#### (Rev. 12/08)

## Form CT-1041



Connecticut Income Tax Return for Trusts and Estates

For residents, nonresidents, and part-year residents

Complete this form in blue or black ink only. Read the complete instructions in the Form CT-1041 instruction booklet before completing this form.

For calendar year 2008, or other taxable year ► beginning, 2008, and ► ending										
			e of trust or estate	ederal Employer Id	entific	cation Number (FEIN)				
				;						
	Name and	Nam	e and title of fiduciary	DRS use only – – <b>20</b>						
	Address	Addr	ess of fiduciary Number and street PO box De	ecedent's Social Se	ecurity	Number (SSN): For estates only				
		City,	town, or post office State ZIP code Ct	neck applicable bo	 x:	•				
						Amended return				
		Check here if you meet the Form CT-1041 Quick-File Requirements. See Quick-File Requirements on Page 13.								
	Resident Status	Date trust was created or, for an estate, date of decedent's death:								
		If estate was closed or trust terminated, enter date: >								
		Check applicable box: ►□ Resident estate ►□ Full-year resident trust ►□ Part-year resident trust   ►□ Nonresident estate ►□ Nonresident trust ►□ Part-year resident trust								
	Turne of	Che	eck applicable box:	Simple tru	ıst	Complex trust				
	Type of Entity		► Pooled income fund							
			cate if: $\blacktriangleright$ Trust was created by the will of a decedent $\blacktriangleright$ Inter vivos trust: Com	plete Question /	A, on	reverse.				
here.	Full-year Resident	1.	Connecticut taxable income of fiduciary from Schedule CT-1041C, Line 14, or to Quick-File, see federal Form 1041, Line 22.		1	00				
-	only	2.	Connecticut income tax multiply Line 1 by 5% (.05).		2	00				
Staple W-2s, W-2Gs, certain 1099s, and Schedule CT K-1 here	Nonresident Part-year		Allocated Connecticut income tax from Schedule CT-1041FA, Part 1, Line 12, for nonresident estates, nonresident trusts, or part-year resident trusts only.		3	00				
Sche	Computation of Tax	4.	Credit for income tax paid to qualifying jurisdictions by resident estates, resident	-						
and			trusts, or part-year resident trusts only: See instructions.	►	4	00				
99s,		5.	Subtract Line 4 from Line 2 or Line 3. See instructions.	►	5	00				
n 10		6.	Connecticut alternative minimum tax from Form CT-1041, Schedule I, Part I, Line 23 $$		6	00				
ertai		7.	Add Line 5 and Line 6.		7	00				
3s, c		8.	Adjusted net Connecticut minimum tax credit from Form CT-8801		8	00				
W-20		9.	Connecticut income tax: Subtract Line 8 from Line 7.		9	00				
-2s,		10.	Connecticut income tax withheld: Attach supporting documents. See instructions.		10	00				
le V	December	11.	All 2008 estimated tax payments and any overpayment applied from a prior year		11	00				
Stap	Payments	12.	Payments made with extension request (on Form CT-1041 EXT)		12	00				
_		13.	Total payments: Add Lines 10, 11, and 12.		13	00				
		14.	If Line 13 is greater than Line 9, enter amount overpaid. Subtract Line 9 from Line 13		14	00				
		15.	Amount of Line 14 you want to be applied to your 2009 estimated tax		15	00				
ole.		16.	Balance of overpayment: Subtract Line 15 from Line 14.		16	00				
t stal		17.	Reserved for future use.		17					
ou o	Refund or Amount	18.	Amount to be <b>refunded:</b> Enter the amount from Line 16.	Refund <b>►</b>	18	00				
Clip check here. Do not staple	Due	19.	If Line 9 is greater than Line 13, enter the amount of tax you owe. Subtract Line 13 f	rom Line 9. 🕨	19	00				
k he		20.	If late, enter penalty. See instructions.		20	00				
chec		21.	If late, enter interest. See instructions.	►	21	00				
Clip		22.	Interest on underpayments of estimated tax from Form CT-2210	►	22	00				
		23.		int you owe 🕨	23	00				

Due date for calendar year filers: April 15, 2009

Make check payable to: Commissioner of Revenue Services

Mail to: Department of Revenue Services, State of Connecticut, PO Box 2934, Hartford CT 06104-2934

It is not necessary to attach federal Form 1041 or federal Schedule K-1. Write the FEIN of the trust or estate and "2008 Form CT-1041" on the check. The Department of Revenue Services (DRS) may submit your check to your bank electronically.



For electronic filing options visit the DRS website at **www.ct.gov/DRS** and select the **Taxpayer Service Center** (*TSC*) image in the left tool bar.

### Schedule A - Connecticut Fiduciary Adjustments: See instructions.

Ade	litions		
1.	Interest on state and local government obligations other than Connecticut	1	00
2.	Mutual fund exempt-interest dividends from state or municipal government obligations other than Connecticut	2	00
3.	Loss on sale of Connecticut state and local government bonds: Enter as a positive number.	3	00
4.	Connecticut income tax payments deducted in determining federal taxable income prior to deductions relating to distributions to beneficiaries	4	00
5.	Other (Specify)	5	00
6.	Total additions: Add Lines 1 through 5.	6	00
Sul	otractions		
7.	Interest on U.S. government obligations	7	00
8.	Exempt dividends from certain qualifying mutual funds derived from U.S. government obligations	8	00
9.	Gain on sale of Connecticut state and local government bonds	9	00
10.	Refunds of Connecticut income tax	10	00
11.	Other (Specify)	11	00
12.	Total subtractions: Add Lines 7 through 11.	12	00
13.	Connecticut fiduciary adjustment: Subtract Line 12 from Line 6. This amount may be positive or negative. Enter on Schedule CT-1041B, Part 1, Line f, Column 5.	13	00

# Resident estates or full year resident trusts, except for those that meet the Quick-File Requirements, must attach Schedule CT-1041C and, if applicable, Schedule CT-1041FA.

#### Questions

- A. If the trust is an inter vivos trust, enter name, address, and Social Security Number of grantor:
- B. If you checked "Part-year resident trust" on the front of this return, enter the date on which the trust became irrevocable: \_\_\_\_\_\_
- C. Does the trust or estate have an interest in real property or tangible personal property located in Connecticut?

Completed CT-1041 schedules **must** be attached to the back of Form CT-1041 in the following order unless the trust or estate meets the Quick-File Requirements.

- 1. Schedule CT-1041B
- 2. Schedule CT-1041C
- 3. Schedule CT-1041FA
- 4. Schedule I

Also attach the following, if applicable:

- 1. Form CT-8801;
- 2. Forms W-2, W-2G, 1099, and Schedule CT K-1 if Connecticut income tax was withheld or the tax withheld will be disallowed; and
- 3. Copies of all income tax returns filed with qualifying jurisdictions or the credit for income taxes paid to a qualifying jurisdiction will be disallowed.

**Declaration**: I declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand the penalty for willfully delivering a false return or document to the DRS is a fine of not more than \$5,000, or imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.

Sign	Signature of fiduciary or officer representing fiduciary	Date	Telephone number				
Sign			( )				
Here							
Keep a	Paid preparer's signature		Preparer's Tax Identification Number (PTIN) or SSN				
copy of							
this return	Firm's name and address		FEIN				
for your	Firm's name and address		FEIN				
records.							
			Telephone number				
Check this box if you used a paid preparer and do not want forms sent to you next year.							

This does not relieve you of your responsibility to file.

Form CT-1041 Back (Rev. 12/08)