLAR VILLAGE  
FISAL YEAR 2007 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2006)

1 PERSON

2 PERSON

PHASE I

(PIONEERS-MOVE IN PRIOR TO 10/1/88)

APARTMENTS

1 Bedroom	\$1,088.00	\$1,454.00
2 Bedroom	\$1,208.00	\$1,579.00

COTTAGES

1 Bedroom	\$ 896.00	\$ 961.00
2 Bedroom	\$ 995.00	\$1,059.00
2 Bedroom Exp.	\$1,012.00	\$1,075.00

ASHLAR VILLAGE  
FISAL YEAR 2007 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2006)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,622.00	\$2,072.00
2 Bedroom	\$1,743.00	\$2,191.00
 <u>COTTAGES</u>		
1 Bedroom	\$1,437.00	\$1,607.00
2 Bedroom	\$1,527.00	\$1,703.00
2 Bedroom Exp.	\$1,541.00	\$1,719.00
2 Bedroom Exp. W/2 Bathrooms	\$1,603.00	\$1,780.00

ASHLAR VILLAGE  
FISAL YEAR 2007 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2006) :

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,882.00	\$2,263.00
Larger-1 Bedroom	\$2,159.00	\$2,541.00
2 Bedroom	\$2,263.00	\$2,643.00
Larger-2 Bedroom	\$2,541.00	\$2,919.00
3 Bedroom	\$2,919.00	\$3,297.00
 <u>COTTAGES</u>		
Traditional	\$1,928.00	\$2,096.00
Traditional Exp.	\$2,125.00	\$2,308.00
Contemporary	\$2,125.00	\$2,308.00

ASHLAR VILLAGE  
FISAL YEAR 2007 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2006) :

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u>		
<u>(NON- PIONEERS)</u>		
<u>APARTMENTS</u>		
1 Bedroom	\$1,622.00	\$1,982.00
2 Bedroom	\$1,743.00	\$2,102.00
<u>COTTAGES</u>		
1 Bedroom (Maple)	\$1,235.00	\$1,415.00
1 Bedroom (Birch)	\$1,354.00	\$1,535.00
2 Bedroom (Dogwood)	\$1,546.00	\$1,762.00
2 Bedroom (Pine)	\$1,667.00	\$1,847.00
2 Bedroom (Oak)	\$1,816.00	\$1,996.00
2 Bedroom (Willow)	\$2,117.00	\$2,296.00

ASHLAR VILLAGE  
FISAL YEAR 2007 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2006)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON- PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,882.00	\$2,241.00
2 Bedroom	\$2,263.00	\$2,623.00
<u>COTTAGES</u>		
Traditional	\$1,870.00	\$2,051.00
Contemporary	\$2,075.00	\$2,255.00

ASHLAR VILLAGE  
 FISCAL YEAR 2007 MONTHLY FEE  
 (EFFECTIVE OCTOBER 1, 2006)

(February 19, 2003 Price Structure) :

	<u>1 PERSON</u>	<u>2 PERSON</u>
 <b><u>COTTAGES</u></b>		
 <b><u>One Bedroom (One Bath)</u></b>		
Apple	\$1,235.00	\$1,415.00
Birch	\$1,354.00	\$1,535.00
 <b><u>Two Bedroom (One Bath)</u></b>		
Pine	\$1,667.00	\$1,847.00
 <b><u>Two Bedroom (One and One-Half Bath)</u></b>		
Oak	\$1,816.00	\$1,996.00
Traditional	\$1,870.00	\$2,051.00
Traditional II	\$1,870.00	\$2,051.00
Traditional III	\$2,075.00	\$2,255.00
Contemporary	\$2,075.00	\$2,255.00
 <b><u>Two Bedroom (Two Full Baths)</u></b>		
*Oak II	\$2,092.00	\$2,271.00
Willow	\$2,117.00	\$2,296.00

\*New Units effective 4/1/04





# Pond Ridge at Ashlar Village

An Assisted Living Community by **Masonicare**

*An Ageless  
Commitment  
to Caring*

*Cheshire Road  
P.O. Box 70*

*Wallingford, CT 06492*

*Tel 203-679-6401*

*Fax 203-679-6124*

*[www.masonicare.org](http://www.masonicare.org)*

## Services and Fee Schedule for Assisted Living Apartment Rental at Pond Ridge at Ashlar Village

As a premier assisted living community, Pond Ridge has a comprehensive list of services and amenities to meet the diverse and changing needs of residents. From aiding residents with day-to-day activities, to helping them attain the joys that each day holds, our community provides the security, comfort, and convenience that brings peace of mind to assisted living.

### **Core Services *Included* in the Monthly Fee:**

- three delicious meals a day
- all utilities (except phone and cable television)
- housekeeping services performed regularly
- linen and towels changed and replaced weekly
- transportation to doctor appointments (limit 10 mile square radius)
- transportation within the area
- stimulating recreational/therapeutic activities
- personal care to meet most residents' needs
- some nursing care and 24-hour consultation by phone
- 24-hour emergency call (pull cords or wrist call)
- 24-hour residential security

### **Additional Services Available According to Physical/Medical/Psychiatric Needs of Residents:**

- skilled nursing care
- personal care and morning assistance
- assistance with bathing and hygiene
- self-care training (ambulation, incontinence, vision or hearing loss)
- individual or group mental health counseling
- physical, occupational, and speech therapies
- audiology and dietary evaluation
- companion services for those with memory deficits
- access to adaptive equipment designed to enhance communication

**POND RIDGE AT ASHLAR VILLAGE  
MONTHLY APARTMENT RENTAL FEES**

The below fees are based on the size of apartment unit and the level of care the resident will be receiving each month. Assistance will be provided by Registered Nurses, Certified Nurses Aides, Personal Care Attendants, and Social Workers. The fees also include a list of services relating to residency.

- Level I – Up to 3.5 hours a week (average 30 minutes of help a day)
- Level II – Up to 7 hours of help a week (average 60 minutes of help a day)
- Level III – Up to 10.5 hours of help a week (average 90 minutes of help a day)
- Enhanced Level – Up to 14 hours of help a week (average 120 minutes of help a day)

<u>Size Unit</u>	<u>Level I</u>	<u>Level II</u>	<u>Level III</u>
Typical Studio 14 Units	\$3,391	\$3,920	\$4,448
Deluxe Studio 18 Units	\$3,521	\$4,050	\$4,578
One Bedroom 10 Units	\$4,511	\$5,039	\$5,567
One Bedroom Corner 6 Units	\$4,679	\$5,208	\$5,736
Deluxe One Bedroom 5 Units	\$4,991	\$5,519	\$6,048
Corner Deluxe One Bedroom 1 Unit	\$5,098	\$5,626	\$6,155
Two Bedroom 4 Units	\$5,422	\$5,950	\$6,478

**PLEASE NOTE:** Add \$651.00 charge for the second person fee, and add \$528.00 charge per month for each level of care the second person requires. Example: A one bedroom with first person receiving Level II care and second person receiving Level I care: \$5,039.00 + \$651.00 + \$528.00 = \$6,218.00.

### Enhanced Wing

Twelve units contained within a special "Enhanced Wing" are devoted to serving the needs of residents with mild memory loss or certain types of functional impairment. Staff on this wing address the needs of these residents by providing additional cueing and assistance with activities of daily living. Fees include up to two hours per day of personal care service. Some nursing services are billed on a fee for service basis.

#### Size of Unit

Enhanced Typical Studio	\$4,963.00
Enhanced Deluxe Studio	\$5,097.00
Enhanced One Bedroom	\$6,111.00



# Ashlar Village

A Continuing Care Retirement Community by Masonicare

An Ageless  
Commitment  
to Caring

Cheshire Road  
P.O. Box 70

Wallingford, CT 06492

Tel 203-679-6425

Toll-free (CT only)

800-382-2244

Fax 203-679-6405

[www.masonicare.org](http://www.masonicare.org)

## ASHLAR VILLAGE FEES AND COSTS AS OF OCTOBER 2004

There are two fees at Ashlar Village which residents pay. The first is the ENTRY FEE. The entry fees range for various sizes and types of living units.

The entry fee for a single person ranges from \$89,900.00 to \$181,400.00. For a second person add \$15,000.00.

Your entry fee is fully refundable at Ashlar Village (less a small refurbishing fee), if, at any time in the first year of residency you are not satisfied and choose to leave Ashlar Village. After 12 months the entry fee is refundable on a declining basis.

The second fee residents pay is the MONTHLY SERVICE FEE. This fee covers, not only operating costs at the Village, but also services geared to your comfort and pleasure.

The monthly fee for a single person ranges from \$1,164.00 per month to \$2,133.00 per month.

### MONTHLY FEES INCLUDE:

- All building maintenance \*
- Housekeeping twice monthly \*
- Scheduled transportation \*
- Ample parking
- Master TV antenna system
- Security patrol
- Emergency call system
- Groundskeeping/snow removal
- Trash pickup
- Individual storage spaces
- City water and sewer
- Dockside activity room
- Laundry facilities
- Library
- Access to beauty/barber shop\*
- Full time social director
- Use of private dining room
- Game room
- Village store
- Village branch of New Alliance Bank
- Duck Inn Snack Shop
- Woodworking shop
- Fireside Lounge
- Recreational Field

### ALSO INCLUDED ARE:

- One meal daily in the Waterside Dining Room for apartment residents\*\*
- Building fire and liability insurance
- Full time professional management
- Payment in lieu of property taxes to the Town of Wallingford
- Use of Masonic Healthcare Center outpatient clinic services
- Guaranteed access to the Masonic Healthcare Center
- Ten prepaid days per person/year at the Masonic Healthcare Center
- Registered nurse available to residents Monday through Sunday, 7:30 a.m. to 3:30 p.m.

\*Beauty/Barber shop services are charged based on service selected.

\*\*Cottage residents may purchase meal tickets at discounted rates as they choose.



**APARTMENTS - COSTS**

**ENTRY FEES**

<b><u>BRIDGEHOUSE</u></b>	<b><u>One-Person</u></b>	<b><u>Two-Person</u></b>
One Bedroom	\$ 89,900	\$104,900
Two Bedroom	\$119,400	\$134,400
<b><u>KNOLL</u></b>		
One Bedroom	\$ 95,400	\$110,400
Two Bedroom	\$135,400	\$150,400
<b><u>MEADOW WOOD</u></b>		
One Bedroom	\$100,900	\$115,900
Two Bedroom	\$153,400	\$168,400

**MONTHLY FEES**

<b><u>BRIDGEHOUSE</u></b>	<b><u>One-Person</u></b>	<b><u>Two-Person</u></b>
One Bedroom	\$1,529	\$1,868
Two Bedroom	\$1,643	\$1,982
<b><u>KNOLL</u></b>		
One Bedroom	\$1,651	\$1,990
Two Bedroom	\$1,888	\$2,227
<b><u>MEADOW WOOD</u></b>		
One Bedroom	\$1,774	\$2,113
Two Bedroom	\$2,133	\$2,473

Prices shown are effective October 1, 2004 and are subject to change.

ASHLAR VILLAGE - Cheshire Road, P.O. Box 70, Wallingford, Connecticut 06492

## COTTAGES - COSTS

	<u>ENTRY FEE</u>	
	<u>One-Person</u>	<u>Two-Person</u>
<u>One Bedroom (one bath)</u>		
Beech	\$ 97,900	\$112,900
Birch	\$112,900	\$127,900
<u>Two Bedroom (one bath)</u>		
Pine	\$139,900	\$154,900
<u>Two Bedroom (one &amp; one half bath)</u>		
Oak	\$154,400	\$169,400
Traditional	\$160,900	\$175,900
Traditional II	\$165,900	\$180,900
Traditional III	\$179,900	\$194,900
Contemporary	\$177,900	\$192,900
<u>Two Bedroom (two full baths)</u>		
Oak II	\$179,900	\$194,900
Willow	\$181,400	\$196,400

	<u>MONTHLY FEES</u>	
	<u>One-Person</u>	<u>Two-Person</u>
<u>One Bedroom (one bath)</u>		
Beech	\$1,164	\$1,334
Birch	\$1,277	\$1,447
<u>Two Bedroom (one bath)</u>		
Pine	\$1,571	\$1,741
<u>Two Bedroom (one &amp; one half bath)</u>		
Oak	\$1,712	\$1,882
Traditional	\$1,763	\$1,933
Traditional II	\$1,763	\$1,933
Traditional III	\$1,956	\$2,125
Contemporary	\$1,956	\$2,125
<u>Two Bedroom (two full baths)</u>		
Oak II	\$1,972	\$2,141
Willow	\$1,995	\$2,164

Prices shown are effective October 1, 2004 and are subject to change.  
 ASHLAR VILLAGE - Cheshire Road, P.O. Box 70, Wallingford, Connecticut 06492

10/04

## VILLA - COSTS

### ENTRY FEES

	<u>One-Person</u>	<u>Two-Person</u>
<u>Two Bedroom</u>	\$295,000	\$310,000
Apple	\$310,000	\$325,000
Apple with walkout basement	\$305,000	\$320,000
Peach	\$320,000	\$335,000
Peach with walkout basement		
<u>Two Bedroom with Den</u>	\$335,000	\$350,000
Pear	\$350,000	\$365,000
Pear with walkout basement	\$345,000	\$360,000
Cherry	\$360,000	\$375,000
Cherry with walkout basement		

### MONTHLY FEES

	<u>One-Person</u>	<u>Two-Person</u>
<u>Two Bedroom</u>	\$2,325	\$2,525
Apple	\$2,375	\$2,575
Peach		
<u>Two Bedroom with Den</u>	\$2,550	\$2,750
Pear	\$2,600	\$2,800
Cherry		

• All Villas include two full bathrooms, attached garage and patio or deck.

### • OPTIONS

- Sunroom
- Hardwood Flooring
- Corian Countertops
- Fireplace
- Tile Flooring
- Crown Molding

Prices shown are effective May 2004 and are subject to change.  
ASHLAR VILLAGE - Cheshire Road, P.O. Box 70, Wallingford, Connecticut 06492

**NOTCH HILL APARTMENTS - COSTS**

**ENTRY FEES**

	<b><u>One-Person</u></b>	<b><u>Two-Person</u></b>
<b><u>Two Bedroom</u></b>		
1,111 Sq. Ft.	\$245,000	\$260,000
1,133 Sq. Ft.	\$250,000	\$265,000
1,178 Sq. Ft.	\$260,000	\$275,000
<b><u>Two Bedroom with Den</u></b>		
1,471 Sq. Ft.	\$305,000	\$320,000
1,485 Sq. Ft.	\$310,000	\$325,000
1,492 Sq. Ft.	\$310,000	\$325,000
<b><u>Three Bedroom</u></b>		
1,527 Sq. Ft.	\$318,000	\$333,000

**MONTHLY FEES**

	<b><u>One-Person</u></b>	<b><u>Two-Person</u></b>
<b><u>Two Bedroom</u></b>		
1,111 Sq. Ft.	\$2,450	\$2,800
1,133 Sq. Ft.	\$2,450	\$2,800
1,178 Sq. Ft.	\$2,450	\$2,800
<b><u>Two Bedroom with Den</u></b>		
1,471 Sq. Ft.	\$2,550	\$2,900
1,485 Sq. Ft.	\$2,550	\$2,900
1,492 Sq. Ft.	\$2,550	\$2,900
<b><u>Three Bedroom</u></b>		
1,527 Sq. Ft.	\$2,650	\$3,000

All Notch Hill apartments include two full baths, washers and dryers, walk-in closets and central air.

Prices shown are effective May 2004 and are subject to change.  
ASHLAR VILLAGE - Cheshire Road, P.O. Box 70, Wallingford, Connecticut 06492



ASHLAR VILLAGE  
FISCAL YEAR 2005 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2004)

1 PERSON

2 PERSON

PHASE I

(PIONEERS-MOVE IN PRIOR TO 10/1/88)

APARTMENTS

1 Bedroom	\$ 1,025.00	\$1,371.00
2 Bedroom	\$1,139.00	\$1,488.00

COTTAGES

1 Bedroom	\$845.00	\$ 906.00
2 Bedroom	\$938.00	\$ 998.00
2 Bedroom Exp.	\$954.00	\$1,014.00

ASHLAR VILLAGE  
FISCAL YEAR 2005 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2004)

1 PERSON

2 PERSON

PHASE I  
(NON-PIONEERS)

APARTMENTS

1 Bedroom	\$1,529.00	\$1,953.00
2 Bedroom	\$1,643.00	\$2,065.00

COTTAGES

1 Bedroom	\$1,354.00	\$1,515.00
2 Bedroom	\$1,440.00	\$1,605.00
2 Bedroom Exp.	\$1,452.00	\$1,620.00
2 Bedroom Exp. W/2 Bathrooms	\$1,511.00	\$1,678.00

ASHLAR VILLAGE  
FISCAL YEAR 2005 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2004)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,774.00	\$2,133.00
Larger-1 Bedroom	\$2,035.00	\$2,395.00
2 Bedroom	\$2,133.00	\$2,491.00
Larger-2 Bedroom	\$2,395.00	\$2,751.00
3 Bedroom	\$2,751.00	\$3,108.00
 <u>COTTAGES</u>		
Traditional	\$1,817.00	\$1,976.00
Trad. Exp.	\$2,003.00	\$2,176.00
Contemporary	\$2,003.00	\$2,176.00

ASHLAR VILLAGE  
FISCAL YEAR 2005 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2004)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,774.00	\$2,113.00
2 Bedroom	\$2,133.00	\$2,473.00
<u>COTTAGES</u>		
Traditional	\$1,763.00	\$1,933.00
Contemporary	\$1,956.00	\$2,125.00

ASHLAR VILLAGE  
FISCAL YEAR 2005 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2004)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u> (NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,529.00	\$1,868.00
2 Bedroom	\$1,643.00	\$1,982.00
<u>COTTAGES</u>		
1 Bedroom (Maple)	\$1,164.00	\$1,334.00
1 Bedroom (Birch)	\$1,277.00	\$1,447.00
2 Bedroom (Dogwood)	\$1,457.00	\$1,627.00
2 Bedroom (Pine)	\$1,571.00	\$1,741.00
2 Bedroom (Oak)	\$1,712.00	\$1,882.00
2 Bedroom (Willow)	\$1,995.00	\$2,164.00

Ashlar Village  
Fiscal Year 2005 Monthly Fee  
Effective October 1, 2004

(February 19, 2003 Price Structure)

**COTTAGES**

**One Bedroom (One Bath)**

	<u>1 Person</u>	<u>2 Person</u>
Apple	\$1,164.00	\$1,334.00
Birch	\$1,277.00	\$1,447.00

**Two Bedroom-(One Bath)**

Pine	\$1,571.00	\$1,741.00
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**Two Bedroom (One & One-Half Bath)**

Oak	\$1,712.00	\$1,882.00
Traditional	\$1,763.00	\$1,933.00
Traditional II	\$1,763.00	\$1,933.00
Traditional III	\$1,956.00	\$2,125.00
Contemporary	\$1,956.00	\$2,125.00

**Two Bedroom (Two Full Baths)**

Willow	\$1,995.00	\$2,164.00
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ASHLAR VILLAGE  
FISCAL YEAR 2005 MONTHLY FEE  
EFFECTIVE OCTOBER 1, 2004

(February 19, 2003 Price Structure)

APARTMENTS

	<u>1 Person</u>	<u>2 Person</u>
<u>Bridgehouse</u>		
1 Bedroom	\$1,529.00	\$1,868.00
2 Bedroom	\$1,643.00	\$1,982.00
<u>Knoll</u>		
1 Bedroom	\$1,651.00	\$1,990.00
2 Bedroom	\$1,888.00	\$2,227.00
<u>MeadowWood</u>		
1 Bedroom	\$1,774.00	\$2,113.00
2 Bedroom	\$2,133.00	\$2,473.00

**ASHLAR VILLAGE**  
**FISCAL YEAR 2005 MONTHLY FEE**  
**EFFECTIVE OCTOBER 1, 2004**  
**(4/1/04)**

**APARTMENTS**

	<u>1 Person</u>	<u>2 Person</u>
<b><u>Bridgehouse</u></b>		
1 Bedroom	\$1,529.00	\$1,868.00
2 Bedroom	\$1,643.00	\$1,982.00
<b><u>Knoll</u></b>		
1 Bedroom	\$1,651.00	\$1,990.00
2 Bedroom	\$1,888.00	\$2,227.00
<b><u>MeadowWood</u></b>		
1 Bedroom	\$1,774.00	\$2,113.00
2 Bedroom	\$2,133.00	\$2,473.00



ASHLAR VILLAGE  
FISCAL YEAR 2005 MONTHLY FEE  
EFFECTIVE OCTOBER 1, 2004  
(Eff. 4/1/04)

**COTTAGES**

**One Bedroom (One Bath)**

	<u>1 Person</u>	<u>2 Person</u>
Beech	\$1,164.00	\$1,334.00
Birch	\$1,277.00	\$1,447.00

**Two Bedroom-(One Bath)**

Pine	\$1,571.00	\$1,741.00
------	------------	------------

**Two Bedroom (One & One-Half Bath)**

Oak	\$1,712.00	\$1,882.00
Traditional	\$1,763.00	\$1,933.00
Traditional II	\$1,763.00	\$1,933.00
Traditional III	\$1,956.00	\$2,125.00
Contemporary	\$1,956.00	\$2,125.00

**Two Bedroom (Two Full Baths)**

Oak II	\$1,972.00	\$2,141.00
Willow	\$1,995.00	\$2,164.00



*An Ageless  
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to Caring*

*Cheshire Road  
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*Wallingford, CT 06492*

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**Services and Fee Schedule  
for  
Assisted Living Apartment Rental  
at Pond Ridge at Ashlar Village**

As a premier assisted living community, Pond Ridge has a comprehensive list of services and amenities to meet the diverse and changing needs of residents. From aiding residents with day-to-day activities, to helping them attain the joys that each day holds, our community provides the security, comfort, and convenience that brings peace of mind to assisted living.

**Core Services *Included* in the Monthly Fee:**

- three delicious meals a day
- all utilities (except phone and cable television)
- housekeeping services performed regularly
- linen and towels changed and replaced weekly
- transportation to doctor appointments (limit 10 mile square radius)
- transportation within the area
- stimulating recreational/therapeutic activities
- personal care to meet most residents' needs
- some nursing care and 24-hour consultation by phone
- 24-hour emergency call (pull cords or wrist call)
- 24-hour residential security

**Additional Services Available According to Physical/Medical/Psychiatric Needs of Residents:**

- skilled nursing care
- personal care and morning assistance
- assistance with bathing and hygiene
- self-care training (ambulation, incontinence, vision or hearing loss)
- individual or group mental health counseling
- physical, occupational, and speech therapies
- audiology and dietary evaluation
- companion services for those with memory deficits
- access to adaptive equipment designed to enhance communication

**POND RIDGE AT ASHLAR VILLAGE  
MONTHLY APARTMENT RENTAL FEES**

The below fees are based on the size of apartment unit and the level of care the resident will be receiving each month. Assistance will be provided by Registered Nurses, Certified Nurses Aides, Personal Care Attendants, and Social Workers. The fees also include a list of services relating to residency.

Level I – Up to 3.5 hours a week (average 30 minutes of help a day)  
 Level II – Up to 7 hours of help a week (average 60 minutes of help a day)  
 Level III – Up to 10.5 hours of help a week (average 90 minutes of help a day)  
 Enhanced Level – Up to 14 hours of help a week (average 120 minutes of help a day)

Size Unit	Level I	Level II	Level III
Typical Studio 14 Units	\$3,288	\$3,796	\$4,304
Deluxe Studio 18 Units	\$3,414	\$3,922	\$4,430
One Bedroom 10 Units	\$4,374	\$4,882	\$5,390
One Bedroom Corner 6 Units	\$4,538	\$5,046	\$5,554
Deluxe One Bedroom 5 Units	\$4,841	\$5,349	\$5,857
Corner Deluxe One Bedroom 1 Unit	\$4,945	\$5,453	\$5,961
Two Bedroom 4 Units	\$5,259	\$5,767	\$6,275

**PLEASE NOTE:** Add \$632.00 charge for the second person fee, and add \$508.00 charge per month for each level of care the second person requires. **Example:** A one bedroom with first person receiving Level II care and second person receiving Level I care: \$4,882.00 + \$632.00 + \$508.00 = \$6022.00.

## Enhanced Wing

Twelve units contained within a special "Enhanced Wing" are devoted to serving the needs of residents with mild memory loss or certain types of functional impairment. Staff on this wing address the needs of these residents by providing additional cueing and assistance with activities of daily living. Fees include up to two hours per day of personal care service. Some nursing services are billed on a fee for service basis.

### Size of Unit

Enhanced Typical Studio	\$4,878.00
Enhanced Deluxe Studio	\$5,008.00
Enhanced One Bedroom	\$5,992.00

### ASHLAR VILLAGE FEES AND COSTS AS OF OCTOBER 1, 2003

There are two fees at Ashlar Village which residents pay. The first is the ENTRY FEE. The entry fees range for various sizes and types of living units.

The entry fee for a single person ranges from \$89,900.00 to \$180,400.00. For a second person add \$15,000.00.

Your entry fee is fully refundable at Ashlar Village (less a small refurbishing fee), if, at any time in the first year of residency you are not satisfied and choose to leave Ashlar Village. After 12 months the entry fee is refundable on a declining basis.

The second fee residents pay is the MONTHLY SERVICE FEE. This fee covers, not only operating costs at the Village, but also services geared to your personal comfort and pleasure.

The monthly fee for a single person ranges from \$1,130.00 per month to \$2,071.00 per month.

#### MONTHLY FEES INCLUDE:

- |                              |  |
|------------------------------|--|
| - All building maintenance   | - Laundry facilities                       |
| - Housekeeping twice monthly | - Library                                  |
| - Scheduled transportation   | - Access to beauty/barber shop*            |
| - Ample parking              | - Full time social director                |
| - Master TV antenna system   | - Use of private dining room               |
| - Security patrol            | - Game room                                |
| - Emergency call system      | - Village store                            |
| - Groundskeeping             | - Village branch of New Haven Savings Bank |
| - Snow removal               | - Duck Inn Snack Shop                      |
| - Trash pickup               | - Woodworking shop                         |
| - Individual storage spaces  | - Fireside Lounge                          |
| - City water and sewer       | - Safeguarding                             |
| - Dockside activity room     | - Recreational Field                       |

#### ALSO INCLUDED ARE:

- One meal daily in the Waterside Dining Room for apartment residents\*\*
- Building fire and liability insurance
- Full time professional management
- Payment in lieu of property taxes to the Town of Wallingford
- Use of Masonic Healthcare Center outpatient clinic services
- Guaranteed access to the Masonic Healthcare Center
- Ten prepaid days per person/year at the Masonic Healthcare Center
- Registered nurse available to residents Monday through Sunday, 8:00 a.m. to 4:00 p.m.

\*Beauty/Barber shop services are charged based on service selected.

\*\*Cottage residents may purchase meal tickets at discounted rates as they choose.

APARTMENTS - COSTS

ENTRY FEES

	<u>One-Person</u>	<u>Two-Person</u>
<u>BRIDGEHOUSE</u>		
One Bedroom	\$ 89,900	\$104,900
Two Bedroom	\$118,400	\$133,400
<u>KNOLL</u>		
One Bedroom	\$ 95,400	\$110,400
Two Bedroom	\$134,400	\$149,400
<u>MEADOW WOOD</u>		
One Bedroom	\$100,900	\$115,900
Two Bedroom	\$152,400	\$167,400

MONTHLY FEES

	<u>One-Person</u>	<u>Two-Person</u>
<u>BRIDGEHOUSE</u>		
One Bedroom	\$1,484	\$1,814
Two Bedroom	\$1,595	\$1,924
<u>KNOLL</u>		
One Bedroom	\$1,603	\$1,932
Two Bedroom	\$1,833	\$2,162
<u>MEADOW WOOD</u>		
One Bedroom	\$1,722	\$2,051
Two Bedroom	\$2,071	\$2,401

Prices shown are effective October 1, 2003 and are subject to change.  
ASHLAR VILLAGE - Cheshire Road, P.O. Box 70, Wallingford, Connecticut 06492

## COTTAGES - COSTS

### ENTRY FEES

	<u>One-Person</u>	<u>Two-Person</u>
<u>One Bedroom (one bath)</u>		
Apple	\$ 97,900	\$112,900
Birch	\$112,900	\$127,900
<u>Two Bedroom (one bath)</u>		
Pine	\$139,900	\$154,900
<u>Two Bedroom (one &amp; one half bath)</u>		
Oak	\$153,400	\$168,400
Traditional	\$159,900	\$174,900
Traditional II	\$164,900	\$179,900
Traditional III	\$178,900	\$191,900
Contemporary	\$176,900	\$191,900
<u>Two Bedroom (two full baths)</u>		
Oak II	\$178,650	\$193,650
Willow	\$180,400	\$195,400

### MONTHLY FEES

	<u>One-Person</u>	<u>Two-Person</u>
<u>One Bedroom (one bath)</u>		
Apple	\$1,130	\$1,295
Birch	\$1,240	\$1,405
<u>Two Bedroom (one bath)</u>		
Pine	\$1,525	\$1,690
<u>Two Bedroom (one &amp; one half bath)</u>		
Oak	\$1,662	\$1,827
Traditional	\$1,712	\$1,877
Traditional II	\$1,712	\$1,877
Traditional III	\$1,899	\$2,063
Contemporary	\$1,899	\$2,063
<u>Two Bedroom (two full baths)</u>		
Oak II	\$1,918	\$2,083
Willow	\$1,937	\$2,101

Prices shown are effective October 1, 2003 and are subject to change.  
ASHLAR VILLAGE - Cheshire Road, P.O. Box 70, Wallingford, Connecticut 06492

ASHLAR VILLAGE  
FISCAL YEAR 2004 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2003)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u> (PIONEERS-MOVE IN PRIOR TO 10/1/88)		
<u>APARTMENTS</u>		
1 Bedroom	\$ 995.00	\$1,331.00
2 Bedroom	\$1,106.00	\$1,445.00
<u>COTTAGES</u>		
1 Bedroom	\$820.00	\$880.00
2 Bedroom	\$911.00	\$969.00
2 Bedroom Exp.	\$926.00	\$984.00



ASHLAR VILLAGE  
FISCAL YEAR 2003 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2002)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,722.00	\$2,051.00
2 Bedroom	\$2,071.00	\$2,401.00
<u>COTTAGES</u>		
Traditional	\$1,712.00	\$1,877.00
Contemporary	\$1,899.00	\$2,063.00

ASHLAR VILLAGE  
FISCAL YEAR 2004 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2003)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u>		
(NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,484.00	\$1,814.00
2 Bedroom	\$1,595.00	\$1,924.00
<u>COTTAGES</u>		
1 Bedroom (Maple)	\$1,130.00	\$1,295.00
1 Bedroom (Birch)	\$1,240.00	\$1,405.00
2 Bedroom (Dogwood)	\$1,415.00	\$1,580.00
2 Bedroom (Pine)	\$1,525.00	\$1,690.00
2 Bedroom (Oak)	\$1,662.00	\$1,827.00
2 Bedroom (Willow)	\$1,937.00	\$2,101.00

ASHLAR VILLAGE  
FISCAL YEAR 2004 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2003)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u> (NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,722.00	\$2,071.00
Larger-1 Bedroom	\$1,976.00	\$2,325.00
2 Bedroom	\$2,071.00	\$2,418.00
Larger-2 Bedroom	\$2,325.00	\$2,671.00
3 Bedroom	\$2,671.00	\$3,017.00
<u>COTTAGES</u>		
Traditional	\$1,764.00	\$1,918.00
Trad. Exp.	\$1,945.00	\$2,113.00
Contemporary	\$1,945.00	\$2,113.00

ASHLAR VILLAGE  
FISCAL YEAR 2004 MONTHLY FEE  
EFFECTIVE OCTOBER 1, 2003

(February 19, 2003 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>APARTMENTS</u>		
<u>Bridgehouse</u>		
1 Bedroom	\$1,484.00	\$1,814.00
2 Bedroom	\$1,595.00	\$1,924.00
<u>Knoll</u>		
1 Bedroom	\$1,603.00	\$1,932.00
2 Bedroom	\$1,833.00	\$2,162.00
<u>MeadowWood</u>		
1 Bedroom	\$1,722.00	\$2,051.00
2 Bedroom	\$2,071.00	\$2,401.00



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[www.masonicare.org](http://www.masonicare.org)

Services and Fee Schedule  
for  
Assisted Living Apartment Rental  
at Pond Ridge at Ashlar Village

As a premier assisted living community, Pond Ridge has a comprehensive list of services and amenities to meet the diverse and changing needs of residents. From aiding residents with day-to-day activities, to helping them attain the joys that each day holds, our community provides the security, comfort, and convenience that brings peace of mind to assisted living.

**Core Services Included in the Monthly Fee:**

- three delicious meals a day
- all utilities (except phone and cable television)
- housekeeping services performed regularly
- linen and towels changed and replaced weekly
- transportation to doctor appointments (limit 10 mile square radius)
- transportation within the area
- stimulating recreational/therapeutic activities
- personal care to meet most residents' needs
- some nursing care and 24-hour consultation by phone
- 24-hour emergency call (pull cords or wrist call)
- 24-hour residential security

**Additional Services Available According to Physical/Medical/Psychiatric Needs of Residents:**

- skilled nursing care
- personal care and morning assistance
- assistance with bathing and hygiene
- self-care training (ambulation, incontinence, vision or hearing loss)
- individual or group mental health counseling
- physical, occupational, and speech therapies
- audiology and dietary evaluation
- companion services for those with memory deficits
- access to adaptive equipment designed to enhance communication

## Enhanced Wing for Mild to Moderate Dementia

Twelve units contained within a special "Enhanced Wing" are devoted to serving the needs of residents with mild memory loss or certain types of functional impairment. Staff on this wing address the needs of these residents by providing additional cueing and assistance with activities of daily living. Fees include up to two hours per day of personal care service. Some nursing services are billed on a fee for service basis.

### Size of Unit

Enhanced Typical Studio	\$4,673.00
Enhanced Deluxe Studio	\$4,797.00
Enhanced One Bedroom	\$5,743.00

**POND RIDGE AT ASHLAR VILLAGE  
MONTHLY APARTMENT RENTAL FEES**

The below fees are based on the size of apartment unit and the level of care the resident will be receiving each month. Assistance will be provided by Registered Nurses, Certified Nurses Aides, Personal Care Attendants, and Social Workers. The fees also include a list of services relating to residency.

- Level I – Up to 3.5 hours a week (average 30 minutes of help a day)
- Level II – Up to 7 hours of help a week (average 60 minutes of help a day)
- Level III – Up to 10.5 hours of help a week (average 90 minutes of help a day)
- Enhanced Level – Up to 14 hours of help a week (average 120 minutes of help a day)

Size Unit	Level I	Level II	Level III
Typical Studio 14 Units	\$3,157	\$3,641	\$4,125
Deluxe Studio 18 Units	\$3,278	\$3,762	\$4,246
One Bedroom 10 Units	\$4,202	\$4,686	\$5,170
One Bedroom Corner 6 Units	\$4,359	\$4,843	\$5,327
Deluxe One Bedroom 5 Units	\$4,650	\$5,134	\$5,618
Two Bedroom 4 Units	\$5,052	\$5,536	\$6,020

**PLEASE NOTE:** Add \$608.00 charge for the second person fee, and add \$484.00 charge per month for each level of care the second person requires. Example: A one bedroom with first person receiving Level II care and second person receiving Level I care: \$4,686.00 + \$608.00 + \$484.00 = \$5,778.00.

ASHLAR VILLAGE  
FISCAL YEAR 2003 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2002)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u> (PIONEERS-MOVE IN PRIOR TO 10/1/88)		
<u>APARTMENTS</u>		
1 Bedroom	\$ 966.00	\$1,292.00
2 Bedroom	\$1,074.00	\$1,403.00
<u>COTTAGES</u>		
1 Bedroom	\$796.00	\$854.00
2 Bedroom	\$884.00	\$941.00
2 Bedroom Exp.	\$899.00	\$955.00



ASHLAR VILLAGE  
FISCAL YEAR 2004 MONTHLY FEE  
EFFECTIVE OCTOBER 1, 2003

(February 19, 2003 Price Structure)

**COTTAGES**

**One Bedroom (One Bath)**

Apple	\$1,130.00	\$1,295.00
Birch	\$1,240.00	\$1,405.00

**Two Bedroom-(One Bath)**

Pine	\$1,525.00	\$1,690.00
------	------------	------------

**Two Bedroom (One & One-Half Bath)**

Oak	\$1,662.00	\$1,827.00
Traditional	\$1,712.00	\$1,877.00
Traditional II	\$1,712.00	\$1,877.00
Traditional III	\$1,899.00	\$2,063.00
Contemporary	\$1,899.00	\$2,063.00

**Two Bedroom (two full baths)**

Willow	\$1,937.00	\$2,101.00
--------	------------	------------

ASHLAR VILLAGE  
FISCAL YEAR 2003 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2002)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u> (NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,441.00	\$1,841.00
2 Bedroom	\$1,549.00	\$1,947.00
<u>COTTAGES</u>		
1 Bedroom	\$1,277.00	\$1,428.00
2 Bedroom	\$1,357.00	\$1,513.00
2 Bedroom Exp.	\$1,369.00	\$1,527.00
2 Bedroom Exp. W/2 Bathrooms	\$1,424.00	\$1,582.00

ASHLAR VILLAGE  
 FISCAL YEAR 2003 MONTHLY FEE  
 (EFFECTIVE OCTOBER 1, 2002)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE II</u>		
(NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,672.00	\$2,011.00
Larger-1 Bedroom	\$1,918.00	\$2,257.00
2 Bedroom	\$2,011.00	\$2,348.00
Larger-2 Bedroom	\$2,257.00	\$2,593.00
3 Bedroom	\$2,593.00	\$2,929.00
<u>COTTAGES</u>		
Traditional	\$1,713.00	\$1,862.00
Trad. Exp.	\$1,888.00	\$2,051.00
Contemporary	\$1,888.00	\$2,051.00

ASHLAR VILLAGE  
FISCAL YEAR 2003 MONTHLY FEE  
(EFFECTIVE OCTOBER 1, 2002)

(April 1, 2001 Price Structure)

	<u>1 PERSON</u>	<u>2 PERSON</u>
<u>PHASE I</u>		
<u>(NON-PIONEERS)</u>		
<u>APARTMENTS</u>		
1 Bedroom	\$1,441.00	\$1,761.00
2 Bedroom	\$1,549.00	\$1,868.00
<u>COTTAGES</u>		
1 Bedroom (Maple)	\$1,097.00	\$1,257.00
1 Bedroom (Birch)	\$1,204.00	\$1,364.00
2 Bedroom (Dogwood)	\$1,374.00	\$1,534.00
2 Bedroom (Pine)	\$1,481.00	\$1,641.00
2 Bedroom (Oak)	\$1,614.00	\$1,774.00
2 Bedroom (Willow)	\$1,881.00	\$2,040.00

ASHLAR VILLAGE  
FISCAL YEAR 1999 MONTHLY FEES  
(EFFECTIVE OCTOBER 1, 1998)

	<u>1-PERSON</u>	<u>2-PERSON</u>
<b>PHASE I</b>		
<b>(PIONEERS - Move-In Prior to 10/1/88)</b>		
<u>APARTMENTS</u>		
1 Bedroom	\$854	\$1143
2 Bedroom	\$951	\$1241
<u>COTTAGES</u>		
1 Bedroom	\$704	\$755
2 Bedroom	\$782	\$832
2 Bedroom Exp.	\$794	\$845

ASHLAR VILLAGE  
FISCAL YEAR 1999 MONTHLY FEES  
(EFFECTIVE OCTOBER 1, 1998)

	<u>1-PERSON</u>	<u>2-PERSON</u>
<u>PHASE I RESIDENTS</u> (NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,275	\$1,628
2 Bedroom	\$1,370	\$1,721
<u>COTTAGES</u>		
1 Bedroom	\$1,129	\$1,262
2 Bedroom	\$1,199	\$1,338
2 Bedroom Exp.	\$1,211	\$1,350

ASHILAR VILLAGE  
FISCAL YEAR 1999 MONTHLY FEES  
(EFFECTIVE OCTOBER 1, 1998)

	<u>1-PERSON</u>	<u>2-PERSON</u>
<u>PHASE II RESIDENTS</u>		
<u>APARTMENTS</u>		
1 Bedroom	\$1,478	\$1,778
Larger 1-BR	\$1,696	\$1,995
2 Bedroom	\$1,778	\$2,077
Larger 2-BR	\$1,995	\$2,292
3 Bedroom	\$2,292	\$2,590
<u>COTTAGES</u>		
Traditional	\$1,515	\$1,647
Trad. Exp.	\$1,669	\$1,814
Contemporary	\$1,669	\$1,814

ASHLAR VILLAGE  
FISCAL YEAR 1998 MONTHLY FEES  
(EFFECTIVE OCTOBER 1, 1997)

	<u>1-PERSON</u>	<u>2-PERSON</u>
<u>PHASE I RESIDENTS</u> (NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,250	\$1,596
2 Bedroom	\$1,343	\$1,687
<u>COTTAGES</u>		
1 Bedroom	\$1,106	\$1,237
2 Bedroom	\$1,175	\$1,311
2 Bedroom Exp.	\$1,187	\$1,323



ASHLAR VILLAGE  
FISCAL YEAR 1998 MONTHLY FEES  
(EFFECTIVE OCTOBER 1, 1997)

	<u>1-PERSON</u>	<u>2-PERSON</u>
<u>PHASE II RESIDENTS</u>		
<u>APARTMENTS</u>		
1 Bedroom	\$1,449	\$1,743
Larger 1-BR	\$1,662	\$1,955
2 Bedroom	\$1,743	\$2,036
Larger 2-BR	\$1,955	\$2,247
3 Bedroom	\$2,247	\$2,539
<u>COTTAGES</u>		
Traditional	\$1,485	\$1,614
Trad. Exp.	\$1,636	\$1,778
Contemporary	\$1,636	\$1,778

ASHLAR VILLAGE  
FISCAL YEAR 1998 MONTHLY FEES  
(EFFECTIVE OCTOBER 1, 1997)

1-PERSON

2-PERSON

PHASE I  
(PIONEERS - Move-In Prior to 10/1/88)

APARTMENTS

1 Bedroom

\$837

\$1120

2 Bedroom

\$932

\$1216

COTTAGES

1 Bedroom

\$690

\$740

2 Bedroom

\$766

\$815

2 Bedroom Exp.

\$778

\$828

ASHLAR VILLAGE  
FISCAL YEAR 1997 MONTHLY FEES  
(EFFECTIVE OCTOBER 1, 1996)

	<u>1-PERSON</u>	<u>2-PERSON</u>
<b>PHASE 1</b> (PIONEERS - Move-In Prior to 10/1/88)		
<u>APARTMENTS</u>		
1 Bedroom	\$821	\$1098
2 Bedroom	\$914	\$1192
<u>COTTAGES</u>		
1 Bedroom	\$676	\$725
2 Bedroom	\$751	\$799
2 Bedroom Exp.	\$763	\$812

ASHLAR VILLAGE  
FISCAL YEAR 1997 MONTHLY FEES  
(EFFECTIVE OCTOBER 1, 1996)

	<u>1-PERSON</u>	<u>2-PERSON</u>
<u>PHASE I RESIDENTS</u> (NON-PIONEERS)		
<u>APARTMENTS</u>		
1 Bedroom	\$1,225	\$1,565
2 Bedroom	\$1,317	\$1,654
<u>COTTAGES</u>		
1 Bedroom	\$1,084	\$1,213
2 Bedroom	\$1,152	\$1,285
2 Bedroom Exp.	\$1,164	\$1,297

ASHLAR VILLAGE  
FISCAL YEAR 1997 MONTHLY FEES  
(EFFECTIVE OCTOBER 1, 1996)

	<u>1-PERSON</u>	<u>2-PERSON</u>
<u>PHASE II RESIDENTS</u>		
<u>APARTMENTS</u>		
1 Bedroom	\$1,421	\$1,709
Larger 1-BR	\$1,629	\$1,917
2 Bedroom	\$1,709	\$1,996
Larger 2-BR	\$1,917	\$2,203
3 Bedroom	\$2,203	\$2,489
<u>COTTAGES</u>		
Traditional	\$1,456	\$1,582
Trad. Exp.	\$1,604	\$1,743
Contemporary	\$1,604	\$1,743

ASHLAR VILLAGE  
 FISCAL YEAR 1996 MONTHLY FEES  
 (effective October 1, 1995)

	1-PERSON	2-PERSON
PHASE I (PIONEERS - move-in prior to 10/1/88)		
<u>APARTMENTS</u>		
1-Bedroom	\$ 809	\$1,082
2-Bedroom	\$ 901	\$1,174
 <u>COTTAGES</u>		
1-Bedroom	\$ 666	\$ 715
2-Bedroom	\$ 740	\$ 788
2-Bed. Exp.	\$ 752	\$ 800

ASHLAN VILLAGE  
 FISCAL YEAR 1996 MONTHLY FEES  
 (effective October 1, 1995)

PHASE I RESIDENTS  
(NON-PIONEERS)

	1-PERSON	2-PERSON
<u>APARTMENTS</u>		
1-Bedroom	\$1,207	\$1,542
2-Bedroom	\$1,298	\$1,630
<u>COTTAGES</u>		
1-Bedroom	\$1,068	\$1,196
2-Bedroom	\$1,135	\$1,266
2-Bed. Exp.	\$1,147	\$1,278

PHASE II RESIDENTS

APARTMENTS

1-Bedroom	\$1,400	\$1,684
Larger 1-BR	\$1,605	\$1,889
2-Bedroom	\$1,684	\$1,967
Larger 2-BR	\$1,889	\$2,171
3-Bedroom	\$2,171	\$2,453

COTTAGES

Traditional	\$1,435	\$1,559
Trad. Exp.	\$1,581	\$1,718
Contemporary	\$1,581	\$1,718

ASHLAR VILLAGE  
FISCAL YEAR 1994 MONTHLY FEES  
(effective November 1, 1994)

PHASE I  
(PIONEERS - move-in prior to 10/1/88)

	1-PERSON	2-PERSON
<u>APARTMENTS</u>		
1-Bedroom	\$ 785	\$1,050
2-Bedroom	\$ 875	\$1,140
 <u>COTTAGES</u>		
1-Bedroom	\$ 647	\$ 694
2-Bedroom	\$ 718	\$ 765
2-Bed. Exp.	\$ 730	\$ 777

PHASE I RESIDENTS  
(NON-PIONEERS)

<u>APARTMENTS</u>		
1-Bedroom	\$1,172	\$1,497
2-Bedroom	\$1,260	\$1,583
 <u>COTTAGES</u>		
1-Bedroom	\$1,037	\$1,161
2-Bedroom	\$1,102	\$1,229
2-Bed. Exp.	\$1,114	\$1,241

PHASE II RESIDENTS

<u>APARTMENTS</u>		
1-Bedroom	\$1,359	\$1,635
Larger 1-BR	\$1,558	\$1,834
2-Bedroom	\$1,635	\$1,910
Larger 2-BR	\$1,834	\$2,108
3-Bedroom	\$2,108	\$2,382
 <u>COTTAGES</u>		
Traditional	\$1,393	\$1,514
Trad. Exp.	\$1,535	\$1,668
Contemporary	\$1,535	\$1,668





**ASHLAR VILLAGE**  
**FISCAL YEAR 1994 MONTHLY FEES**  
 (effective November 1, 1993)

**PHASE I - PIONEERS** (residents prior to October 1, 1988).

	CURRENT MO. FEE		NEW MO. FEE		\$ INCREASE	
	1-PERSON	2-PERSON	1-PERSON	2-PERSON	ONE	TWO
<b>APARTMENTS</b>						
1-Bedroom	747	1,000	762	1,020	15	20
2-Bedroom	833	1,086	850	1,108	17	22
<b>COTTAGES</b>						
1-Bedroom		661	628	674	12	13
2-Bedroom	616	728	697	743	14	15
2-Bed. Exp.	695	739	709	754	14	15

**PHASE I RESIDENTS - NON-PIONEERS**

	CURRENT MO. FEE		NEW MO. FEE		\$ INCREASE	
	1-PERSON	2-PERSON	1-PERSON	2-PERSON	ONE	TWO
<b>APARTMENTS</b>						
1-Bedroom	1,117	1,425	1,139	1,454	22	29
2-Bedroom	1,200	1,508	1,224	1,538	24	30
<b>COTTAGES</b>						
1-Bedroom		1,106	1,007	1,128	20	22
2-Bedroom	987	1,170	1,071	1,193	21	23
2-Bed. Exp.	1,050	1,181	1,082	1,205	21	24

**PHASE II RESIDENTS**

	CURRENT MO. FEE		NEW MO. FEE		\$ INCREASE	
	1-PERSON	2-PERSON	1-PERSON	2-PERSON	ONE	TWO
<b>APARTMENTS</b>						
1-Bedroom	1,294	1,557	1,320	1,588	26	31
Larger 1-BR	1,483	1,746	1,513	1,781	30	35
2-Bedroom	1,557	1,819	1,588	1,855	31	37
Larger 2-BR	1,746	2,007	1,781	2,047	35	40
3-Bedroom	2,007	2,269	2,047	2,314	40	45
<b>COTTAGES</b>						
Traditional		1,441		1,470	27	29
Trad. Exp.	1,326	1,588	1,353	1,620	29	32
Contemporary	1,462	1,588	1,491	1,620	29	32

ASHLAR VILLAGE  
FISCAL YEAR 1988 MONTHLY FEES  
 (effective November 1, 1987)

PHASE I - PIONEERS (residents prior to October 1, 1988)

	CURRENT MO. FEE		NEW MO. FEE		\$ INCREASE	
	1-PERSON	2-PERSON	1-PERSON	2-PERSON	ONE	TWO
<u>APARTMENTS</u>	704	943	747	1,000	43	57
1-Bedroom	784	1,024	833	1,086	48	62
2-Bedroom						
<u>COTTAGES</u>	581	623	616	661	35	38
1-Bedroom	644	686	683	728	39	42
2-Bedroom	655	696	695	739	40	42
2-Bed. Exp.						

PHASE I RESIDENTS - NON-PIONEERS

	CURRENT MO. FEE		NEW MO. FEE		\$ INCREASE	
	1-PERSON	2-PERSON	1-PERSON	2-PERSON	ONE	TWO
<u>APARTMENTS</u>	1,071	1,365	1,117	1,425	46	60
1-Bedroom	1,150	1,444	1,200	1,508	50	64
2-Bedroom						
<u>COTTAGES</u>	947	1,061	987	1,106	39	45
1-Bedroom	1,008	1,121	1,050	1,170	42	48
2-Bedroom	1,019	1,132	1,061	1,181	43	49
2-Bed. Exp.						

PHASE II RESIDENTS

	CURRENT MO. FEE		NEW MO. FEE		\$ INCREASE	
	1-PERSON	2-PERSON	1-PERSON	2-PERSON	ONE	TWO
<u>APARTMENTS</u>	1,240	1,490	1,294	1,557	54	67
1-Bedroom	1,420	1,670	1,483	1,746	63	76
Larger 1 Bed.	1,490	1,740	1,557	1,819	67	79
2-Bedroom	1,670	1,920	1,746	2,007	76	87
Larger 2 Bed.	1,920	2,170	2,007	2,269	87	91
3-Bedroom						
<u>COTTAGES</u>	1,270	1,380	1,326	1,441	56	6
Traditional	1,400	1,520	1,462	1,588	62	6
Trad. Exp.	1,400	1,520	1,462	1,588	62	6
Contemporary						

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1990/91 ENTRY FEES  
(EFFECTIVE OCTOBER 1, 1990 FOR PHASE I)

	<u>PHASE I CURRENT</u>		<u>PHASE I OCTOBER 1, 1990</u>		<u>PHASE II CURRENT</u>	
	<u>1 PERSON</u>	<u>2 PERSONS</u>	<u>1 PERSON</u>	<u>2 PERSONS</u>	<u>1 PERSON</u>	<u>2 PERSONS</u>
<u>APARTMENTS:</u>						
1-Bedroom	92,400	107,400	96,400	109,400	105,400	125,400
Lg. 1-Bedroom	---	---	---	---	120,900	140,900
2-Bedroom	104,000	119,000	111,400	126,400	146,900	166,900
Lg. 2-Bedroom	---	---	---	---	152,400	172,400
3-Bedroom	---	---	---	---	207,400	227,400
<u>COTTAGES:</u>						
1-Bedroom	97,500	112,500	102,400	117,400	---	---
2-Bedroom	123,800	138,800	129,900	144,900	---	---
2-Bedroom Exp.	139,400	154,400	146,400	161,400	167,400	187,400
Traditional	---	---	---	---	177,400	197,400
Contemporary	---	---	---	---	---	---

1990/91 ENTRY FEES  
(EFFECTIVE OCTOBER 1, 1990 FOR PHASE I)

	<u>PHASE I OCTOBER 1, 1990</u>		<u>PHASE II CURRENT</u>	
	<u>1-PERSON</u>	<u>2-PERSONS</u>	<u>1-PERSON</u>	<u>2-PERSONS</u>
<u>APARTMENTS:</u>				
1-Bedroom	1,020	1,300	1,240	1,490
1-Bedroom	---	---	1,420	1,670
1-Bedroom	1,095	1,375	1,490	1,740
Lg. 2-Bedroom	---	---	1,670	1,920
3-Bedroom	---	---	1,920	2,170
<u>COTTAGES:</u>				
1-Bedroom	902	1,010	---	---
2-Bedroom	960	1,068	---	---
2-Bedroom Exp.	970	1,078	1,270	1,380
Traditional	---	---	1,400	1,520
Contemporary	---	---	---	---

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ASHLAR VILLAGE ENTRY FEES

FEES EFFECTIVE ON THE FOLLOWING DATES:

<u>UNIT TYPE</u>	<u>11/4/83</u>	<u>11/1/85</u>	<u>10/1/86</u>	<u>12/1/8</u>
1-Bedroom Apartment . . . .	\$ 54,500 . . . .	\$ 57,200 . . . .	\$ 60,100 . . . .	\$ 64,9
3-Bedroom Apartment . . . .	\$ 64,000 . . . .	\$ 67,200 . . . .	\$ 70,600 . . . .	\$ 76,2
Studio . . . . .	\$ 44,900 . . . .	\$ 44,900 . . . .	\$ 44,900 . . . .	\$ 44,9
1-Bedroom Cottage . . . .	\$ 74,900 . . . .	\$ 76,000 . . . .	\$ 79,800 . . . .	\$ 80,
2-Bedroom Cottage . . . .	\$ 88,300 . . . .	\$ 92,700 . . . .	\$ 97,400 . . . .	\$102,
Expanded Cottage . . . .	\$ 99,900 * . . . .	\$104,900 ** . . . .	\$110,200 . . . .	\$115

\* Effective 12/31/85

\*\* Effective 6/18/86



P.O. BOX 70 WALLINGTON, CT 06492-0070  
 203 269 5244 CONNECTICUT WATS: 1 800 382 2244

PHASE I ENTRY AND MONTHLY FEES  
 EFFECTIVE OCTOBER 1, 1988

ENTRY FEES

1-Bedroom Cottage . . . . .	\$ 92,900
2-Bedroom Cottage . . . . .	\$117,900
2-Bedroom Expanded Cottage . . . . .	\$132,800
1-Bedroom Apartment . . . . .	\$ 88,000
2-Bedroom Apartment . . . . .	\$99,000

MONTHLY FEES

Cottages

1-Bedroom	
Single Occupancy . . . . .	\$ 845
Double Occupancy . . . . .	\$ 945
2-Bedroom	
Single Occupancy . . . . .	\$ 895
Double Occupancy . . . . .	\$ 995

Apartments

1-Bedroom	
Single Occupancy . . . . .	\$ 950
Double Occupancy . . . . .	\$1,200
2-Bedroom	
Single Occupancy . . . . .	\$1,015
Double Occupancy . . . . .	\$1,265

\*\* THE ENTRY FEE REFUND SCHEDULE AND THE SERVICES AND AMENITIES COVERED BY THE MONTHLY FEE ARE LISTED IN THE BROCHURE. PLEASE NOTE THAT THE FEES LISTED IN THE BROCHURE ARE FOR PHASE II.

ATTACHMENT C

ACTURIAL CERTIFICATE



415 Main Street  
Reisterstown, MD 21136-1905

Phone: 410-833-4220  
Fax: 410-833-4229

Email: [info@ccrcactuaries.com](mailto:info@ccrcactuaries.com)

## Ashlar Village Retirement Community Statement of Actuarial Opinion

December 5, 2013

I, Dave Bond, am a Fellow of the Society of Actuaries, a Member of the American Academy of Actuaries, Managing Partner of the firm of CCRC Actuaries, LLC, and I meet the qualification standards to render Statements of Actuarial Opinion for continuing care retirement communities. I have been retained by Ashlar Village Retirement Community to render a Statement of Actuarial Opinion, in accordance with Section 17b-527 of the Regulations implementing the Continuing Care Statutes, regarding the following actuarial projections included in Ashlar Village Retirement Community's 2013 Annual Financial Filing:

- Exhibit I Residential Turnover Rates
- Exhibit II Average Age of Residents
- Exhibit III Health Care Utilization Rates
- Exhibit IV Occupancy Rates
- Exhibit V Number of Health Care Admissions
- Exhibit VI Days of Care
- Exhibit VII Number of Permanent Transfers

I have examined the above items as shown in Ashlar Village Retirement Community's Annual Financial Filing. These items are attached to this Statement of Actuarial Opinion. In the course of my review, I relied upon the accuracy and completeness of data and supporting documentation prepared by Ashlar Village Retirement Community personnel. In the course of my examination, nothing came to my attention that causes me to believe that the underlying data information is unreasonable or inappropriate. My examination included such review as I considered necessary of the data, methods, and underlying assumptions used by and the resulting actuarial projections reported by Ashlar Village Retirement Community with respect to the above items as shown in Ashlar Village Retirement Community's 2013 Annual Financial Filing.

In my opinion, the above items as shown in Ashlar Village Retirement Community's 2013 Annual Financial Filing:

- are based upon methods which are consistent with sound actuarial principles and practices; and
- are based upon methods and underlying assumptions that appear reasonable and appropriate in this instance.

Should you have any questions or concerns regarding this information, please do not hesitate to contact our office.

Respectfully,

Dave Bond, F.S.A., M.A.A.A.  
Managing Partner