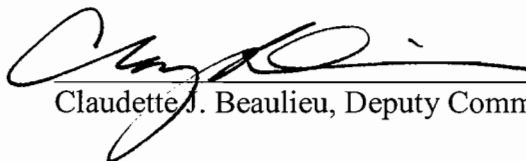




STATE OF CONNECTICUT
DEPARTMENT OF SOCIAL SERVICES
UNIFORM POLICY MANUAL



Claudette J. Beaulieu, Deputy Commissioner

July 1, 2010

Effective Date

POLICY TRANSMITTAL NO.: UP-10-10

SUBJECT: New Average Cost of Long Term Care for Transfers of Assets.

This transmits the new average cost of long-term care for calculating and imposing the transfer of asset penalty period. The average cost of care at the private rate has been increased from \$9,959.00 to \$10,366.00 per month. This new amount should be used to determine the penalty period for individuals who apply on or after July 1, 2010 and for recipients who became institutionalized on or after July 1, 2010.

INSTRUCTIONS FOR UPDATING THE UPM:

Remove and Recycle

P-3028.30
P-3029.30

Insert

P-3028.30
P-3029.30

DISPOSITION: This Policy Transmittal may be recycled once the UPM has been updated.

DISTRIBUTION: UPM list

RESPONSIBLE UNIT: Adult Support, (860) 424-5250

Date Issued: 7/23/10

SM

**CONNECTICUT DEPARTMENT OF SOCIAL SERVICES
UNIFORM POLICY MANUAL**

Date: 7-1-10

Transmittal: UP-10-10

P-3028.30

Section:
Technical Eligibility Requirements

Type:
PROCEDURES

Chapter:
Transfer of Assets

Program: MA

Subject:
Calculating and Imposing the Penalty Period

- P-3028.30
1. Calculate the penalty period using the steps that follow.
 2. Start with the fair market value of the transferred asset.
 3. Deduct from the fair market value any compensation received which is acceptable per policy.
 4. Divide the remainder by the average monthly cost of care to a private patient in a LTCF. This figure is \$8,646.00 from 7/1/06 – 6/30/07, \$9,096.00 from 7/1/07 – 6/30/08, \$9,464.00 from 7/1/08 – 6/30/09, \$9,959.00 from 7/1/09 – 6/30/10 and \$10,366.00 on or after 7/1/10.
 - For applicants, base the cost on the appropriate figure as of the month of application;
 - For recipients, base the cost on the appropriate figure as of the month of institutionalization, if the transfer occurred while the individual was receiving Medicaid in the community, and the transfer did not affect eligibility at that point in time;
 - For recipients, base the cost on the appropriate figure as of the month of the transfer, if the transfer involves either the home transferred by the spouse while the institutionalized individual is receiving Medicaid, or any asset transferred by an institutionalized individual while receiving Medicaid.
 5. The result of the calculation above will be a whole number representing the number of whole months of the penalty period and/or a fraction representing a partial month.
 6. Use the partial amount to determine the last day of the penalty period by the following method:
 - multiply the fraction that represents the partial month described in step 5 by the number of days in the month in which the penalty period expires;
 - the resulting whole number is the day of the month on which the penalty period expires.

**CONNECTICUT DEPARTMENT OF SOCIAL SERVICES
UNIFORM POLICY MANUAL**

Date: 7-1-10

Transmittal: UP-10-10

P-3029.30

Section:
Technical Eligibility Requirements

Type:
PROCEDURES

Chapter:
Transfer of Assets

Program: MA

Subject:
Calculating and Imposing the Penalty Period

- P-3029.30
1. Calculate the penalty period using the steps that follow.
 2. Start with the fair market value of the transferred asset.
 3. Deduct from the fair market value any compensation received which is acceptable per policy.
 4. Divide the remainder by the average monthly cost of care to a private patient in a LTCF. This figure is \$8,646.00 from 7/1/06 – 6/30/07, \$9,096.00 from 7/1/07 – 6/30/08, \$9,464.00 from 7/1/08 – 6/30/09, \$9,959.00 from 7/1/09 – 6/30/10 and \$10,366.00 on or after 7/1/10.
 - For applicants, base the cost on the appropriate figure as of the month of application;
 - For recipients, base the cost on the appropriate figure as of the month of institutionalization, if the transfer occurred while the individual was receiving Medicaid in the community, and the transfer did not affect eligibility at that point in time;
 - For recipients, base the cost on the appropriate figure as of the month of the transfer, if the transfer involves either the home or proceeds from a home equity loan transferred by the spouse while the institutionalized individual is receiving Medicaid, or any asset transferred by an institutionalized individual while receiving Medicaid.
 5. The result of the calculation above will be a whole number representing the number of whole months of the penalty period and/or a fraction representing a partial month.
 6. Use the partial amount to determine the last day of the penalty period by the following method:
 - multiply the fraction that represents the partial month described in step 5 by the number of days in the month in which the penalty period expires;
 - for penalties beginning as of the first day of a month (for persons receiving LTC Medicaid at the time of the transfer), the resulting whole number is the day of the month on which the penalty period expires;
 - for penalties beginning as of the first date the individual would otherwise be eligible (for persons not receiving LTC Medicaid at the time of the transfer), the resulting whole number represents the additional number of days the individual is ineligible.