

218 North Charles Street, Suite 220
Baltimore, Maryland 21201-4019
tel 410-962-0595 fax 410-347-0587
www.thesheltergroup.com

August 8, 2016

Mr. Richard Wysocki, Principal Cost Analyst
Department of Social Services
State of Connecticut
55 Farmington Avenue
Hartford, CT 06105-3724

Re: *Shoreline Life Care, LLC d/b/a Evergreen Woods*

Dear Mr. Wysocki:

We understand that our counsel, Maureen Weaver of Wiggin and Dana, contacted you by telephone on July 29, 2016 to notify the Department of Social Services, pursuant to Public Act No. 15-115 § 11(b), of a change of ownership involving Evergreen Woods. The purpose of this letter is to confirm that conversation and to provide more details on the transaction.

On August 3, 2016, Shoreline Life Care, LLC d/b/a/ Evergreen Woods entered into agreements with two parties: (1) a Purchase Agreement to sell the Evergreen Woods property to NHI-REIT of Seaside, LLC and (2) an Operations Transfer Agreement with Evergreen Woods Retirement, LLC. Evergreen Woods Retirement, LLC will lease the property from NHI-REIT, LLC and operate the community. Evergreen Woods Retirement, LLC is a wholly-owned subsidiary of Senior Living Communities, the CCRC division of the Maxwell Group. Senior Living Communities and the Maxwell group have been involved in owning and operating retirement communities since 1981. Senior Living Communities currently operates ten CCRCs in five states.

We understand that Maureen Weaver also contacted you a few months ago to let you know that Shoreline Life Care, LLC had entered into a letter of intent with Senior Living Communities and had provided written notice to Evergreen Woods residents about the potential transaction. We will continue to update our residents as the transaction progresses.

We expect that the transaction will close on or before November 1, 2016.

Please do not hesitate to contact me if you have any questions.

Sincerely,

SHORELINE LIFE CARE LLC

By: 
Jeffrey K. Hettleman

Cc: Maureen Weaver, Esq.