

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION

MAY 31, 2002

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
SPECIAL ACT #3, 2001 JUNE SPECIAL SESSION SECTIONS 13 THROUGH 17	Item 1	=====	\$49,000,000 =====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Items 2-3	\$1,927,630 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 8 THROUGH 15	Items 4-5	\$13,561,154 =====	=====
SPECIAL ACT #242, 1999 AS AMENDED SECTIONS 1 THROUGH 7	Item 6	\$564,103 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 12 THROUGH 19	Item 7	=====	\$200,000 =====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 20 THROUGH 26	Items 8-9	\$1,541,267 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 31 THROUGH 38	Item 10	\$612,354 =====	=====
PUBLIC ACT #7, 2001 JUNE SPECIAL SESSION SECTION 19	ITEM 11	\$19,750,000 =====	=====

AGENDA ITEMS FOR THE STATE BOND COMMISSION

MAY 31, 2002

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	Item 12	\$47,669,000 =====	\$3,500,000 =====
GENERAL OBLIGATION BOND SALE	Item 13	=====	\$224,000,000 =====
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	Item 14		

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION  
MAY 31, 2002  
ROOM 1E LEGISLATIVE OFFICE BUILDING  
10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.

SPECIAL ACT #3, 2001  
JUNE SPECIAL SESSION  
SEC. 13-17

ITEM NO. 1

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF HIGHWAYS

CAPITAL RESURFACING AND RELATED RECONSTRUCTION PROJECTS

REQUESTED: An Allocation and Bond Authorization  
                     (to Agency) \$49,000,000

FROM:            Sec. 13                                 Acct. No.     3842 5100 010  
   Project No. 573010

Total Authorized	\$49,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$49,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the Capital Highway Resurfacing and Related Reconstruction Program for fiscal year 2002-03 as detailed on the following page.

Funds are requested as follows:

Capital Resurfacing	\$91,400,000
Less: Federal Funds	41,300,000
Other Funds	<u>1,100,000</u>
Total, This Request	<u>\$49,000,000</u>

ITEM NO. 1 (Cont'd.)

**RESURFACING PROGRAM-FY 2003**

<u>Municipality</u>	<u>Description</u>	<u>Total</u>	<u>Federal/Other</u>	<u>State</u>
Marlborough	Ct. 2 resurfacing, bridge and safety improvements from Park Road in Marlborough to Route 149 in Colchester	\$19,500,000	\$15,600,000	\$3,900,000
Bridgeport	Ct. 130 resurfacing	9,400,000	7,800,000	1,600,000
Bridgeport	Ct. 700 resurfacing	5,000,000	4,000,000	1,000,000
Fairfield	Ct. 15 resurfacing, bridge and safety improvements from Congress St. to Morehouse Hwy.	7,500,000	6,000,000	1,500,000
Hartford	I-91 resurfacing, bridge and safety improvements from the pedestrian bridge to Capen St. including HOV lanes	10,000,000	9,000,000	1,000,000
Various	Vendor-in-place- resurfacing	<u>40,000,000</u>	<u>                    </u>	<u>40,000,000</u>
Totals		<u>\$91,400,000</u>	<u>\$42,400,000</u>	<u>\$49,000,000</u>

SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 1-7

ITEM NO. 1A

STATE COMPTROLLER

DEVELOPMENT AND IMPLEMENTATION OF A CORE FINANCIAL  
SYSTEMS PROJECT

REQUESTED: An Allocation and Bond Authorization  
(to Agency) \$11,000,000

FROM: Sec. 2(a) Acct. No. 3011-1202-010

Total Earmarking	\$50,000,000
Previous Allocations	<u>32,000,000</u>
Balance Unallocated	<u>\$18,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the next phase of the State's core financial and administrative systems project.

These funds are requested to purchase additional software and hardware and associated maintenance contracts. These funds will also allow for the continued services of the consulting firm that has been hired to assist with both the software selection and implementation.

Funds are requested as follows:

Total, This Request	<u>\$11,000,000</u>
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SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC.1-7

ITEM NO. 3

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS,  
INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND  
SUPPLIES NECESSARY TO IMPLEMENT UPDATED CURRICULA,  
VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL  
VOCATIONAL-TECHNICAL SCHOOLS, PROVIDED NOT MORE THAN  
\$3,200,000 OF SAID AMOUNT SHALL BE USED FOR THE  
RENOVATIONS AND IMPROVEMENTS TO THE A.I. PRINCE/CTC  
BUILDING

REQUESTED: An Allocation and Bond Authorization.....\$1,066,480

FROM:            Sec. 2(h)(1)                                Acct. No. 3011-7001-010  
  Project No. BI-RT-1000

Total Earmarking	\$18,200,000
Previous Allocations	7,446,064
Balance Unallocated	<u>\$10,753,936</u>

This is one of 2 items requested from the unallocated balance available under this section of the bond act. Total requested \$1,927,630.

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at various Regional Vocational-Technical Schools.

Funds are requested as follows:

	<u>This Request</u>
Renovations(Est.)	<u>\$1,066,480</u>



SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 8-15

ITEM NO. 4

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANT-IN-AID TO THE CITY OF NEW HAVEN FOR ECONOMIC DEVELOPMENT PROJECTS, INCLUDING IMPROVEMENTS TO DOWNTOWN AND A BIOTECHNOLOGY CORRIDOR AND RELATED DEVELOPMENT PURPOSES

REQUESTED: An Allocation and Bond Authorization (to Agency) \$13,166,154

FROM: Sec. 9(d)(1) Acct. No. 1873 3500 074  
Project No. 2001 093 018

Total Earmarking	\$30,000,000	
Previous Allocations	7,000,000	
Balance Unallocated	<u>\$23,000,000</u>	

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of New Haven to assist in the costs associated with the development of the Ninth Square Phase II project, also known as Lamberton Square. The City will grant these funds to two private developers and loan the balance through CHFA to a third developer at a rate of 0% for a term of 55 years.

This project is a mixed-use development located on Chapel, Crown and State Streets in New Haven which includes the renovation of space to provide approximately 25,000 sq. ft. of ground floor retail space, conversion of the former W.T. Grant Department Store into a 138 space indoor parking garage and construction of 221 residential units. The residential units will be a mix of affordable and market rate.

Funds are requested as follows:

Total Project Cost		\$39,883,595
Less: Local Funds	\$2,700,000	
CHFA Low Income		
Housing Tax Credits	3,920,000	
Bank Loans	14,323,061	
Private Investment	<u>5,774,380</u>	<u>26,717,441</u>
State Grant, This Request		<u>\$13,166,154</u>

PUBLIC ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 8-15

ITEM NO. 5

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS,  
 ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE,  
 EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-  
 PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

NEW CANAAN

REQUESTED:	An Allocation and Bond Authorization (to Agency)	\$395,000
FROM:	Sec. 9(h)	Acct. No. 1873-6100-154 Project No. 6100 01 123
	Total Earmarking	\$3,500,000
	Previous Allocations	415,000
	Balance Unallocated	<u>\$3,085,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the YMCA of New Canaan, a 501(c)(3) non-profit organization, to assist in the costs associated with renovations to and the construction of additional space for day care.

This project consists of HVAC renovations, electrical improvements, ADA compliance and the purchase of playground equipment. Also included is the construction of a 6,000 sq. ft. addition to the YMCA. Upon completion of this project, the YMCA will increase day care service from 150 to 225 infants, toddlers and preschool children.

Funds are requested as follows:

Total Project Cost		\$1,678,860
Less: YMCA Funds	\$ 100,000	
Gifts/Fund Raising	<u>1,183,860</u>	<u>1,283,860</u>
State Grant, This Request		<u>\$ 395,000</u>

In accordance with Section 15 of P.A. 01-2, ". . .any grant-in-aid . . .which is made to an entity which is not a political subdivision of the state, the contract entered into pursuant to section 9 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of

such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 1-7

ITEM NO. 6

DEPARTMENT OF ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR,  
EROSION DAMAGE REPAIRS AND MUNICIPAL DAM REPAIRS

VARIOUS

REQUESTED: An Allocation and Bond  
Authorization (to Agency).....\$564,103

FROM: Sec. 2(f)(5) Acct. No. 3991-3100-050

Total Earmarking	\$2,500,000
Previous Allocations	<u>1,539,733</u>
Balance Unallocated	<u>\$ 960,267</u>

REASON FOR REQUEST:

These funds are requested to finance three flood and erosion repair projects as detailed below.

This Request

I. South Windsor and Stafford

These funds are requested to provide funding necessary to construct repairs to various state owned flood control dams located on Middle River and Furnace Brook in Stafford, and Avery Brook Dam in South Windsor. Construction costs are based on bids received on May 15, 2002. The Department of Environmental Protection has combined these sites due to the similar nature of the problems.

The Stafford Flood Control Dams consist of seven dams that were built in the early 1960's as a result of the 1955 flood. Problems to be addressed include improvements to the internal pipe joints for each principal spillway pipe, access road improvements and vegetation removal.

The Avery Brook Dam repairs will address a cracked joint in a downstream wing wall, clogged submerged underdrains within the foundation of the dam and removal of accumulated sediments in the outlet structure.

Total Project Cost	\$392,700	
Less: Previous Funding	<u>35,000</u>	
State Funds, This Request		\$357,700

This Request

II. Enfield

These funds are requested to provide the State's share of a flood and erosion control project on Susan Circle in Enfield.

This project consists of installation of subsurface drainage to intercept the flow of groundwater that is causing slope failures to three properties.

In accordance with Section 25-71 C.G.S., the Commissioner of Environmental Protection is authorized to make payment for flood or erosion control systems on a prorated basis of one-third of the cost of the system.

Total Project Cost	\$232,815	
Less: Local Funding (67%)	<u>155,287</u>	
State Funds, This Request (33%)		77,528

III. Milford

These funds are requested to provide the State's share of a federal flood control project in the Point Beach area of Milford. This project consists of elevating 42 homes above the base flood elevation. An analysis by the Army Corps of Engineers has demonstrated that these homes are consistently flooded and the improvements will have a positive cost/benefit ratio. The property owners will be paying a share of the costs through an agreement with the City of Milford in which they agree to pay both the City's bonding and interest expenses incurred for this project over a ten year period.

Total Project Cost	\$4,576,751	
Less: Federal Share (64.5%)	2,953,630	
Local Share (22.2%)	1,015,913	
State Funds (13.3%):		
SA 93-2, Sec. 30(d)(5), Previous Funding	378,333	
SA 89-52, Sec 2(g)(4), Previous Funding	<u>100,000</u>	
This Request		<u>128,875</u>
Total State Funds, This Request		<u>\$564,103</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 12-19

ITEM NO. 7

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS AND A PROGRAM FOR THE CLEAN-UP OF CONTAMINATED SOIL AND/OR THE REMOVAL AND REPLACEMENT OF LEAKING UNDERGROUND STORAGE TANKS

REQUESTED: Use of Previously Allocated  
Funds Available (to Agency).....\$200,000

FROM: Sec. 13(b)(1) Acct. No. 1873-3100-158

Previously Allocated Funds Available \$200,000

REASON FOR REQUEST:

At the September 28, 2001 State Bond Commission meeting, funds were approved to provide a grant-in-aid to the Town of Avon to construct an all-purpose athletic field adjacent to Avon High School. Subsequently, the Avon Town Council voted not to proceed with this project, but voted to support another park project. Therefore, these same funds are requested to provide a grant-in-aid to Avon to assist in the costs related to the development of a park located on Butler Road.

This project consists of the construction of two all-purpose fields and a regulation baseball field for use by the Town and the public schools. Also included are site improvements, parking, fencing and equipment.

Funds are requested as follows:

State Grant, This Request \$200,000





PUBLIC ACT #242, 1999

AS AMENDED

SEC. 20-26

ITEM NO. 9

DEPARTMENT OF CORRECTION

RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE, AND ADDITIONAL INMATE CAPACITY, INCLUDING SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization.....\$773,000

FROM:	Sec. 21 (1)	Acct. No. 3001-8000-010 Project No. BI-JA-1000
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Total Earmarking	\$10,000,000
Previous Allocations	<u>4,284,586</u>
Balance Unallocated	<u>\$5,715,414</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements at Department of Correction facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>Estimated Costs</u>
Old North Block - Body Alarms - Cheshire CI	\$130,000
Tracer Panel Upgrade - Manson Youth	30,000
Security Cameras - Bridgeport CC	150,000
New Center Fire Code Improvements - Bridgeport CC	70,000
Renovations to A/P area - Cheshire CI	250,000
Digital Recorders - Northern CI	<u>143,000</u>
Total, This Request	<u>\$773,000</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 10

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS, AND CULVERT UPGRADING AND DRAINAGE PROJECTS AND NOT LESS THAN FOUR MILLION DOLLARS SHALL BE USED TO MAKE GRANTS FOR A PROGRAM FOR THE CLEAN-UP OF CONTAMINATED SOIL AND/OR THE REMOVAL AND REPLACEMENT OF LEAKING UNDERGROUND STORAGE TANKS

STONINGTON

REQUESTED: An Allocation and Bond  
Authorization (to Agency).....\$612,354

FROM: Sec. 32(b)(1) Acct. No. 1873-3100-164

Total Earmarking	\$12,000,000
Previous Allocations	<u>9,675,000</u>
Balance Unallocated	<u>\$ 2,325,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Stonington for the costs associated with the construction of a water main to the Greenhaven Road/Wequetequock passage area.

Funds are requested as follows:

Total Project Cost	\$1,441,279	
Less: SA 97-1, 13(c)(4), Previous Funding	<u>828,925</u>	
State Grant, This Request		<u>\$612,354</u>

PUBLIC ACT #7, 2001  
JUNE SPECIAL SESSION  
SEC. 19

ITEM NO. 11

OFFICE OF POLICY AND MANAGEMENT

SMALL TOWN ECONOMIC ASSISTANCE PROGRAM

REQUESTED: An Allocation and Bond Authorization  
(to Agency) \$19,750,000

FROM:	Sec. 19(a)	Acct. No.	1873 2000 800
			1873 3100 800
			1873 3500 800
			1873 5000 800
			1873 6100 800

Total Authorized	\$20,000,000
Previous Allocations	250,000
Balance Unallocated	<u>\$19,750,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to various municipalities under the Small Town Economic Assistance Program.

In accordance with section 19(b) of Public Act 01-7, grants-in-aid shall be provided to "any municipality which (1) is not economically distressed within the meaning of subsection (b) of section 32-9p of the general statutes, does not have an urban center in any plan adopted by the General Assembly pursuant to section 16a-30 of the general statutes, and is not a public investment community within the meaning of subdivision (9) of subsection (a) of section 7-545 of the general statutes and (2) has a population, as defined in subdivision (27) of section 10-262f of the general statutes, under thirty thousand. Such grants shall be used for purposes for which funds would be available under section 4-66c of the general statutes. No municipality may receive more than five hundred thousand dollars in one fiscal year under said program."

The release of these funds will be controlled through the allotment process pending project definition.

Funds are requested as follows:

Total, This Request	<u>\$19,750,000</u>
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PUBLIC ACT #607, 1979  
AS AMENDED  
SEC.21

ITEM NO. 12 (REVISED)

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED:	1) An Allocation and Bond Authorization (to Agency)	\$47,669,000
	2) Use of Previously Allocated Funds Available (to Agency)	<u>3,500,000</u>
	Total, This Request	<u>\$51,169,000</u>

FROM: Sec. 21(b)(6)(B)	Acct. No.	3795-2000-800
		3795-3100-800
		3795-3500-800
		3795-6100-800
		3795-8100-800

Total Authorized	\$685,300,000
Previous Allocations	<u>535,960,737</u>
Balance Unallocated	<u>\$149,339,263</u>

REASON FOR REQUEST: This Request

I. Department of Public Safety

A. These funds are requested to provide a grant-in-aid to the Town of Vernon for the expansion of the ambulance building into a public safety complex.

This facility will be two stories and will include a training/meeting hall, office space, conference room, ambulance bays and an emergency operations center.

Funds are requested as follows:

State Grant, This Request	\$500,000
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ITEM NO. 12 (REVISED)(Cont'd)

This Request

II. Department of Environmental Protection

- A. These funds are requested to provide a grant-in-aid to the City of Waterbury for improvements to East Mountain Park.

This project consists of renovations to tennis and basketball courts, ball fields, toilet facilities, installation of fencing, updating an irrigation system and development of a handicapped playground and spray pool.

Funds are requested as follows:

State Grant, This Request	600,000
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III. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to the Naugatuck Valley Development Corporation (NVDC) to assist in the costs associated with the downtown development activities in Waterbury (UConn, Magnet School, Palace Theater, Spring Street Garage and UConn Garage).

The project consists of the construction and associated costs of this major development project in downtown Waterbury.

Funds are requested as follows:

Total Project Cost	\$189,158,000	
Less: UConn Funds	22,000,000	
School Construction	57,000,000	
Previously Authorized Bonds	<u>65,158,000</u>	
State Grant, This Request		45,000,000

- B. These funds are requested to provide a grant-in-aid to Bristol Paideia for the costs associated with renovations to 7,500 sq. ft. of space at the Bristol Cultural and Arts Center. This space will be used for increasing the understanding of Greek arts and culture.

The project consists of the installation of windows, doors, and a heating and cooling system; upgrading of the electrical system; demolition and construction of walls; refinishing of floors; and, handicapped accessible improvements. The facility will provide cultural events, host visitors from Greece and be a location for various forums.

Funds are requested as follows:

State Grant, This Request

225,000

- C. These funds are requested to provide a grant-in-aid to the Wadsworth Atheneum in Hartford to assist in the costs associated with a major expansion and development project.

The estimated total cost of this project is \$43.75 million with private contributions estimated to total \$31.25 million. The estimated schedule of State allocations and private contributions is detailed below.

Of this allocation, \$2,500,000 is available from a grant-in-aid which was previously approved for Southside Institutions Neighborhood Alliance, Inc. (SINA) of Hartford and is no longer needed.

Project No. 2000 064 012

<u>Date</u>	<u>Private Match</u>	<u>State Grant</u>	<u>Total</u>
2000		\$ 5,000,000	\$ 5,000,000
2001	\$18,000,000	4,000,000	22,000,000
2002	7,000,000	3,500,000	10,500,000
Balance	6,250,000	0	6,250,000
Total	<u>\$31,250,000</u>	<u>\$12,500,000</u>	<u>\$43,750,000</u>

Funds are requested as follows:

Total Project Cost	\$43,750,000
Less: Private Funds	31,250,000
Previous State Funds	<u>9,000,000</u>
Grant-in-aid to the Wadsworth Atheneum	3,500,000

IV. Department of Social Services

- A. At the October 29, 1999 State Bond Commission meeting, \$3.5 million dollars was approved to provide a grant-in-aid to Southside Institutions Neighborhood Alliance, Inc. (SINA) of Hartford to assist in the development of a family resource center in the Learning Corridor. This project did not go forward and a portion of the original amount is now requested to provide a grant-in-aid to SINA for a family center known as the Aetna Center for Families.

This project consists of the renovation of 6,000 sq. ft of space in the front section of the parking garage of the Learning Corridor including new ceilings, partitions, mechanical and security systems, landscaping and computer and telephone systems.

The center will provide health services, educational and referral services and social and cultural events for approximately 150 adult education students and others.

Project No. 6100 03 0211

Funds are requested as follows:

Total Project Cost	\$1,020,000	
Less: Aetna Foundation	<u>20,000</u>	
State Grant, This Request		1,000,000

ITEM NO. 12 (REVISED)(Cont'd)

- B. At the December 15, 2000 State Bond Commission meeting, funds were approved to provide a grant-in-aid to the City of Bristol to assist in the costs associated with the purchase and renovation of a building located at 51 High Street for use by the Bristol Community Organization and Bristol Youth Services.

Subsequently, the project architect determined that additional funds would be required to abate lead and asbestos, both within and outside the building. Therefore, these funds are requested to provide a supplemental grant-in-aid to the City of Bristol for the additional costs of lead and asbestos abatement.

Bristol Youth Services will be relocated to this site and will provide counseling, family therapy, crisis intervention, teen pregnancy prevention programs, parent training, employment counseling and training, recreation and other youth programs.

Funds are requested as follows:

Total Project Cost	\$1,113,210	
Less: Local Funds	313,210	
SA 97-1, Sec. 32(d), Previous Funding	<u>550,000</u>	
State Grant, This Request		250,000

V. Department of Children and Families

- A. These funds are requested to provide a grant-in-aid to the Rushford Center of Middletown for the costs associated with renovations to two houses in Meriden for use as safe homes for children. Eighteen beds will be provided between both homes.

This project consists of the installation of sprinkler and fire alarm systems in both homes, new windows in one home and the paving of one driveway.

Project No. 6100 07 0022

Funds are requested as follows:

State Grant, This Request	<u>94,000</u>
Total State Grants, This Request	<u>\$51,169,000</u>





Item No. 13

STATE TREASURER

BOND SALE

GENERAL OBLIGATION BONDS

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$224,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$224,000,000.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as a single bond issue provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements containing the provisions set forth in Section 3-20(r) of the Connecticut General Statutes and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, and all other terms and conditions of such bonds and of the issuance and sale thereof, as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of such bonds setting forth the details and particulars of such bonds determined by her in accordance with this delegation.

ITEM NO. 13 (Cont'd.)

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 14

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sale approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.